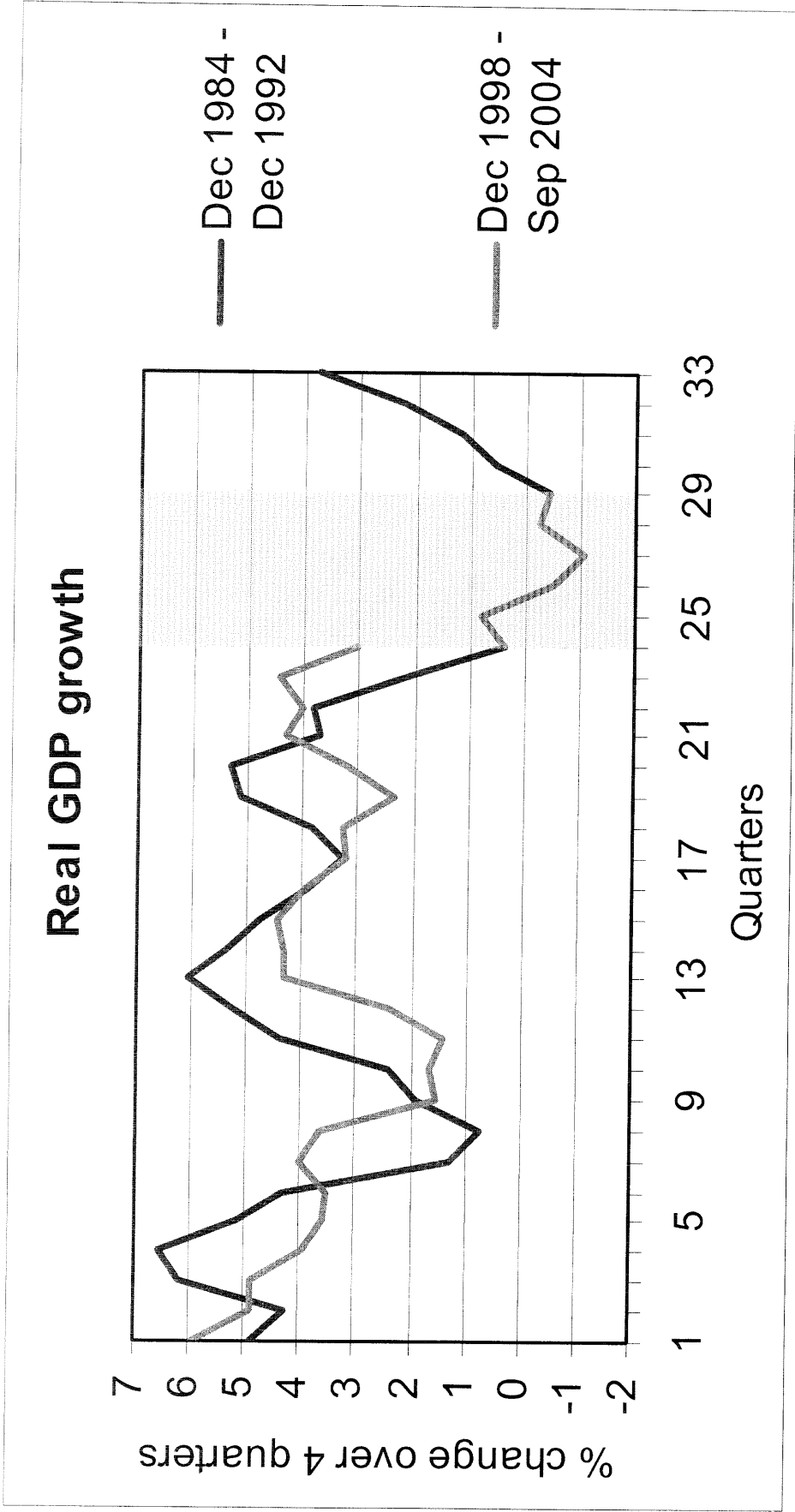
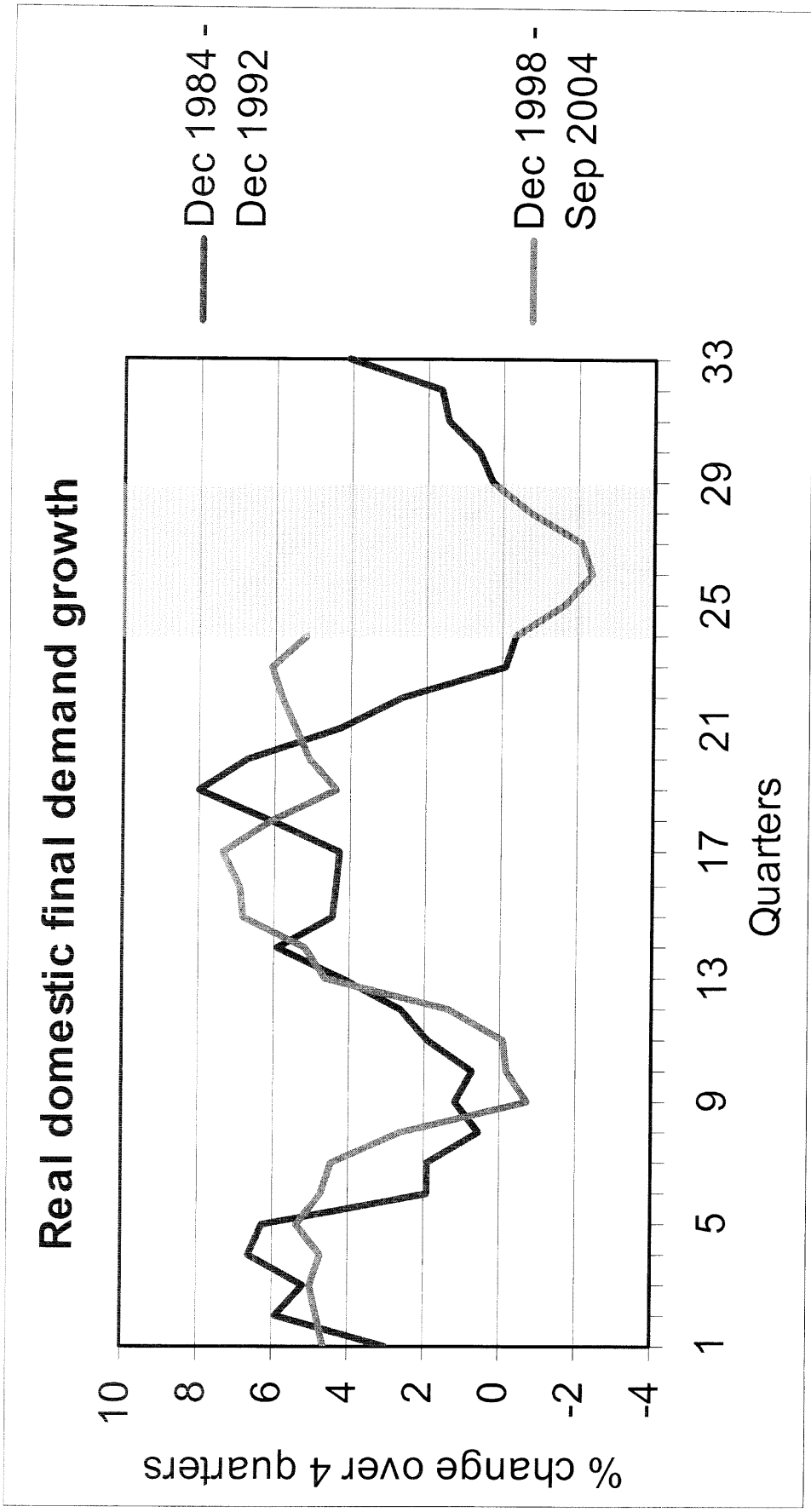


Chart 1



Source: RBA Bulletin database, ABS

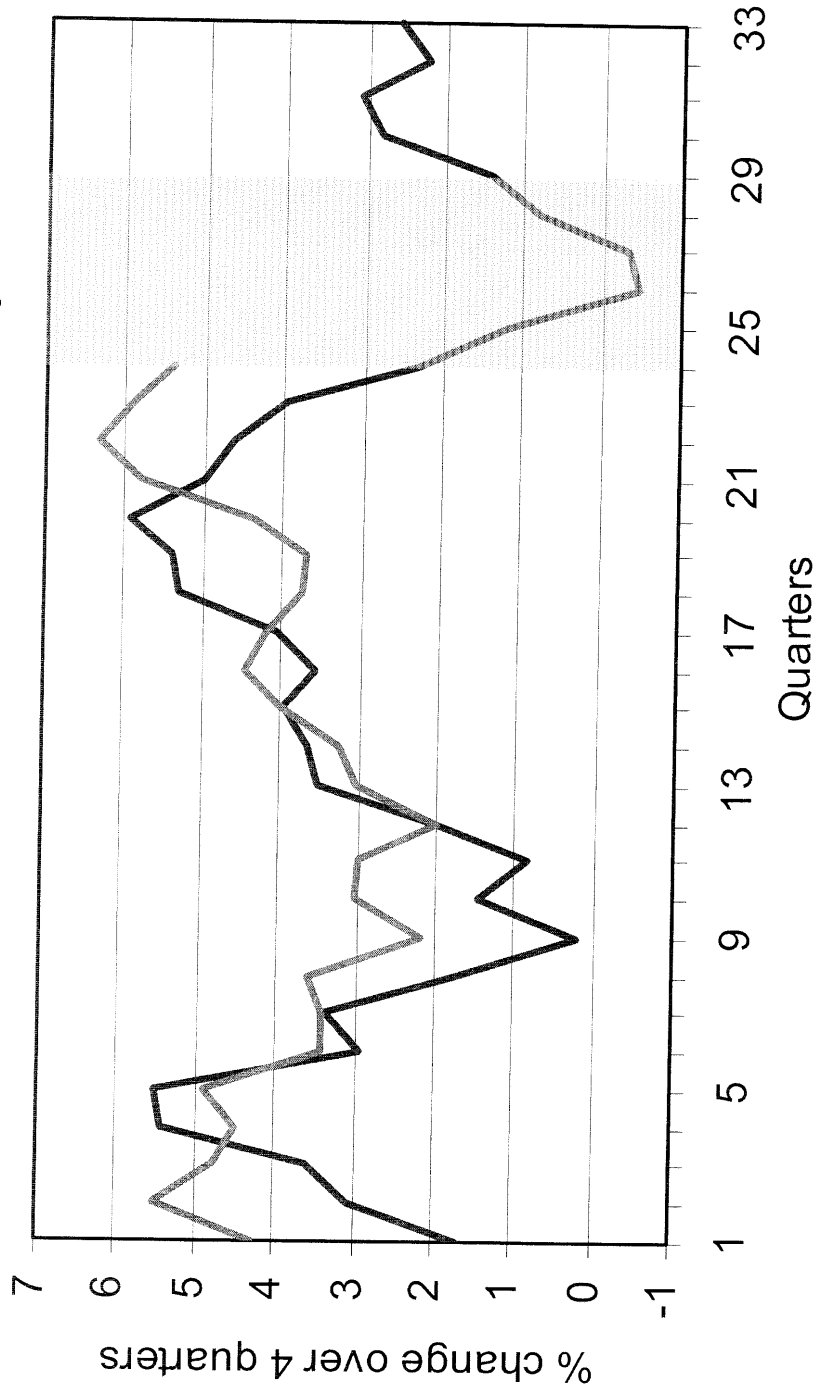
Chart 2



Source: RBA Bulletin database, ABS

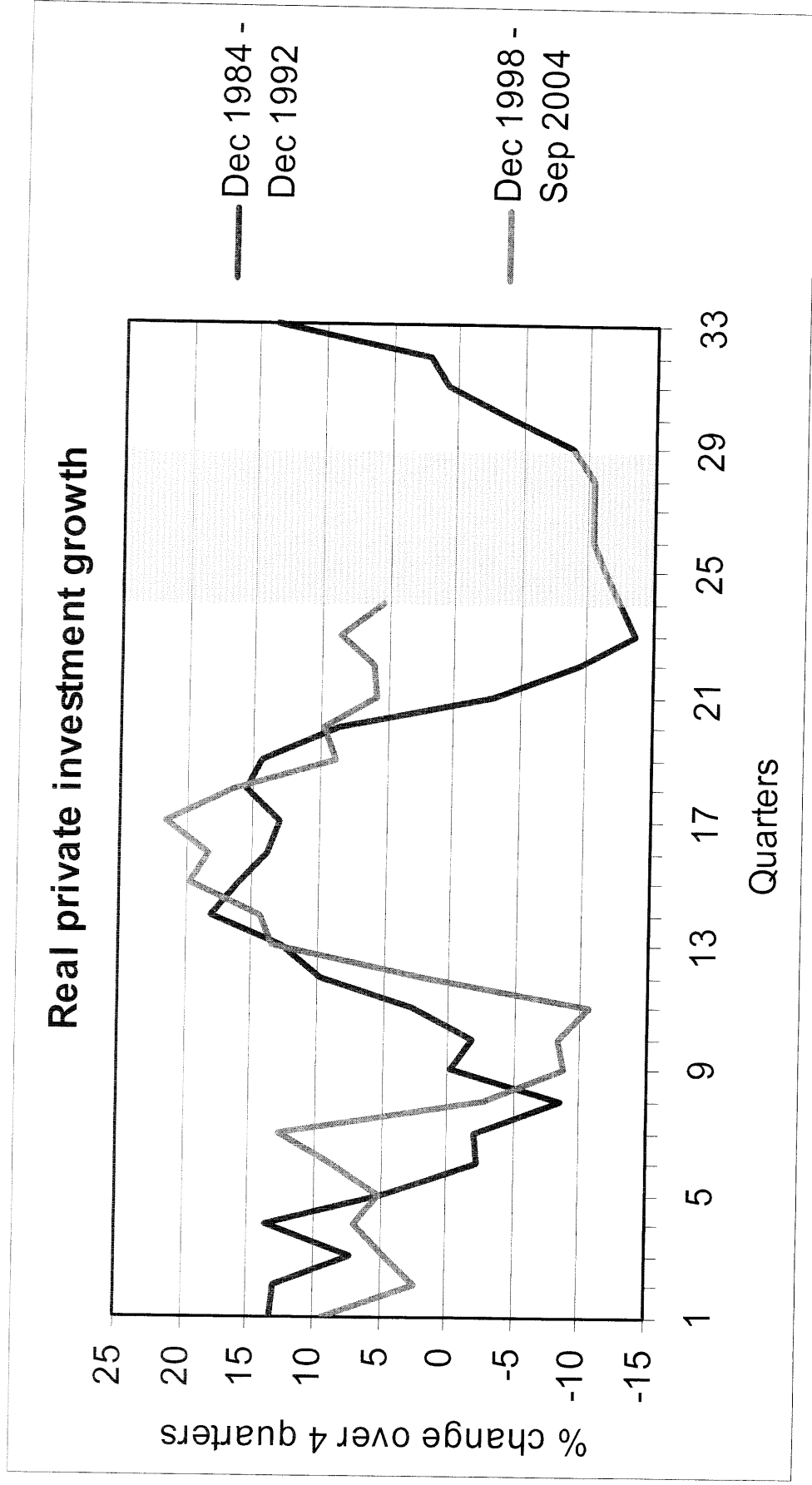
Chart 3

Real household consumption



Source: RBA Bulletin database, ABS

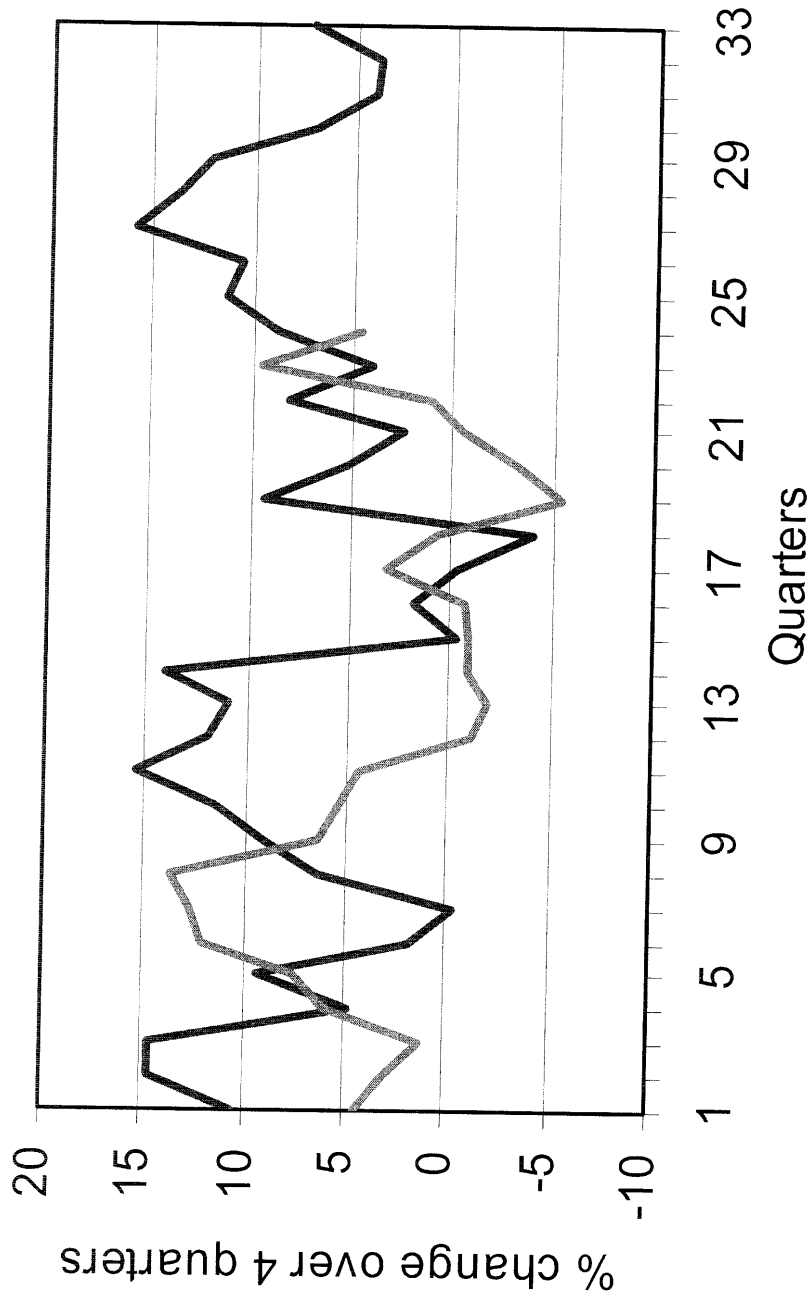
Chart 4



Source: RBA Bulletin database, ABS

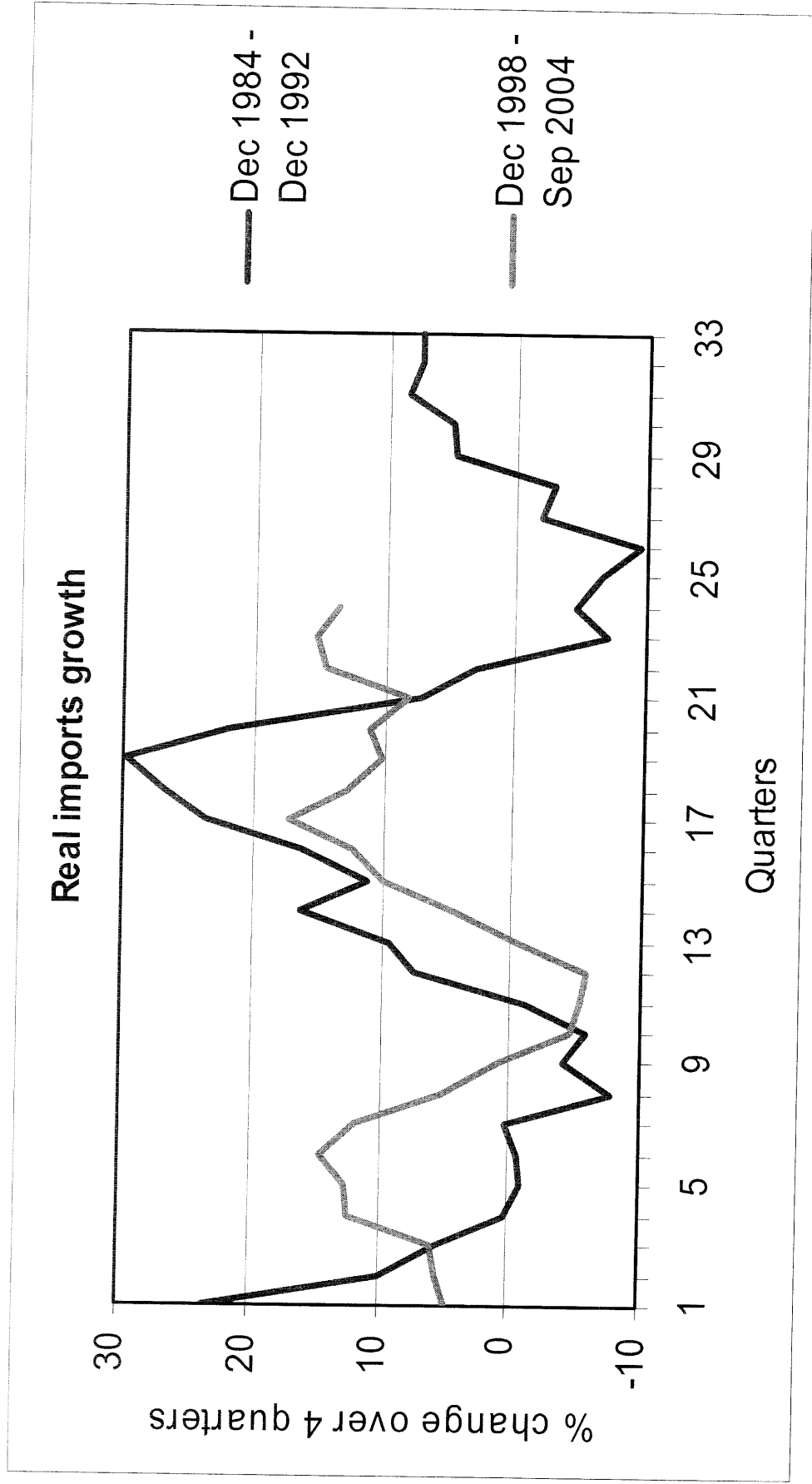
Chart 5

Real export growth



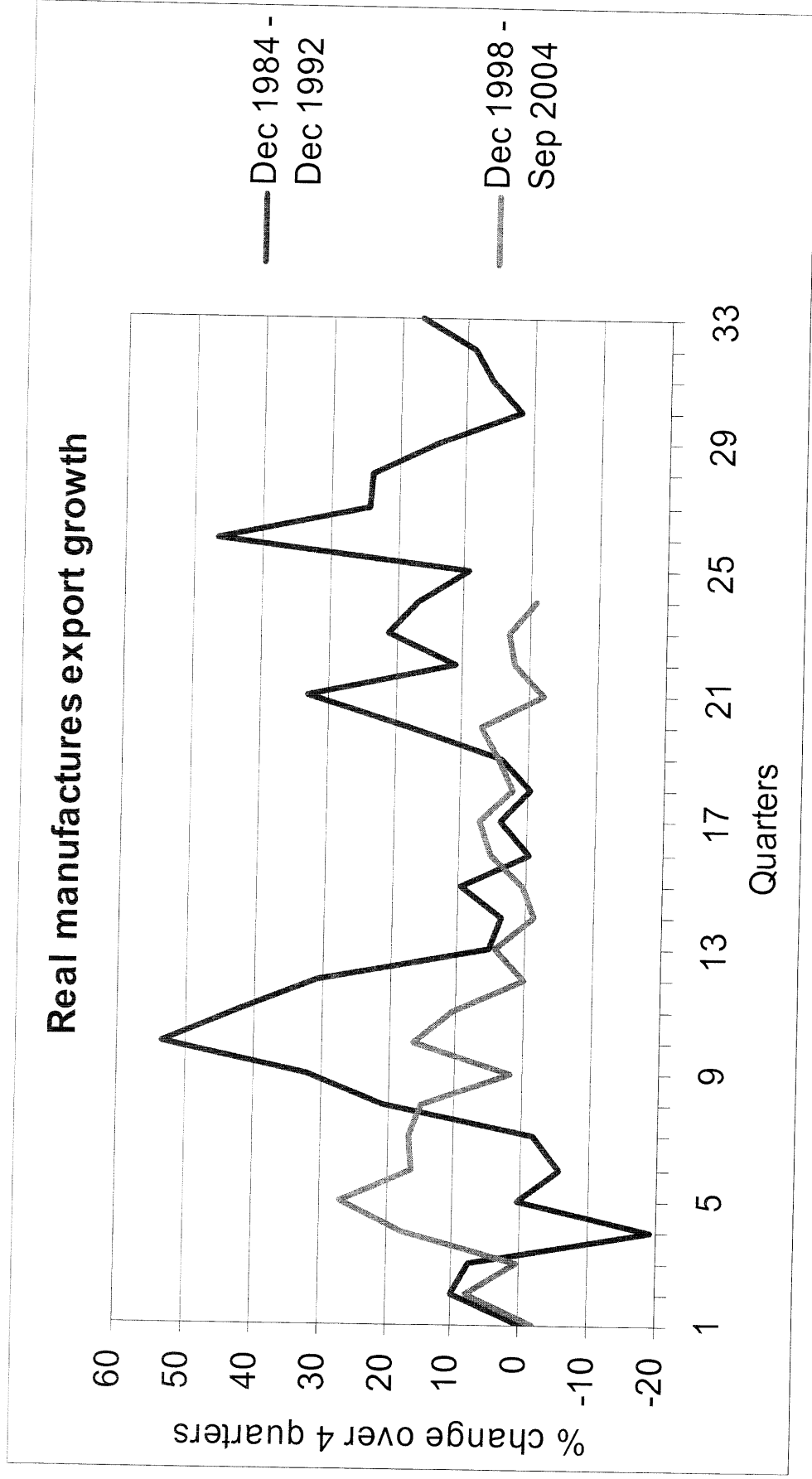
Source: ABS

Chart 6



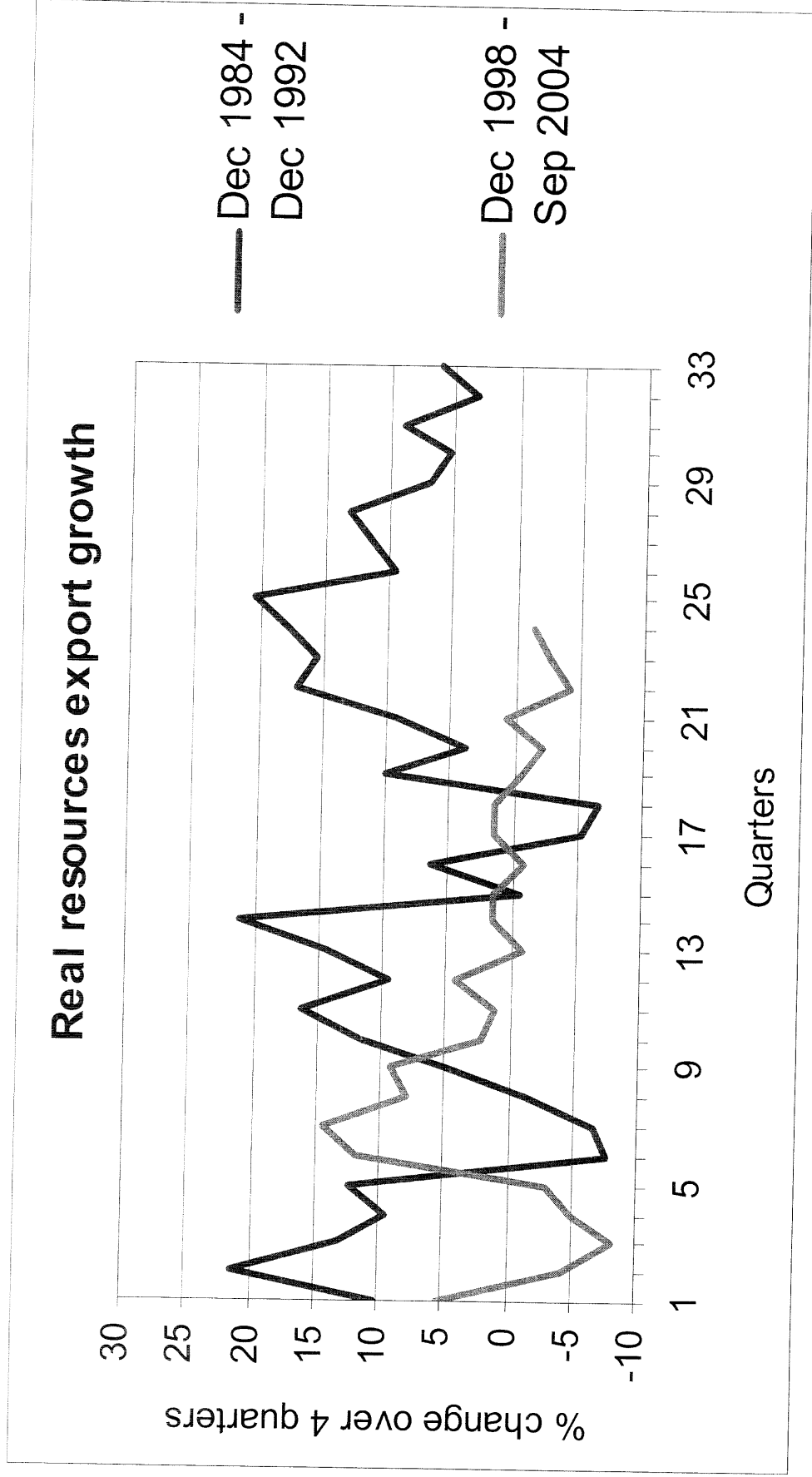
Source: ABS

Chart 7



Source: RBA Bulletin database, ABS

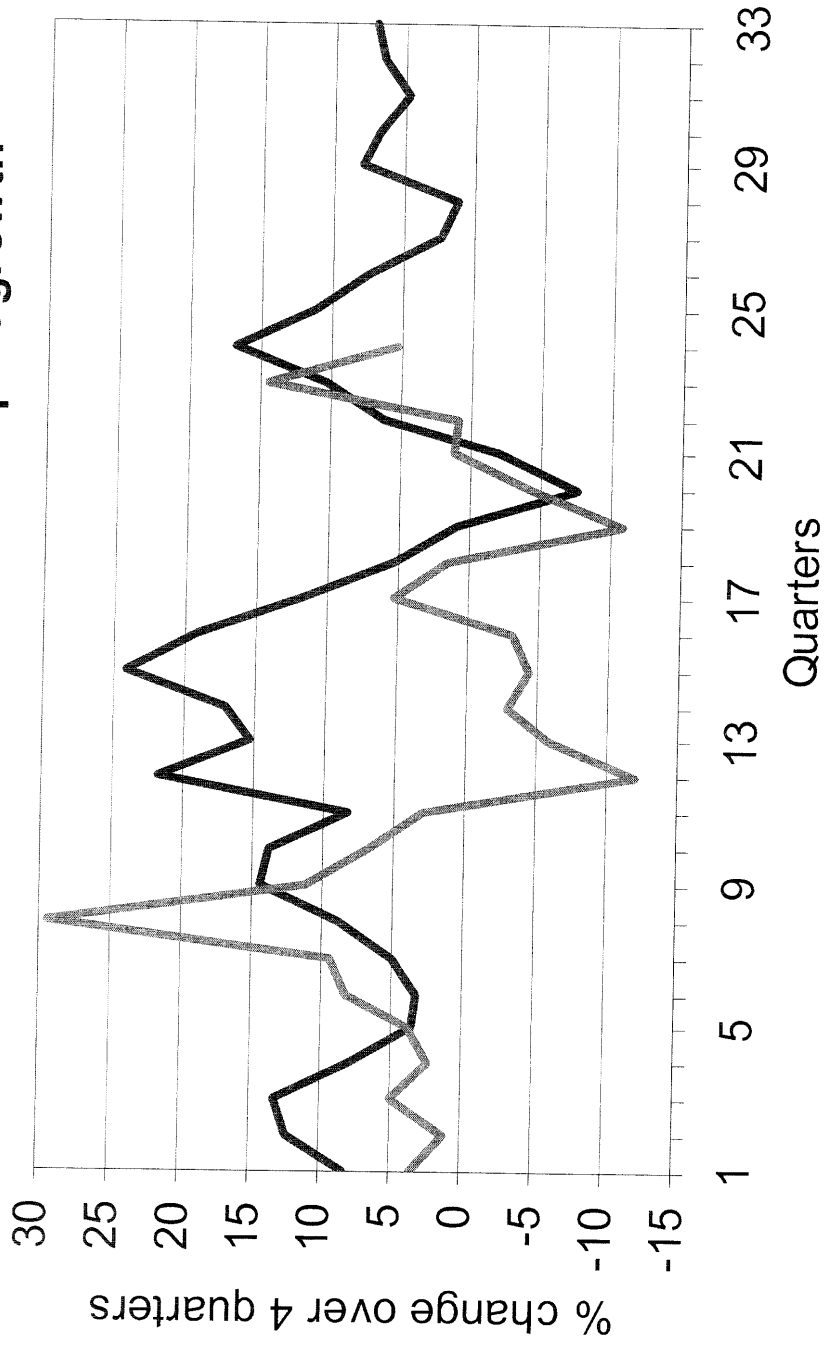
Chart 8



Source: RBA Bulletin database, ABS

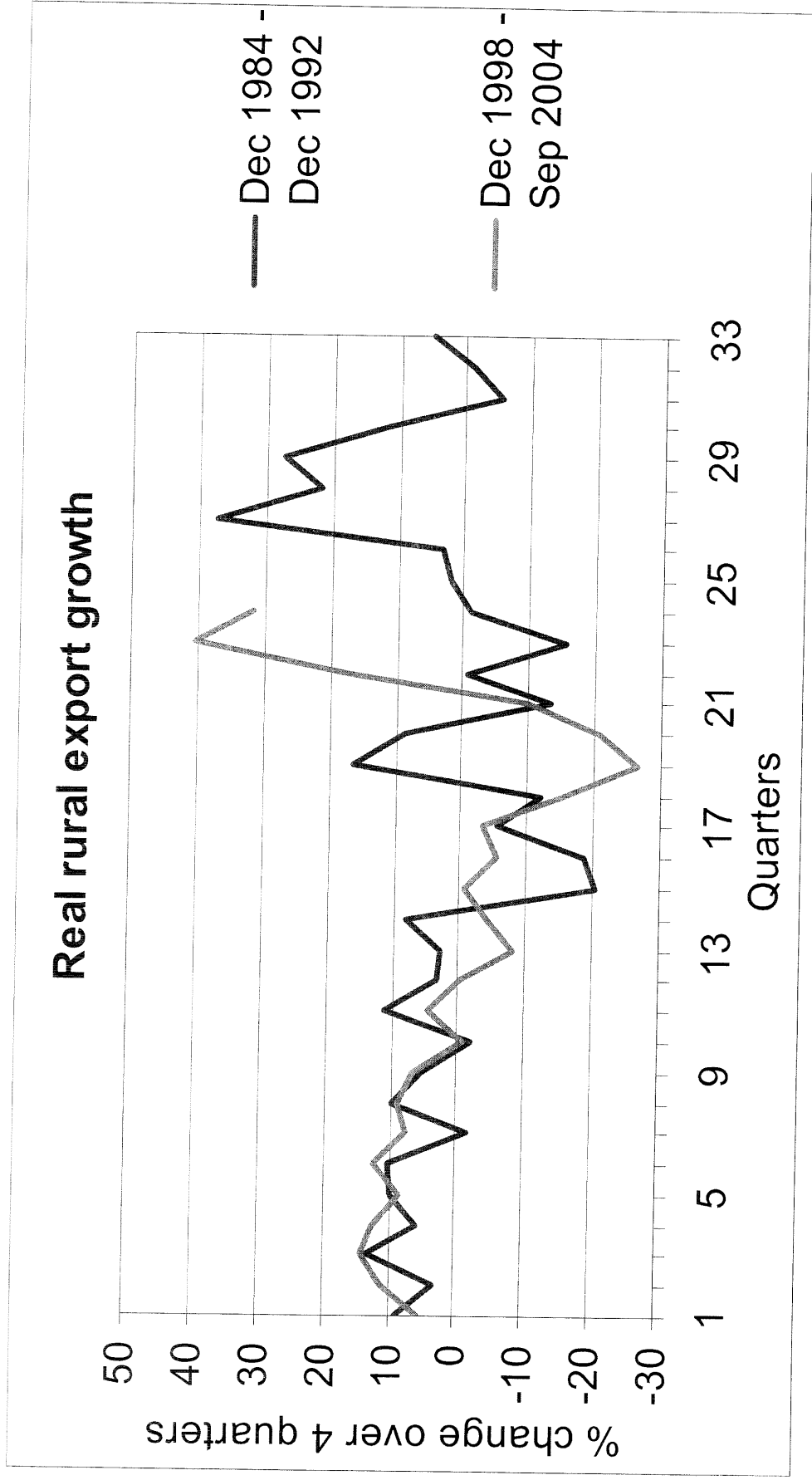
Chart 9

Real services export growth



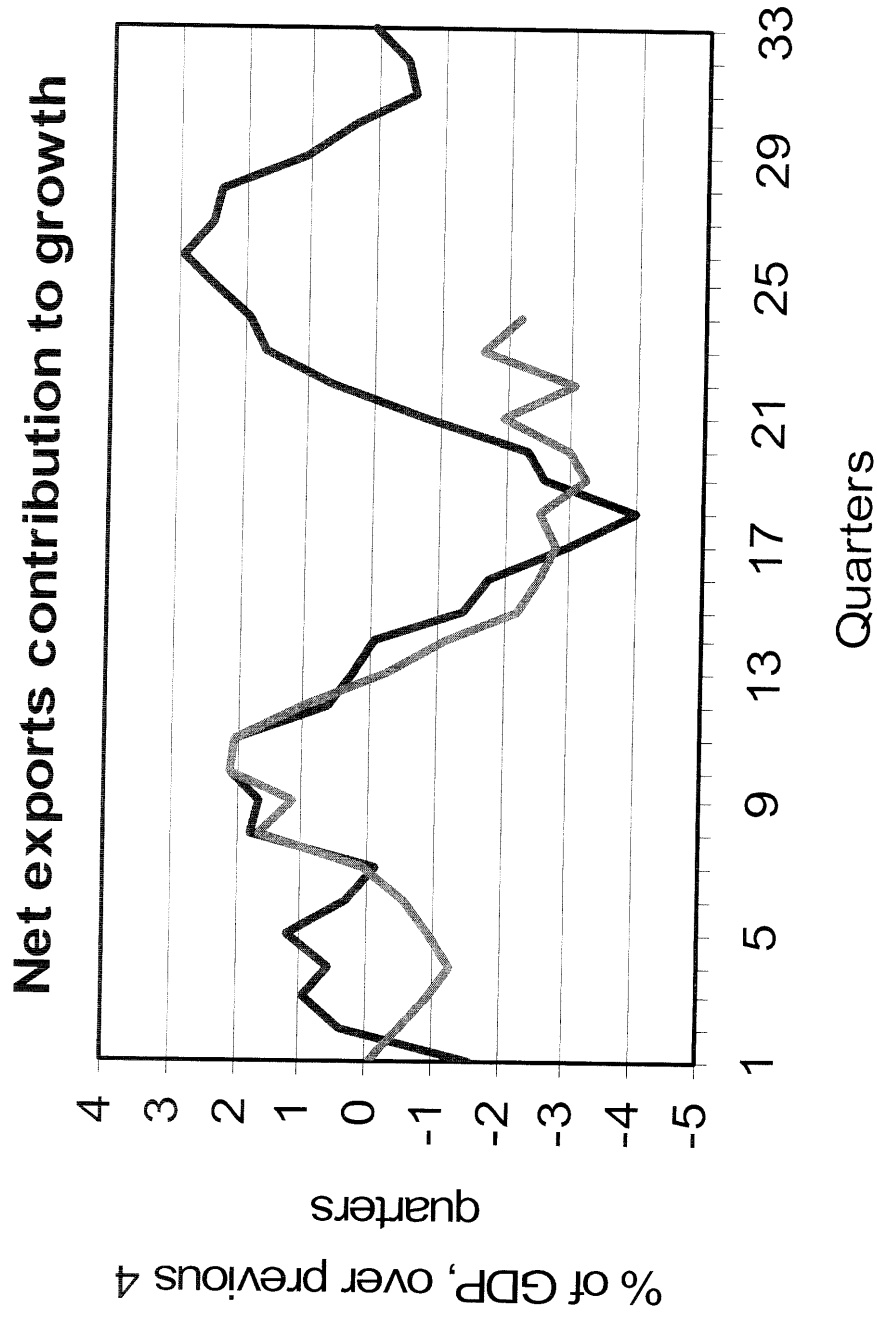
Source: RBA Bulletin database, ABS

Chart 10



Source: RBA Bulletin database, ABS

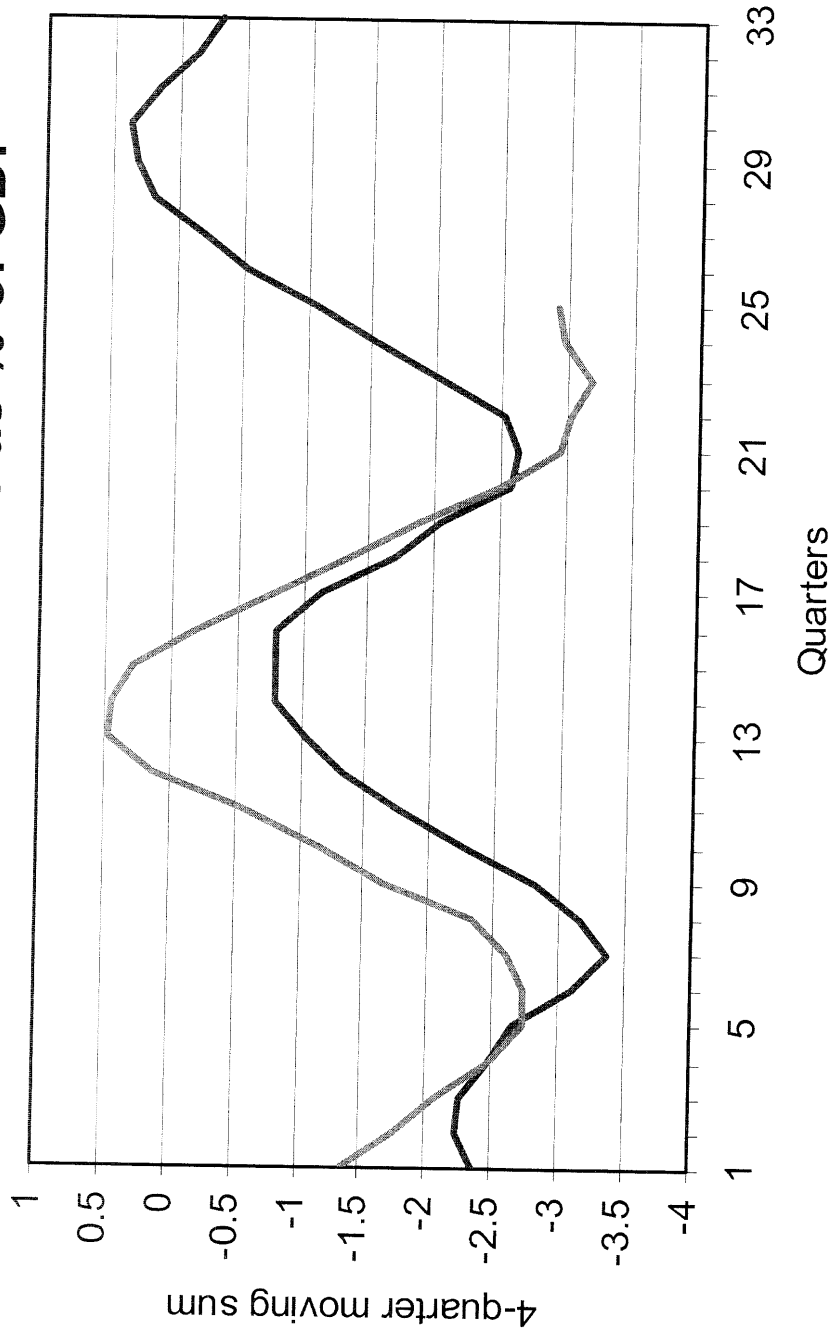
Chart 11



Source: RBA Bulletin database, ABS

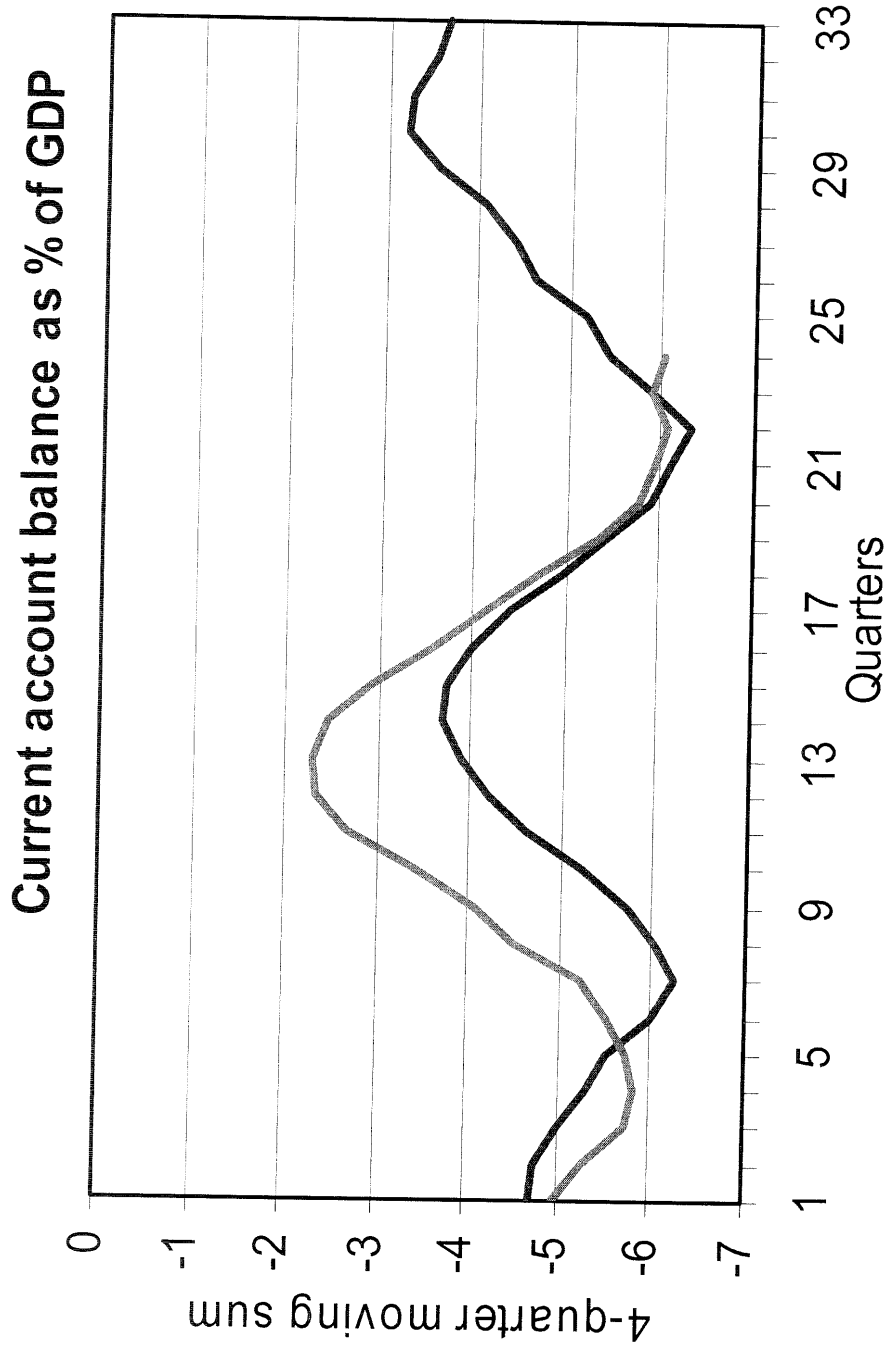
Chart 12

Trade balance as % of GDP



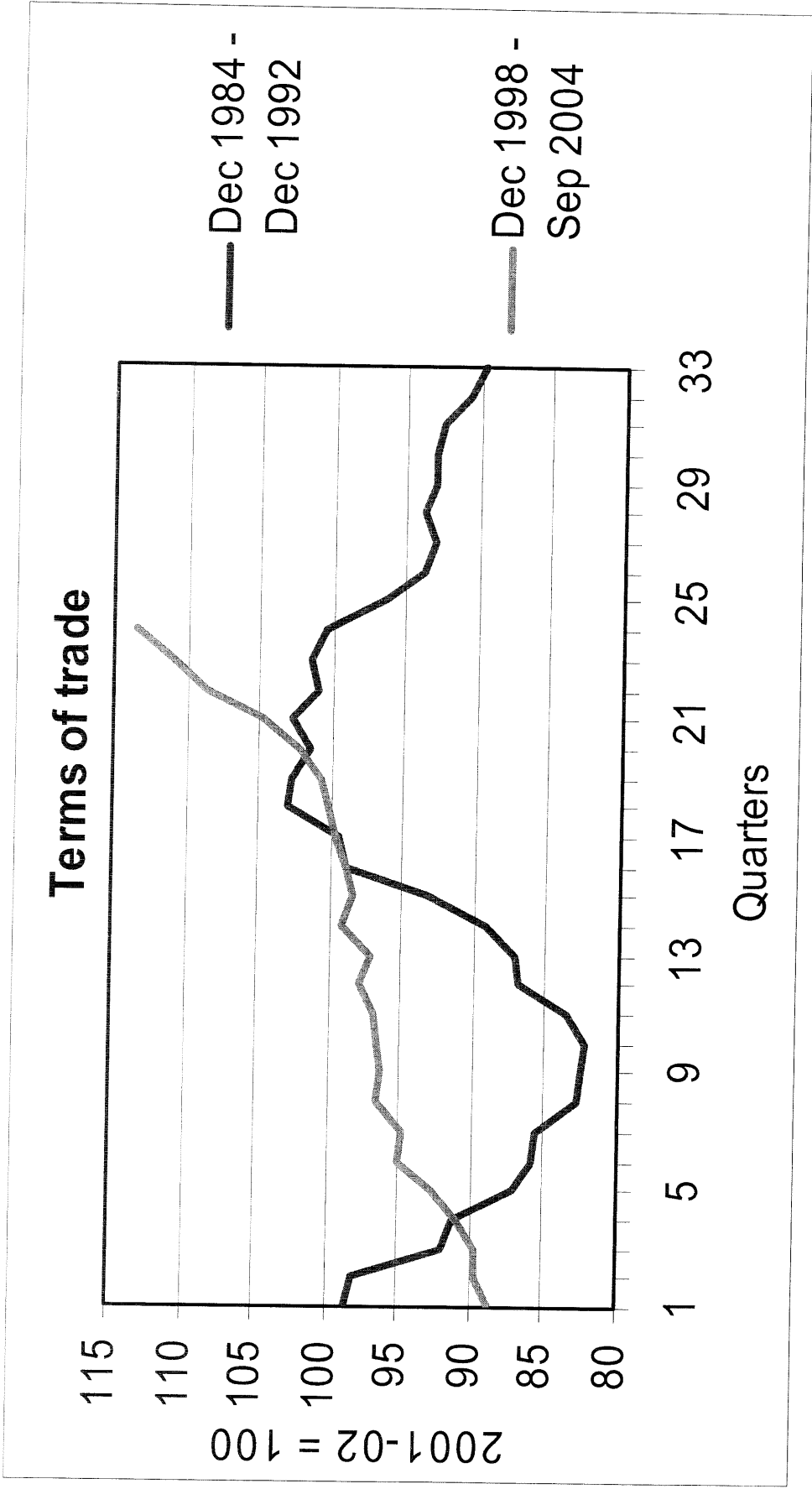
Source: RBA Bulletin database, ABS

Chart 13



Source: RBA Bulletin database, ABS

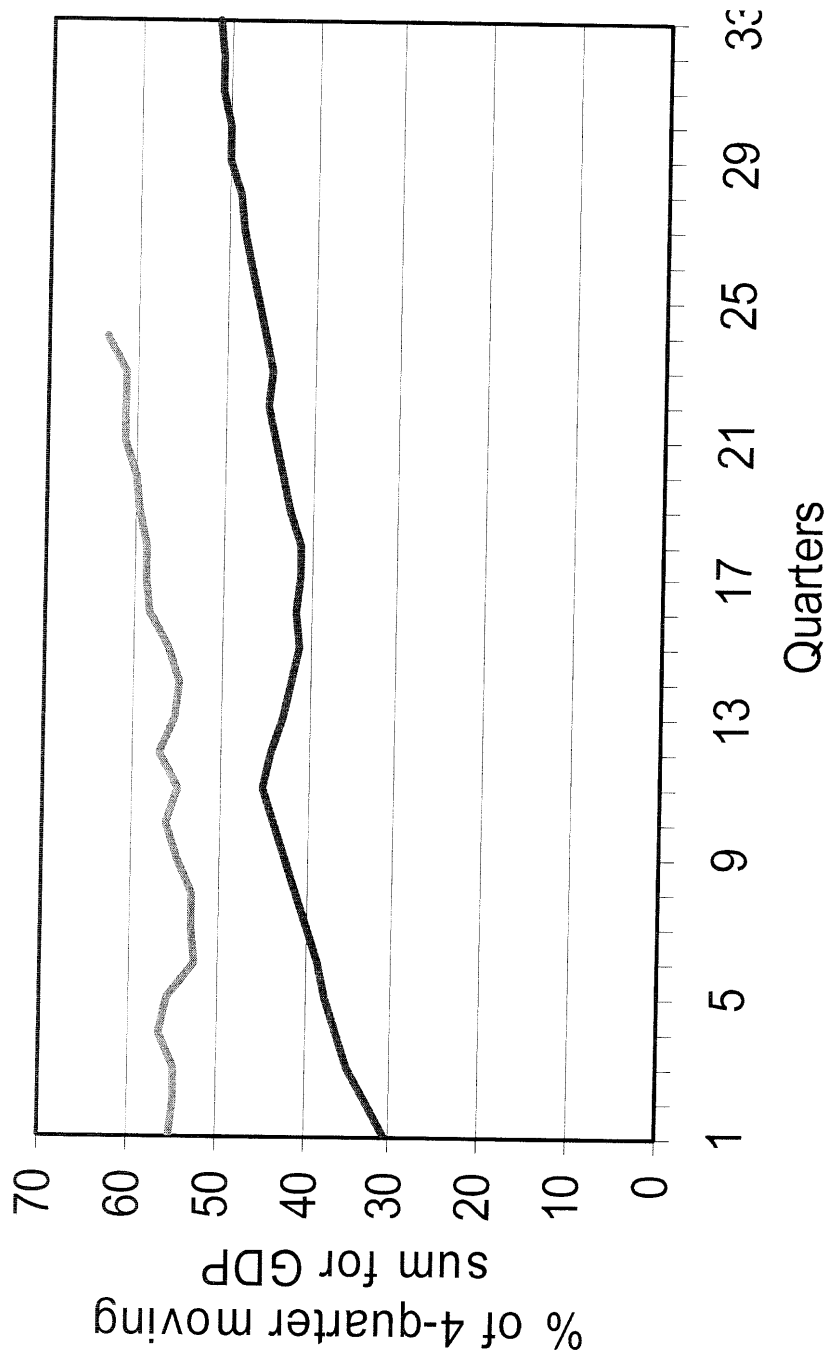
Chart 14



Source: RBA Bulletin database, ABS

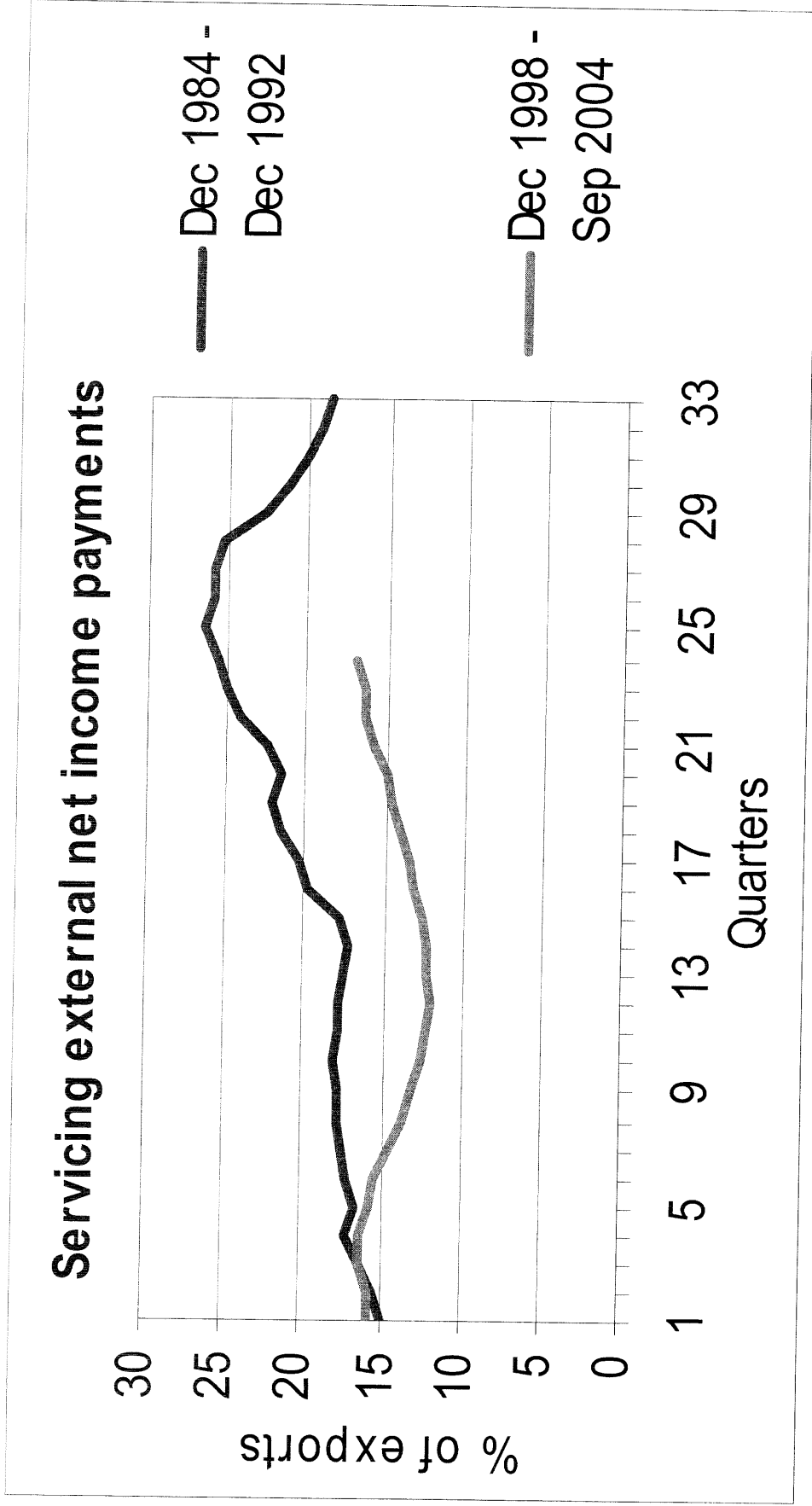
Chart 15

Net external liabilities as % of GDP



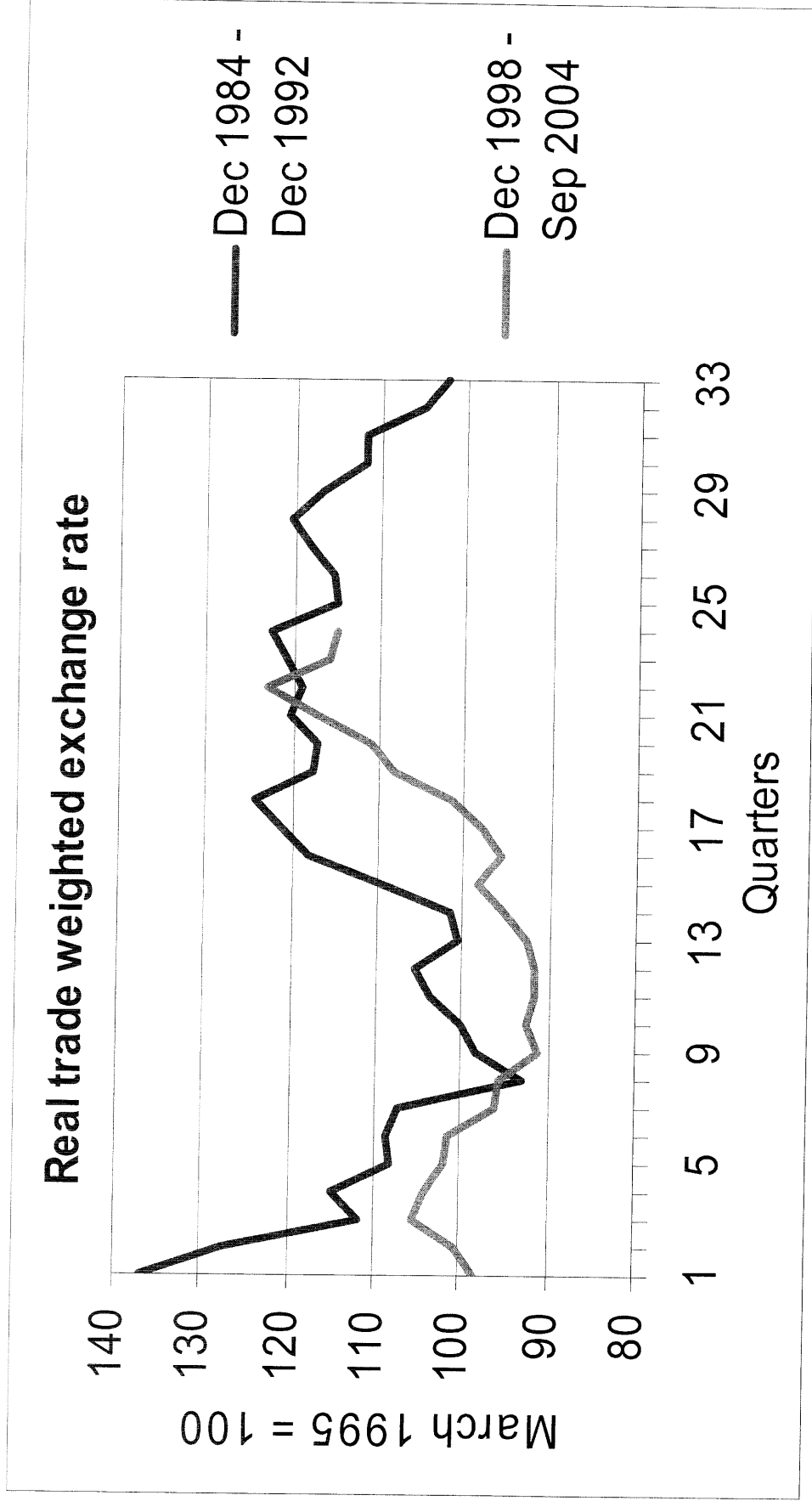
Source: RBA Bulletin database, ABS

Chart 16



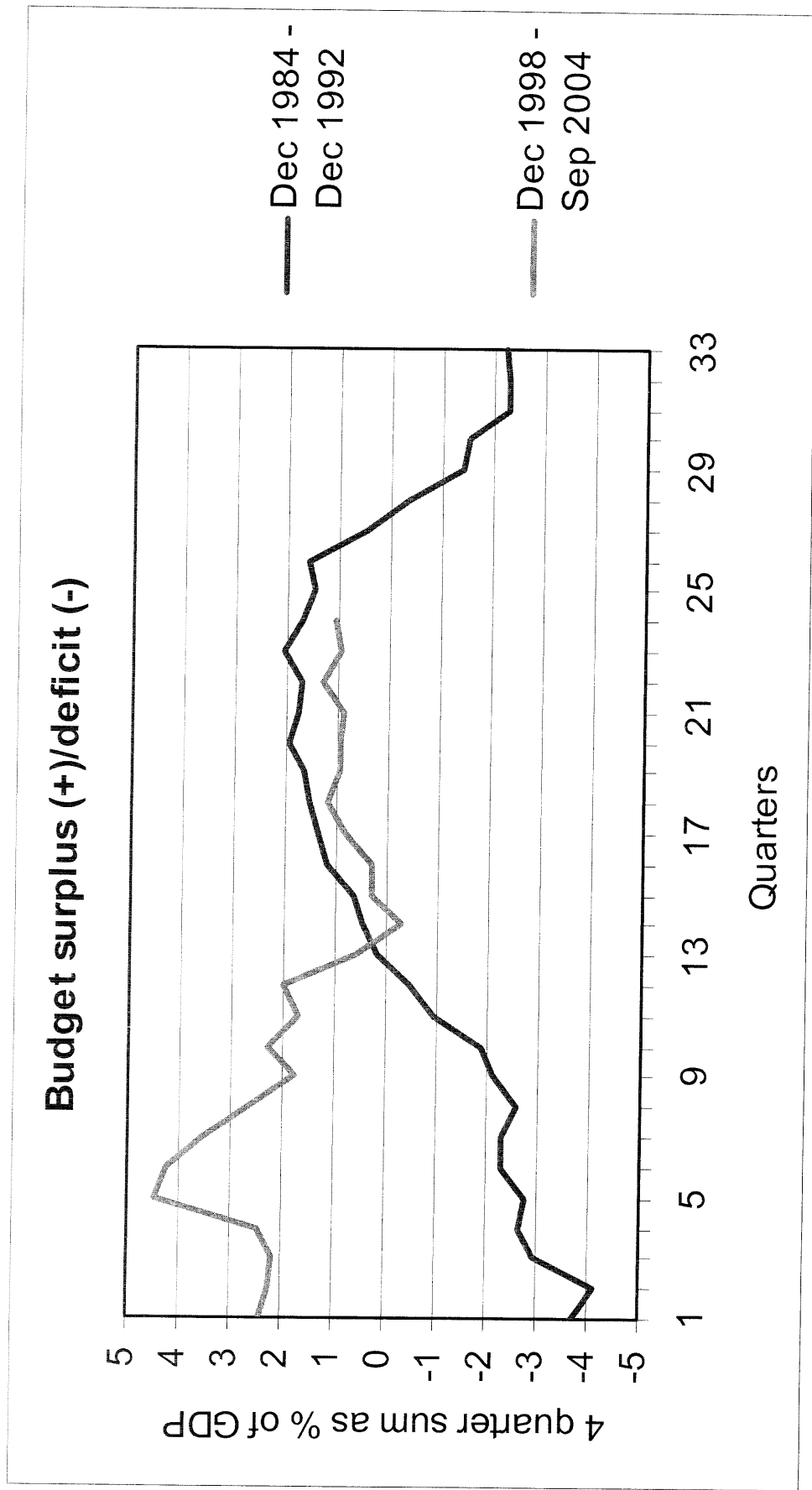
Source: RBA Bulletin database, ABS

Chart 17



Source: RBA Bulletin database, ABS

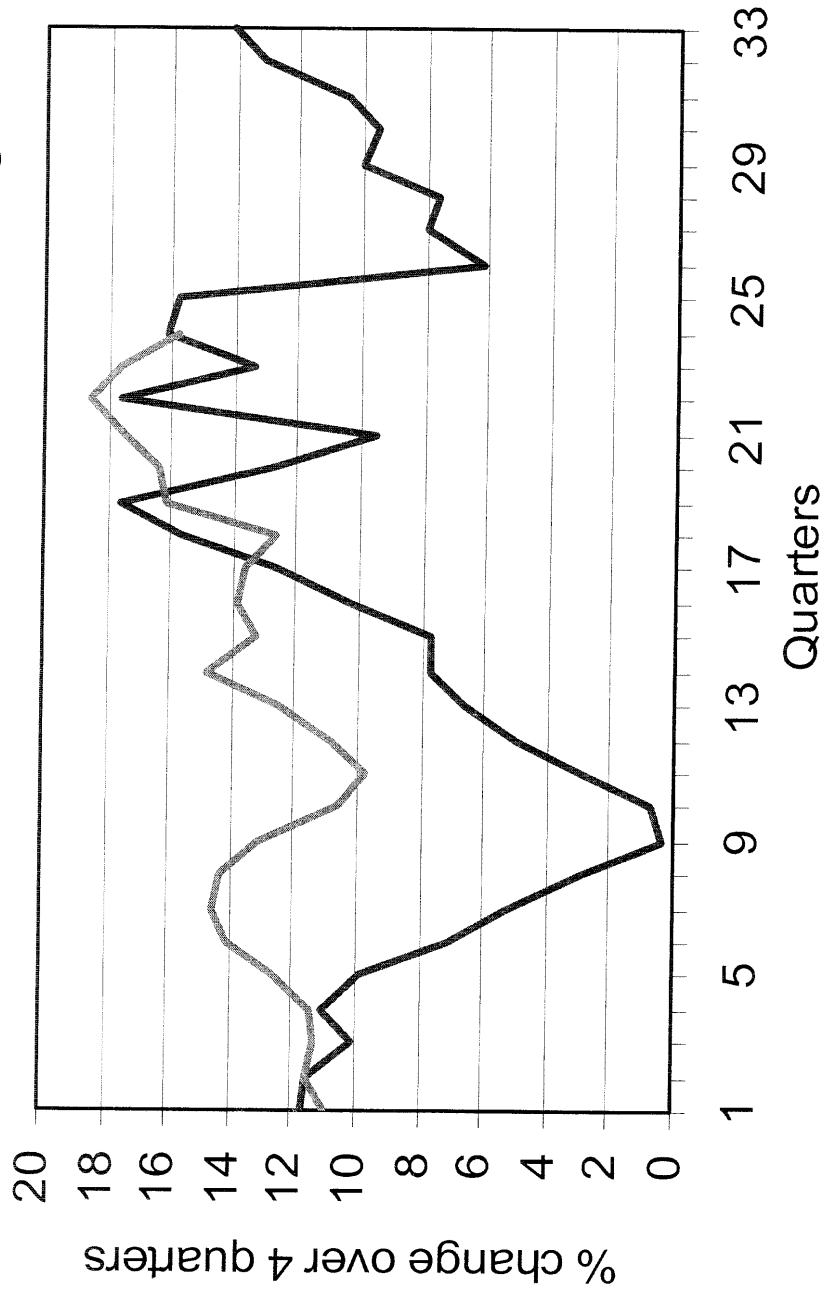
Chart 18



Source: RBA Bulletin database

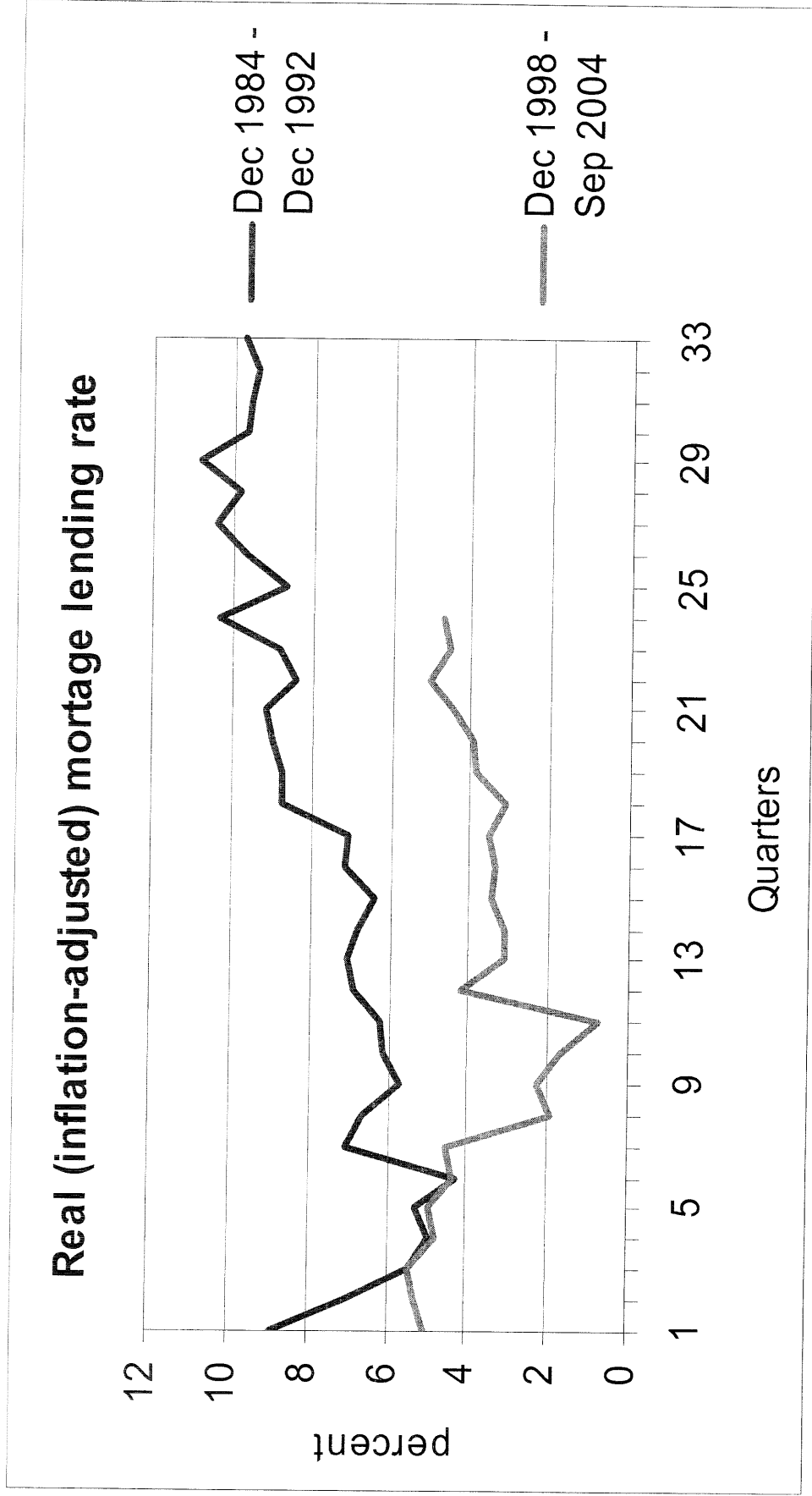
Chart 19

Real (inflation-adjusted) housing credit growth



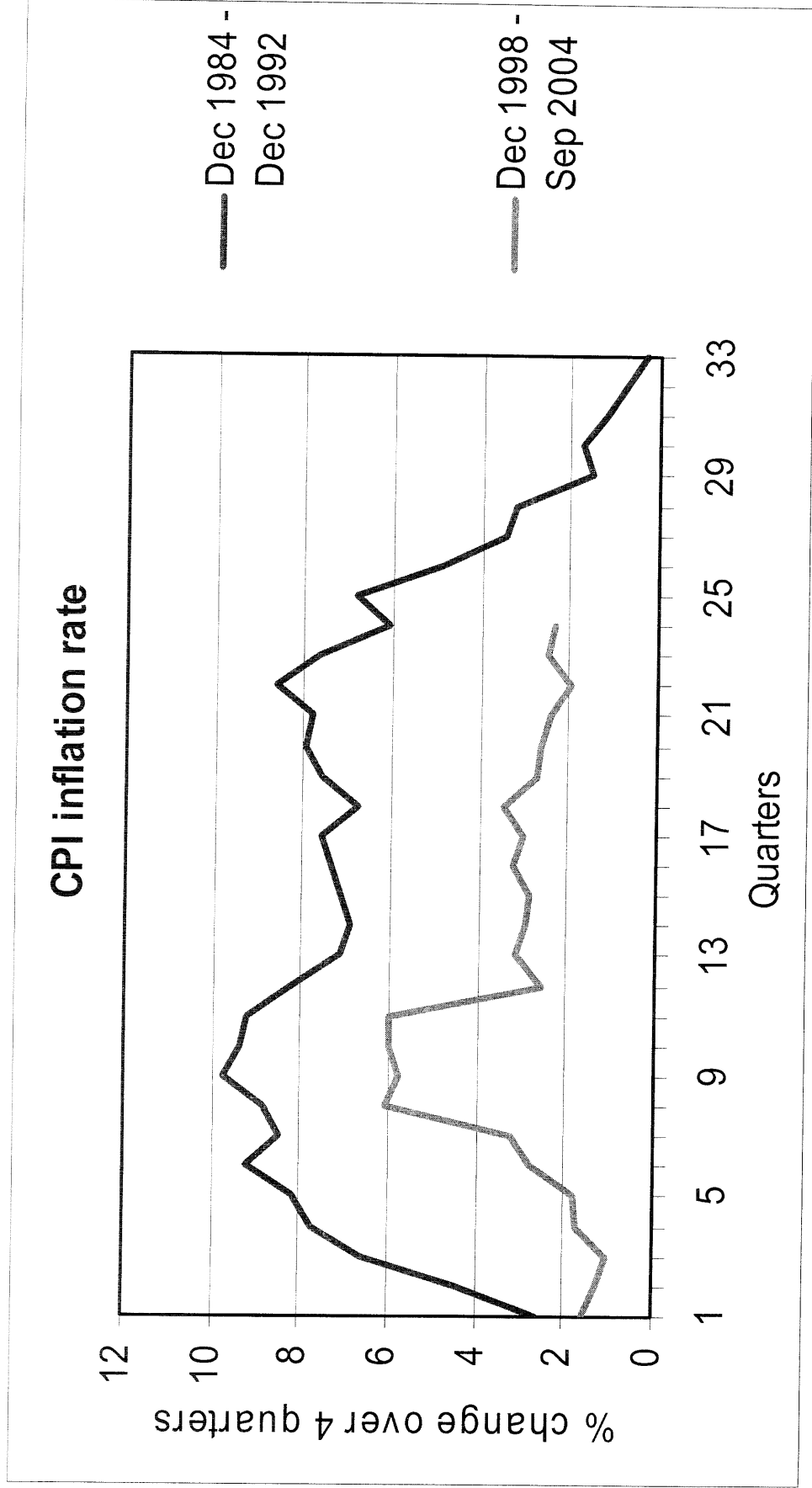
Source: RBA Bulletin database, ABS

Chart 20



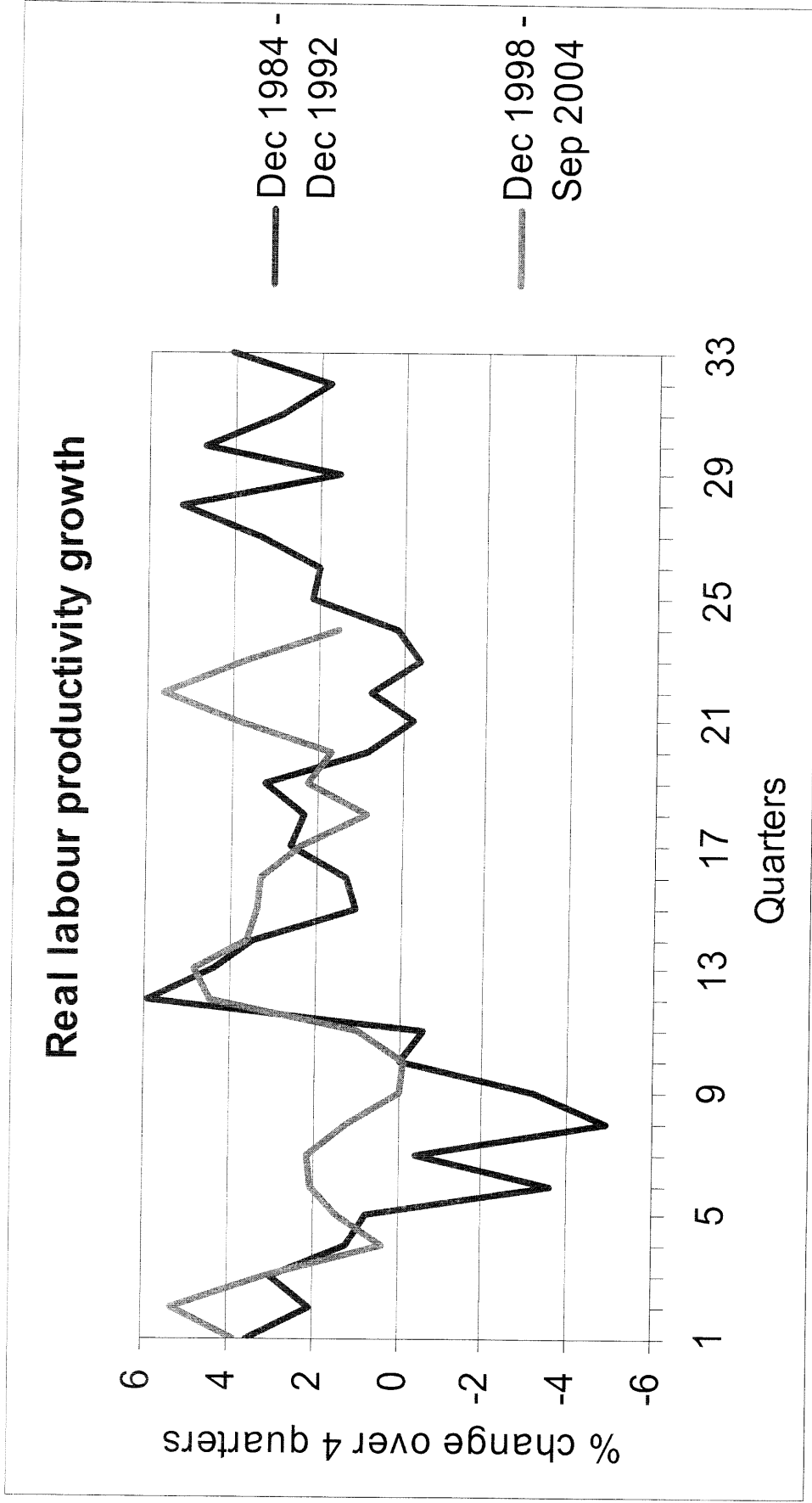
Source: RBA Bulletin database, ABS

Chart 21



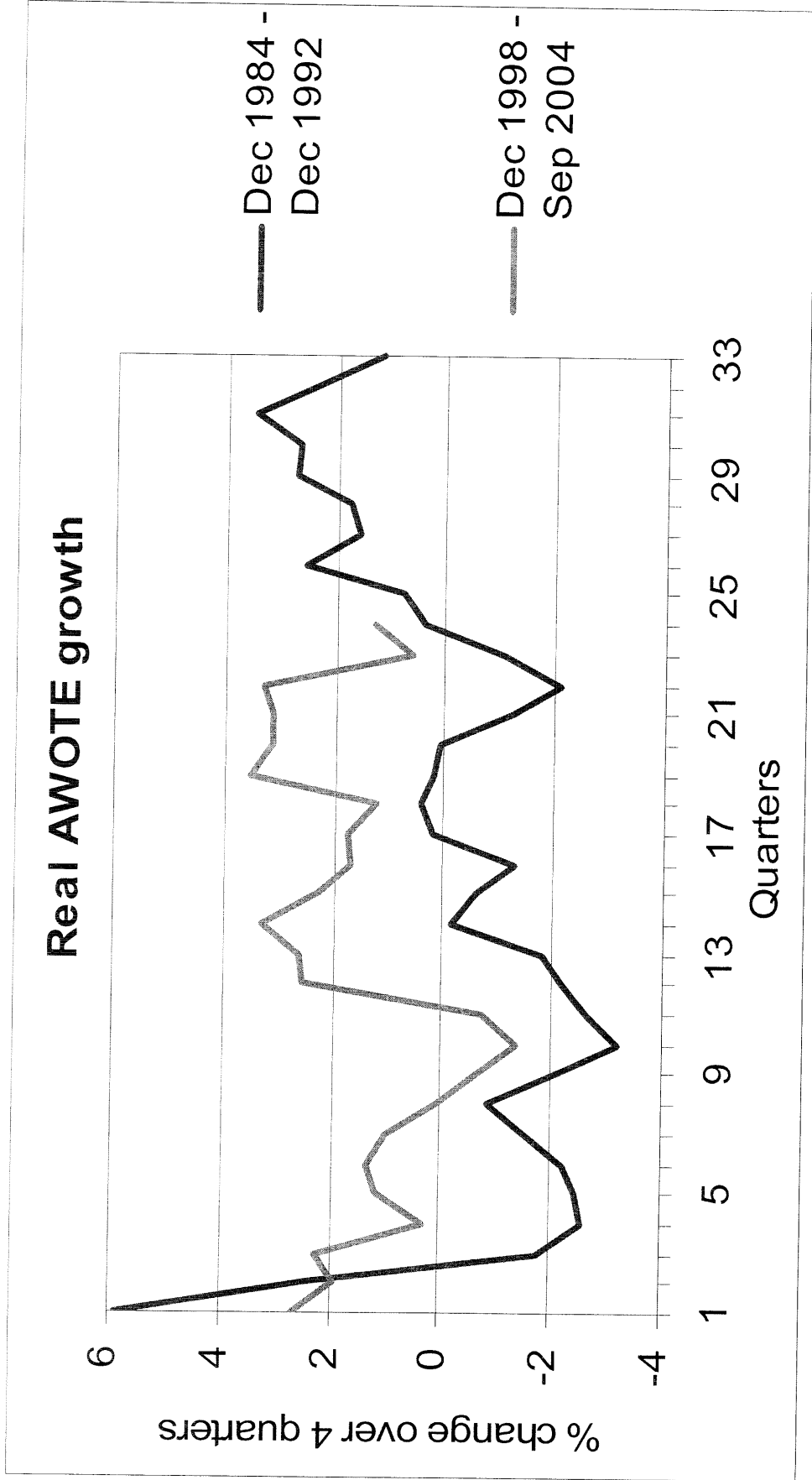
Source: RBA Bulletin database

Chart 22



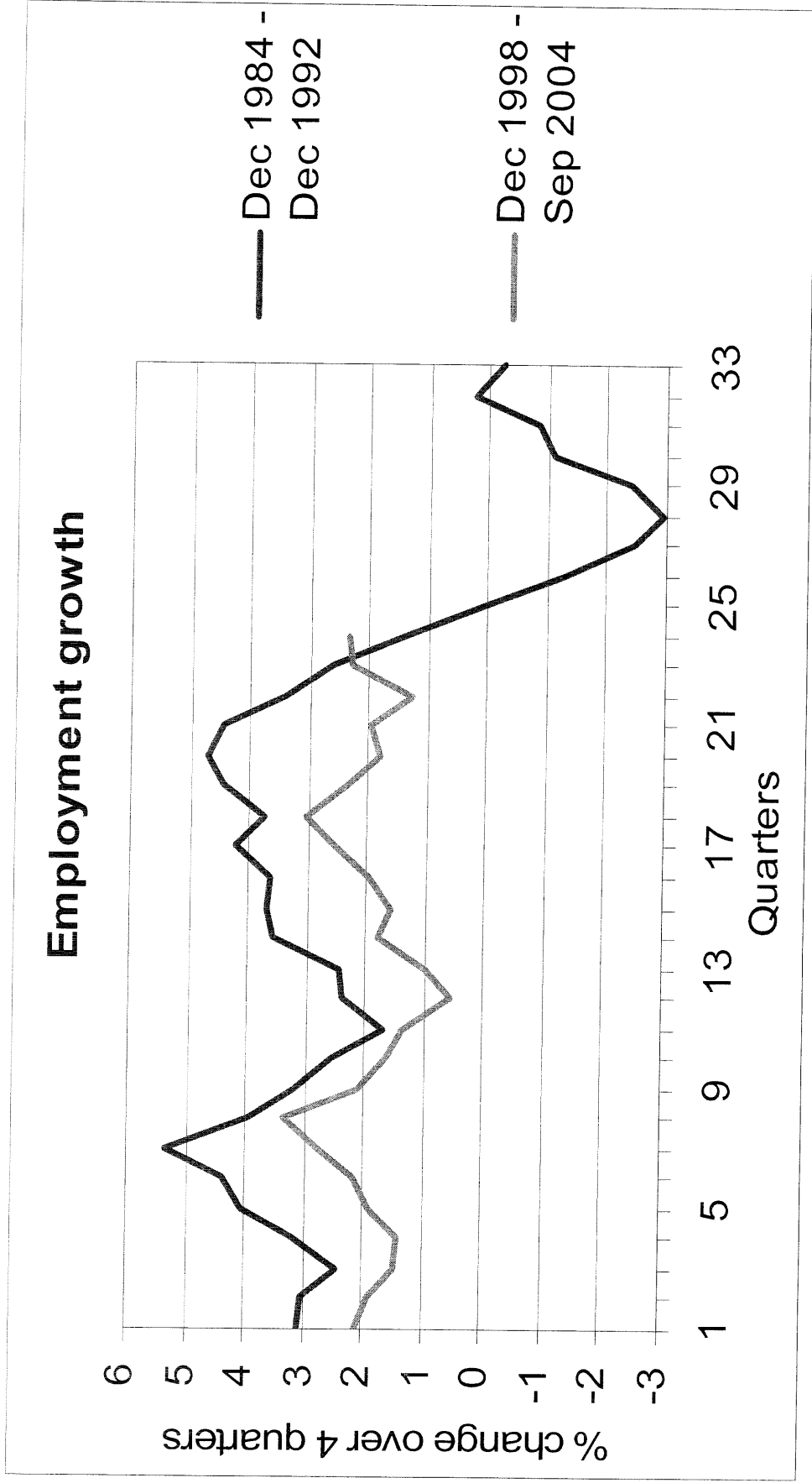
Source: ABS

Chart 23



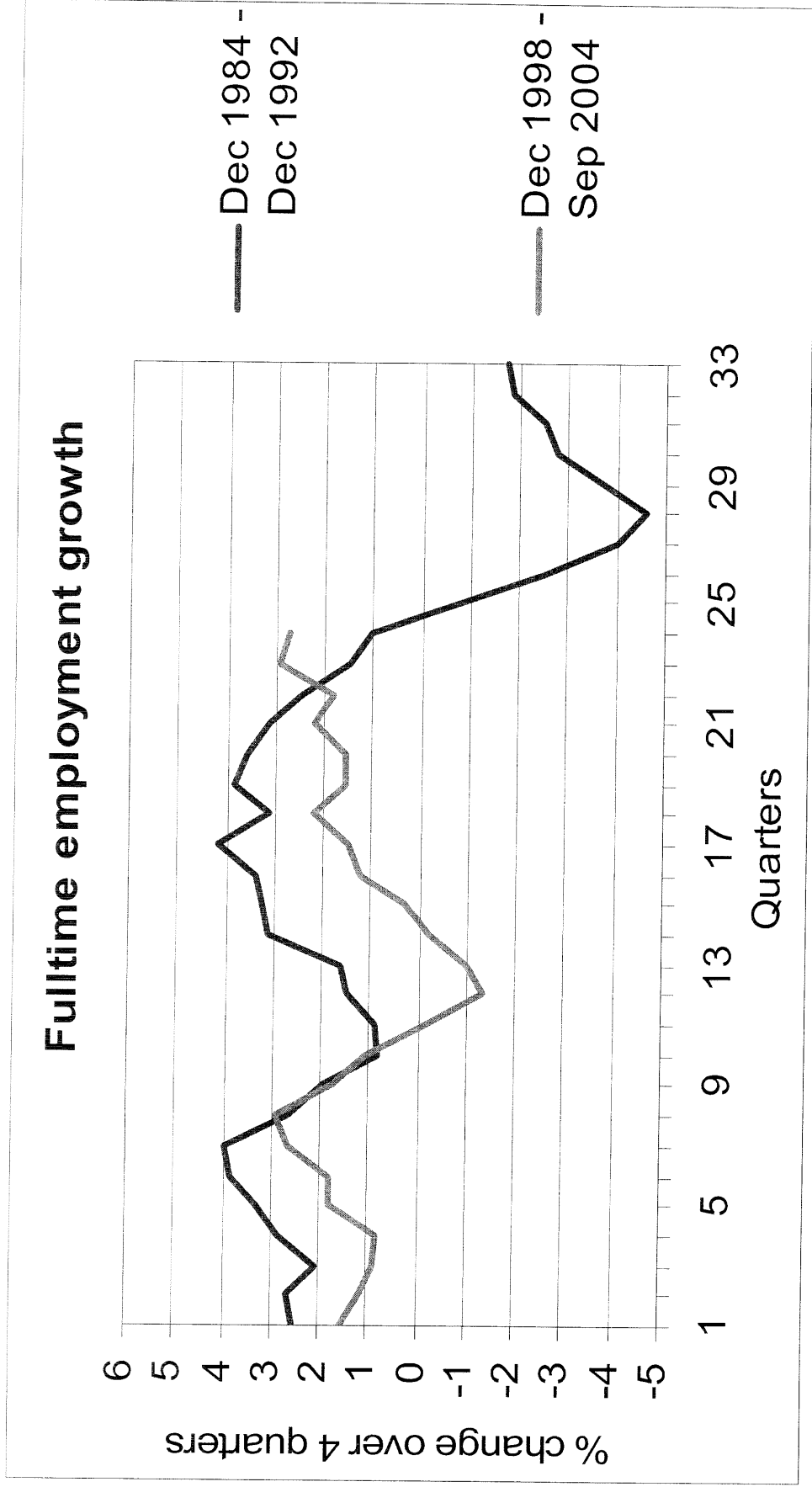
Source: ABS

Chart 24



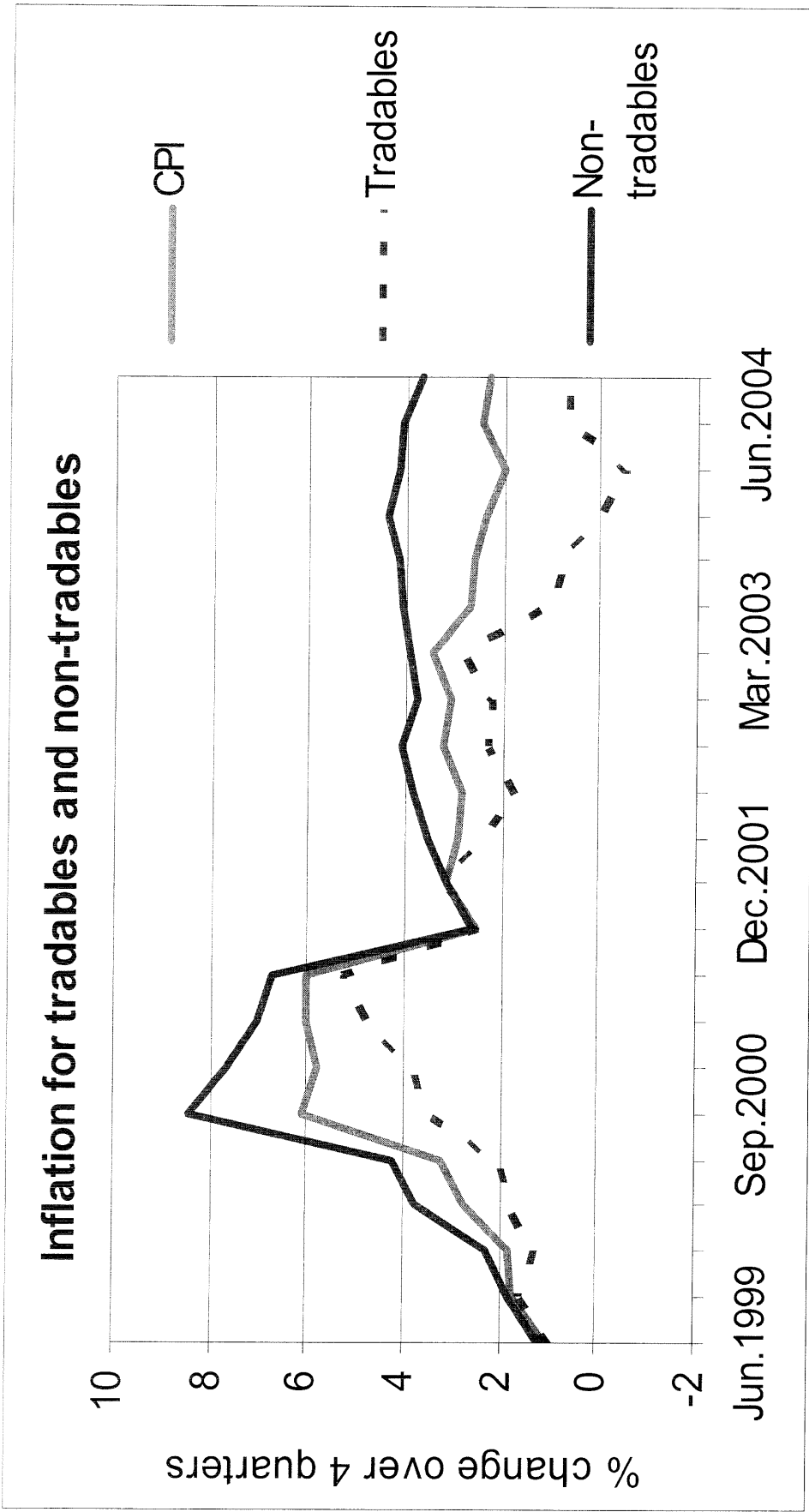
Source: ABS

Chart 25



Source: ABS

Chart 26



Source: ABS