


Further submission to the Inquiry into Planning for Retirement by Colin Robert Lawton, Deputy President of the University of the Third Age - Adelaide Inc.

Re page 213 of the proof transcript of evidence to the Inquiry on 9 May, 2003, and my answer to Senator Buckland's third question on that page.

Mr Geoff Hunter's proposal for a pre-retirement course provided for contributions by trust officers from an executor and trustee organisation, officers from the federal Department of Social Security, a medical practitioner and a social worker. Mr Hunter chaired the sessions.

The transcript gives the impression by 'he is leading' that the pre-retirement courses are being held now, whereas I state in the second line of my answer that the fee-paying courses were held in the 1970s and were discontinued when people approaching retirement were attracted by free sessions on financial matters only, offered by financial institutions, financial planners, and sharebrokers.

27 May, 2003.


C.R. Lawton