

SENATE ECONOMICS LEGISLATION COMMITTEE

PUBLIC HEARING Legislative Council Committee Room Parliament of Victoria Spring Street Melbourne

Inquiry into the Superannuation Industry (Supervision) Amendment Regulations 2004 Statutory Rules 2004 No. 84

AGENDA

- 9am–9.45am **Small Independent Superannuation Fund Association (SISFA)**, Sub 10
Mr Michael Lorimer, Director, Chair
Mr Graeme McDougall, CEO
- 9.45am–10.30am **Institute of Actuaries**, Sub 8
Mr Paul Shallue, Convenor, Legislation Subcommittee
Mr John Ward, Member, Legislation Subcommittee
- 10.30am–10.45am *Morning Tea*
- 10.45am–11.30am **Investment and Financial Services Association Limited (IFSA)**, Sub 9
Mr Bill Stanhope, Senior Policy Manager,
- 11.30am–12.15pm **Actuarial Solutions**, Sub 2
Mr deLancey Worthington, Managing Director, Senior Actuary
- 12.15pm–1pm **Institute of Chartered Accountants**, Sub 1
Mr Martin Heffron
Ms Susan Orchard, Superannuation Technical Adviser
- CPA Australia**, Sub 4
Mr Michael Davison, Superannuation Policy Adviser
Ms Noelle Kelleher, Member
Financial Advisory Services Centre of Excellence
- 1pm–1.45pm *Lunch*
- 1.45pm–2.30pm **Smartsuper Pty Ltd**, Sub 7
Mr Andrew Bloore, Managing Director
Mr Bill Davies, Marketing
- 2.30pm–3.15pm **PricewaterhouseCoopers**, Sub 6
Mr Cohen Watson, Director, Retirement Incomes and Asset Consulting
- 3.15pm–4.15pm **Department of the Treasury**
Mr Tony Coles, Manager Superannuation
Retirement and Savings Division Revenue Group
Ms Erica Lejins, Senior Adviser
Superannuation, Retirement and Savings Division
- Australian Taxation Office**
Mr Mathew Hanscombe, Director Government Initiatives
Mrs Tracey Nicholson, Assistant Commissioner Superannuation
- 4.15pm **Adjournment**