

## Appendix Three

### Tabled Documents

#### Monday 5 May 2003

‘Women and Retirement Savings - Ways forward?’, tabled by Dr Diana Olsberg, UNSW Research Centre on Ageing & Retirement (RCAR)

NICRI publications *Introducing NICRI*, *Estate Planning* and *Enduring Power of Attorney* tabled by Mr Stanley Goodacre, Association of Independent Retirees Ltd

#### Thursday 8 May 2003

*Don't kiss your money goodbye*, tabled by Mrs Longo, ASIC

*You can complain*, tabled by Mrs Longo, ASIC

Consumer Education Strategy 2001 – 2004, tabled by Mrs Longo, ASIC

International Cold Calling Investment Scams, tabled by Mrs Longo, ASIC

*Where do I start?*, tabled by Mrs Longo, ASIC

Fido, tabled by Mrs Longo, ASIC

Super Decisions – English, Vietnamese, Arabic and Chinese tabled by Mrs Longo, ASIC

*Professional Partner Program*, tabled by Ms Sousou, Financial Planning Association

*The FPA Financial Literacy Project*, tabled by Ms Sousou, Financial Planning Association

Media Release ‘FPA launches Professional Partner Strategy’, 30 April 2003, tabled by Ms Sousou, Financial Planning Association

#### Friday 9 May 2003

*Explore some exciting new learning opportunities*, tabled by Mr Lawton, University of the Third Age – Adelaide Inc

*Beyond Cinderella – Towards a learning society*, tabled by Mr Lawton, University of the Third Age Adelaide Inc

‘U3As in Australia and New Zealand: Society’s four million-dollar bonanza’, tabled by Mr Lawton, University of the Third Age – Adelaide Inc

**Thursday 15 May 2003**

The following brochures were tabled by NICRI:

*Introducing NICRI*

*Investing with Safety*

*Deeming Accounts*

*Complaint Resolution Schemes*

*Enduring Power of Attorney*

*Estate Planning*

*Negative Gearing*

*Introducing Rollovers*

*Rollover Safety*

*Retirement Income Stream Products: A comparison*

*A Super Checklist*

*Understanding Risk*

*A guide to the Financial Planning Process*

*Income and Expenditure Sheet*

*Allocated Annuities*

*Allocated Pensions*

*Bond Trusts*

*Cash Management Trusts*

*Equity Trusts*

*First Mortgages*

*Fixed Interest Investments (excluding Term Deposits)*

*Funeral Bonds and Prepaid Funeral Plans*

*Introducing Immediate Annuities*

*Insurance & Friendly Society Bonds*

*Investment Fees*

*Master Trusts and Wrap Accounts*

*Mortgage Trusts*

*Property Trusts*

*Shares*

*Term Deposits*

*Unit Trusts*

*Redundancy and You*

*Immediate Annuities*

*A Super Guide*

Profile - National Information Centre on Retirement Investments Inc (NICRI) tabled by Mr Basil La Brooy, National Information Centre on Retirement Investments Inc (NICRI)