



**Senate Standing
Committee on Economics**

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Deputy Chair

Senator Ursula Stephens

Members

Senator Cory Bernardi
Senator Grant Chapman
Senator Barnaby Joyce
Senator Kate Lundy
Senator Andrew Murray
Senator Ruth Webber

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Inquiry into the provisions of the Tax Laws Amendment (Simplified Superannuation) Bill 2006 and 5 related bills

Date Tuesday, 30 January 2007
Start 10am
Venue Committee Room 2S1
Address Parliament House, Canberra

10am – 10.45am **The Association of Superannuation Funds of Australia Limited (ASFA), Sub 6**
Dr Michaela Anderson, Deputy Chief Executive Officer
Dr Brad Pragnell, Director, Policy and Best Practice

10.45am – 11.30am **Investment and Financial Services Association (IFSA), Sub 18**
Ms Helen Brady, Manager, Industry Liaison, MLC Technical Services
Miss Stephanie Lee, Senior Policy Manager
Mr John O'Shaughnessy, Deputy Chief Executive Officer

11.30am – 12.15pm **Mercer Human Resource Consulting, Sub 16**
Mr John Ward, Authorised Representative

12.15pm – 1.45pm **Lunch**

1.45pm – 2.30pm **Regular Defence Force Welfare Association, Sub 4**
Commodore Harold Adams (RAN, Retired), National President
Lieutenant Commander Richard Griffiths (RAN, Retired), National Secretary
Group Captain Philip Morrall (RAAF, Retired), Vice President, Pay and Conditions of Service
Mr John Graham, Sub 5, Member
Mr Colin Wade, Sub 8

2.30pm – 3.30pm **CPA Australia Ltd, Sub 17**
Mr Michael Davison, Superannuation Policy Adviser
Ms Noelle Kelleher, Member of Financial Advisory Services Centre of Excellence
Institute of Chartered Accountants in Australia, Sub 20
Mr Mike Forsdick, Partner, PricewaterhouseCoopers
Ms Susan Orchard, Superannuation Technical Consultant

3.30pm – 3.45pm **Afternoon Tea**

3.45pm – 4.45pm **Department of the Treasury**
SUPERANNUATION, RETIREMENT AND SAVINGS DIVISION
Mr Alan Mallory, Manager
Mr Trevor Thomas, Principal Adviser
Australian Taxation Office (ATO)
Mr Stuart Forsyth, Assistant Commissioner
Mr Brett Peterson, Assistant Commissioner
Ms Raelene Vivian, Deputy Commissioner

4.45pm **Adjournment**

