

5C. Summary Tables of Current Australian Alcohol Market FY02-FY03

5C.1 - Australian alcohol market: Litres of alcohol (LALs)

	FY02	FY03	vol change	% chg
<b>EXCISE</b>				
<b>Beer</b>				
Premium [4.9% abv]	6.6	8.3	1.7	25.0%
Full Strength [4.9% abv]	53.8	52.2	(1.6)	(3.0%)
Mid Strength [3.5% abv]	8.5	8.9	0.3	3.8%
Low Strength [2.8% abv]	6.4	6.0	(0.3)	(4.9%)
<b>Total (m)</b>	<b>75.3</b>	<b>75.4</b>	<b>0.0</b>	<b>0.1%</b>
<b>Full Bottled Spirits (m) [18.0-43.0% abv]</b>	<b>18.5</b>	<b>17.6</b>	<b>(0.9)</b>	<b>(4.8%)</b>
<b>RTDs</b>				
Full Strength [4.0-5.5% abv]	10.2	11.7	1.5	14.3%
Mid Strength [3.5% abv]	0.1	0.1	0.0	53.3%
Low Strength [2.8% abv]	-	-	0.0	0.0%
<b>Total (m)</b>	<b>10.3</b>	<b>11.8</b>	<b>1.5</b>	<b>14.6%</b>
<b>WET</b>				
<b>Wine</b>				
Red Bottled [13.0-14.0% abv]	9.6	10.1	0.6	6.1%
White Bottled [11.0-14.0% abv]	9.1	9.4	0.3	3.8%
Cask [10.0% abv]	17.9	18.1	0.2	1.3%
Sparkling [12.0% abv]	3.9	3.8	(0.1)	(3.0%)
Fortified [18.0% abv]	3.7	3.5	(0.2)	(5.0%)
Other [6.0% abv]	0.3	0.3	(0.0)	(3.0%)
<b>Total (m)</b>	<b>44.5</b>	<b>45.3</b>	<b>0.8</b>	<b>1.9%</b>
<b>Cider (m) [5.0% abv]</b>	<b>0.6</b>	<b>0.5</b>	<b>(0.1)</b>	<b>(10.6%)</b>
<b>Total LALs (m)</b>	<b>149.1</b>	<b>150.6</b>	<b>1.4</b>	<b>1.0%</b>

Source: DSICA estimates September 2002.

5C.2 - Australian alcohol market: LALs per capita (whole pop)

	FY02	FY03	vol change	% chg
<b>EXCISE</b>				
<b>Beer</b>				
Premium [4.9% abv]	0.34	0.42	0.08	23.8%
Full Strength [4.9% abv]	2.73	2.62	(0.11)	(4.0%)
Mid Strength [3.5% abv]	0.43	0.45	0.01	2.8%
Low Strength [2.8% abv]	0.32	0.30	(0.02)	(5.8%)
<b>Total</b>	<b>3.82</b>	<b>3.79</b>	<b>(0.03)</b>	<b>(0.9%)</b>
<b>Full Bottled Spirits [18.0-43.0% abv]</b>	<b>0.94</b>	<b>0.88</b>	<b>(0.05)</b>	<b>(5.7%)</b>
<b>RTDs</b>				
Full Strength [4.0-5.5% abv]	0.52	0.59	0.07	13.2%
Mid Strength [3.5% abv]	0.00	0.01	0.00	51.8%
Low Strength [2.8% abv]	-	-	0.00	0.0%
<b>Total</b>	<b>0.52</b>	<b>0.59</b>	<b>0.07</b>	<b>13.5%</b>
<b>WET</b>				
<b>Wine</b>				
Red Bottled [13.0-14.0% abv]	0.49	0.51	0.02	5.0%
White Bottled [11.0-14.0% abv]	0.46	0.47	0.01	2.8%
Cask [10.0% abv]	0.91	0.91	0.00	0.3%
Sparkling [12.0% abv]	0.20	0.19	(0.01)	(3.9%)
Fortified [18.0% abv]	0.19	0.18	(0.01)	(5.9%)
Other [6.0% abv]	0.01	0.01	(0.00)	(3.9%)
<b>Total</b>	<b>2.26</b>	<b>2.28</b>	<b>0.02</b>	<b>0.9%</b>
<b>Cider [5.0% abv]</b>	<b>0.03</b>	<b>0.02</b>	<b>(0.00)</b>	<b>(11.4%)</b>
<b>Total LALs per capita</b>	<b>7.57</b>	<b>7.57</b>	<b>(0.00)</b>	<b>(0.0%)</b>

Source: DSICA estimates September 2002.

Note: 2001/02 population is 19,705,900 and 2002/03 population is 19,898,700 (forecast based on growth).

5C.3 - Australian alcohol market: LALs per capita (> 18 yo)

	FY02	FY03	vol change	% chg
<b>EXCISE</b>				
<b>Beer</b>				
Premium [4.9% abv]	0.45	0.55	0.11	23.8%
Full Strength [4.9% abv]	3.64	3.49	(0.14)	(4.0%)
Mid Strength [3.5% abv]	0.58	0.59	0.02	2.8%
Low Strength [2.8% abv]	0.43	0.40	(0.02)	(5.8%)
<b>Total</b>	<b>5.09</b>	<b>5.04</b>	<b>(0.05)</b>	<b>(0.9%)</b>
<b>Full Bottled Spirits [18.0-43.0% abv]</b>	<b>1.25</b>	<b>1.18</b>	<b>(0.07)</b>	<b>(5.7%)</b>
<b>RTDs</b>				
Full Strength [4.0-5.5% abv]	0.69	0.78	0.09	13.2%
Mid Strength [3.5% abv]	0.01	0.01	0.00	51.8%
Low Strength [2.8% abv]	-	-	0.00	0.0%
<b>Total</b>	<b>0.70</b>	<b>0.79</b>	<b>0.09</b>	<b>13.5%</b>
<b>WET</b>				
<b>Wine</b>				
Red Bottled [13.0-14.0% abv]	0.65	0.68	0.03	5.0%
White Bottled [11.0-14.0% abv]	0.61	0.63	0.02	2.8%
Cask [10.0% abv]	1.21	1.21	0.00	0.3%
Sparkling [12.0% abv]	0.26	0.25	(0.01)	(3.9%)
Fortified [18.0% abv]	0.25	0.24	(0.01)	(5.9%)
Other [6.0% abv]	0.02	0.02	(0.00)	(3.9%)
<b>Total</b>	<b>3.00</b>	<b>3.03</b>	<b>0.03</b>	<b>0.9%</b>
<b>Cider [5.0% abv]</b>	<b>0.04</b>	<b>0.03</b>	<b>(0.00)</b>	<b>(11.4%)</b>
<b>Total LALs per capita</b>	<b>10.07</b>	<b>10.07</b>	<b>(0.00)</b>	<b>(0.0%)</b>

Source: DSICA estimates September 2002.

Note: 2001 Census indicates that 75% of Australia's population are over 18 yo.