

Table 1: Control of Major Australian Media

	News Corp.	PBL	John Fairfax Holdings Ltd	Telstra Corp. Ltd
	▲ Murdoch	Packer	Commonwealth Bank of Australia; ^{SS} Colonial Ltd; ^{SS} Permanent Trustee Company Ltd ^{SS}	Commonwealth of Australia 50.1%
BROADCASTING	<p>PAY TV OPERATOR FOXTEL (25%; JV Telstra Corp. Ltd 50%; PBL 25%) PAY TV CHANNELS Fox News Fox Sports Australia (50:50 JV PBL) FOXTEL thecomedychannel (80%; Artist Services 20%) Fox Classics Fox 8 Fox Footy Channel Fox Kids FOXTEL Weather fx The History Channel National Geographic (50% BSKyB) UK TV (60%; BBC Worldwide Television (GB) 20%; Pearson Television 20%) XYZ (JV FOXTEL; Austar) Arena (50%) Channel [V] Lifestyle Channel (50%) music MAX (50%) Nickelodeon (25%) Main Event Television (JV FOXTEL; Austar; Optus (SingTel)) Main Event</p>	<p>FREE-TO-AIR TV – 4 stations Nine Network 3 MAINLAND CAPITAL TCN 9 Sydney GTV 9 Melbourne QT9 9 Brisbane 1 MULTI-STATION REGIONAL NTD 8 Darwin PAY TV OPERATOR FOXTEL (25%; JV Telstra Corp. Ltd 50%; News Corp. 25%) PAY TV CHANNELS Fox Sports Australia (50:50 JV News Corp.) Sky News Australia (33.3%; Seven Network Ltd 33.3%; BSKyB 33.3%) FOXTEL thecomedychannel (80%; Artist Services 20%) Fox Classics Fox 8 Fox Footy Channel Fox Kids FOXTEL Weather fx The History Channel National Geographic (50% BSKyB) UK TV (60%; BBC Worldwide Television (GB) 20%; Pearson Television 20%) XYZ (JV FOXTEL; Austar) Arena (50%) Channel [V] Lifestyle Channel (50%) music MAX (50%) Nickelodeon (25%) Main Event Television (JV FOXTEL; Austar; Optus (SingTel)) Main Event</p>	–	<p>PAY TV OPERATOR FOXTEL (50%; JV News Corp. 25%; PBL 25%) PAY TV CHANNELS FOXTEL thecomedychannel (80%; Artist Services 20%) Fox Classics Fox 8 Fox Footy Channel Fox Kids FOXTEL Weather fx The History Channel National Geographic (50% BSKyB) UK TV (60%; BBC Worldwide Television (GB) 20%; Pearson Television 20%) XYZ (JV FOXTEL; Austar) Arena (50%) Channel [V] Lifestyle Channel (50%) music MAX (50%) Nickelodeon (25%) Main Event Television (JV FOXTEL; Austar; Optus (SingTel)) Main Event</p>
PUBLISHING	<p>NEWSPAPERS NATIONAL DAILY The Australian (M-F) The Weekend Australian (Sat) DAILY (M-SAT) Daily Telegraph (NSW) Northern Territory News (NT) The Advertiser (SA) The Mercury (TAS) Herald Sun (VIC) SUNDAY Sunday Telegraph (NSW) Sunday Territorian (NT) The Sunday Mail (SA) Sunday Tasmanian (TAS) Sunday Herald Sun (VIC) The Sunday Times (WA) SUBURBAN Sydney – 17; Darwin – 1; Brisbane – 16; Adelaide – 11; Melbourne – 38 titles Perth – 14 titles (50.1%; West Australian Newspapers Holdings Ltd 49.9%) REGIONAL DAILY Townsville Bulletin (QLD) Queensland Press Ltd [Cruden Investments P/L 58.3% (Murdoch); News Corp. 41.7%] DAILY (M-SAT) The Courier-Mail (QLD) SUNDAY The Sunday Mail (QLD) REGIONAL DAILY Cairns Post (QLD) Gold Coast Bulletin (QLD) Independent Newspapers Ltd (NZ) [News Corp. 44.3%] REGIONAL DAILY Bendigo Advertiser (VIC) Geelong Advertiser (VIC) MAGAZINES InsideOut BOOK PUBLISHING HarperCollins Australia</p>	<p>MAGAZINES Australian Consolidated Press Ltd 14 TITLES IN TOP 30 (CIRCULATION) The Australian Women's Weekly Woman's Day Take 5 CLEO Cosmopolitan NW Dolly Burke's Backyard Ralph Australian House & Garden The Picture Money Australian Gourmet Traveller Australian Table TOTAL – 59 TITLES PMP Ltd (4.9%)* TV Week (50% profit share)</p>	<p>NEWSPAPERS NATIONAL DAILY The Australian Financial Review (M-F) The Weekend Financial Review (Sat) DAILY (M-SAT) The Sydney Morning Herald (NSW) The Age (VIC) SUNDAY The Sun-Herald (NSW) The Sunday Age (VIC) SUBURBAN Sydney – 10; Melbourne – 13 titles Sydney – 4 titles (50%; Torch Publishing Co. P/L 50%) REGIONAL DAILY The Newcastle Herald (NSW) The Illawarra Mercury (NSW) Warrnambool Standard (VIC) MAGAZINES Asset BRW CFO Magazine MIS Australia Personal Investor Shares Shares Weekly</p>	–
FILM	<p>PRODUCTION FACILITIES Fox Studios Australia (50:50 JV Lend Lease Corp. Ltd)</p>	<p>[EXHIBITION] Hoyts Cinemas (1500+ screens worldwide) (Consolidated Press Holdings Ltd (Packer))†</p>	–	–
TELCO	–	–	–	<p>FACILITIES-BASED CARRIER</p> <ul style="list-style-type: none"> • Fixed voice services • Mobile services (GSM & CDMA networks) • Data services • Internet services • Content services • Wholesale, business & residential services • Directory assistance services • Public payphone provider
ONLINE	<ul style="list-style-type: none"> • News Interactive (internet portal) • News Connect (e-business) 	<p>ecorp Ltd (80%)</p> <ul style="list-style-type: none"> • eBay Australia & NZ (50:50 JV eBay Inc. (US)) (online trading) • monster.com Australia & NZ (50:50 JV ninemsn; Monster.com (US)) (online career network) • ninemsn (50:50 JV Microsoft Corp. (US)) (internet portal) • Ticketek (computerised ticketing) • Wizard Financial Services (JV ecorp Ltd; PBL; Wizard Financial Services Group (US)) 	f2 (internet portal)	<ul style="list-style-type: none"> • telstra.com (internet portal) • Big Pond (ISP) • Telstra Internet Direct (ISP) • White Pages Online (directory) • Yellow Pages Online (directory) • Whereis (location/navigation site) • G0eureka (search engine)
OTHER	<ul style="list-style-type: none"> • Festival Mushroom Records (music) • National Rugby League (50%) (sports league) • AAP Information Services (44.74%; John Fairfax Holdings P/L 44.74%; West Australian Newspapers Ltd 8.25%) 	<ul style="list-style-type: none"> • Crown Casino • Acxiom (JV Acxiom Corp. (US)) (direct marketing technology) 	AAP Information Services (44.74%; News Corp. 44.74%; West Australian Newspapers Ltd 8.25%)	<p>DIRECTORIES Pacific Access P/L</p> <ul style="list-style-type: none"> • White Pages • Yellow Pages

Table 3: Commercial Television Licences

Callsign	Channel	Licensee Company	Controlling Interest
NEW SOUTH WALES & AUSTRALIAN CAPITAL TERRITORY			
MAINLAND CAPITAL CITIES – SYDNEY <i>Sydney & Central NSW Coast</i> (20.93%)			
ATN	Seven Sydney	Channel Seven Sydney P/L	Seven Network Ltd
TCN	Nine Sydney	TCN Channel Nine P/L	PBL
TEN	TEN Sydney	Network Ten (Sydney) P/L	Ten Network Holdings Ltd
REGIONAL – OTHER MULTI-STATION REGIONAL <i>Griffith/MIA [Murrumbidgee Irrigation Area]</i> 0.37%			
AMN	Prime Southern*	WIN Television Griffith P/L	WIN Corp. P/L†
MTN	WIN Griffith	WIN Television Griffith P/L	WIN Corp. P/L†
SMALLER SOLUS – BROKEN HILL <i>Broken Hill</i> (0.13%)			
BKN	Central GTS/BKN	Broken Hill Television Ltd	Spencer Gulf Telecasters Ltd [®]
REGIONAL – APPROVED MARKET B (NORTHERN NSW) <i>Northern NSW/Gold Coast (NSW/QLD)</i> (9.79%)			
NBN	NBN	NBN Ltd	NBN Enterprises P/L
NEN	PRIME Northern	Prime Television (Northern) P/L	Prime Television Ltd
NRN	TEN Northern	Northern Rivers Television P/L	Southern Cross Broadcasting (Australia) Ltd
REGIONAL – APPROVED MARKET C (SOUTHERN NSW) <i>ACT/Illawarra/Southern NSW (ACT/NSW)</i> (6.75%)			
CBN	PRIME Southern	Prime Television (Southern) P/L	Prime Television Ltd
CTC	TEN Capital	Australian Capital Television P/L	Southern Cross Broadcasting (Australia) Ltd
WIN	WIN Southern NSW	WIN Television NSW P/L	WIN Corp. P/L
NORTHERN TERRITORY			
REGIONAL – OTHER MULTI-STATION REGIONAL <i>Darwin</i> (0.57%)			
NTD	Channel 8 Darwin	Territory Television P/L	PBL
TND	Seven Darwin	Telecasters Australia Ltd	Southern Cross Broadcasting (Australia) Ltd
QUEENSLAND			
MAINLAND CAPITAL CITIES – BRISBANE <i>Brisbane/Gold Coast (QLD/NSW)</i> (10.91%)			
BTQ	Seven Brisbane	Channel Seven Brisbane P/L	Seven Network Ltd
QTQ	Nine Brisbane	Queensland Television Ltd	PBL
TVQ	TEN Brisbane	Network Ten (Brisbane) P/L	Ten Network Holdings Ltd
REGIONAL – APPROVED MARKET A (QLD) <i>Regional Queensland</i> (7.50%)			
RTQ	WIN Queensland	WIN Television QLD P/L	WIN Corp. P/L
STQ	Seven Queensland	Channel Seven Queensland P/L	Seven Network Ltd
TNQ	TEN Queensland	Regional Television P/L	Southern Cross Broadcasting (Australia) Ltd
SMALLER SOLUS – MT ISA <i>Mount Isa</i> (0.13%)			
ITQ	7 Central	Regional Television P/L	Southern Cross Broadcasting (Australia) Ltd
SOUTH AUSTRALIA			
MAINLAND CAPITAL CITIES – ADELAIDE <i>Adelaide</i> (6.65%)			
ADS	TEN Adelaide	Network Ten (Adelaide) P/L	Ten Network Holdings Ltd
NWS	Nine Adelaide	Channel 9 South Australia PL	Southern Cross Broadcasting (Australia) Ltd
SAS	Seven Adelaide	Channel Seven Adelaide P/L	Seven Network Ltd
LARGER SOLUS – SPENCER GULF <i>Spencer Gulf</i> (0.62%)			
GTS	Central GTS/BKN	Spencer Gulf Telecasters Ltd	Spencer Gulf Telecasters Ltd [®]
SMALLER SOLUS – RIVERLAND <i>Renmark/Riverland</i> (0.21%)			
RTS	WIN South Australia	WIN Television SA P/L	WIN Corp. P/L
LARGER SOLUS – MOUNT GAMBIER <i>South East South Australia</i> (0.38%)			
SES	WIN South Australia	WIN Television SA P/L	WIN Corp. P/L
TASMANIA			
REGIONAL – OTHER MULTI-STATION REGIONAL <i>Tasmania</i> (2.55%)			
TNT	Southern Cross Television	Southern Cross Television (TNT 9) P/L	Southern Cross Broadcasting (Australia) Ltd
TVT	WIN Tasmania	WIN Television Tas P/L	WIN Corp. P/L

Callsign	Channel	Licensee Company	Controlling Interest
VICTORIA			
MAINLAND CAPITAL CITIES – MELBOURNE <i>Melbourne & Geelong</i> (19.11%)			
ATV	TEN Melbourne	Network Ten (Melbourne) P/L	Ten Network Holdings Ltd
GTV	Nine Melbourne	General Television Corp. P/L	PBL
HSV	Seven Melbourne	Channel Seven Melbourne P/L	Seven Network Ltd
REGIONAL – APPROVED MARKET D (VICTORIA) <i>Regional Victoria (VIC/NSW)</i> (5.59%)			
AMV	PRIME Victoria	Prime Television (Victoria) P/L	Prime Television Ltd
VTV	WIN Victoria	WIN Television Vic P/L	WIN Corp. P/L
REGIONAL – APPROVED MARKET D (VICTORIA) <i>Western Victoria</i> (3.08%)			
BCV	TEN Victoria	Vic Broadcasting Network (1983) P/L	Southern Cross Broadcasting (Australia) Ltd
REGIONAL – APPROVED MARKET D (VICTORIA) <i>Eastern Victoria</i> (2.52%)			
GLV	TEN Victoria	Vic Broadcasting Network (1983) P/L	Southern Cross Broadcasting (Australia) Ltd
REGIONAL – OTHER MULTI-STATION REGIONAL <i>Mildura/Sunraysia (VIC/NSW)</i> (0.32%)			
PTV	PRIME Victoria	Prime Television (Victoria) P/L	Prime Television Ltd
STV	WIN Mildura	WIN Television Mildura P/L	WIN Corp. P/L
WESTERN AUSTRALIA			
MAINLAND CAPITAL CITIES – PERTH <i>Perth</i> (7.30%)			
NEW	TEN Perth	Network Ten (Perth) P/L	Ten Network Holdings Ltd
STW	Nine Perth	Swan Television & Radio Broadcasters P/L	Sunraysia Television Ltd
TVW	Seven Perth	Channel Seven Perth P/L	Seven Network Ltd
SMALLER SOLUS – GERALDTON <i>Geraldton</i> (0.24%)			
GTW	Golden West Network	Geraldton Telecasters P/L	Prime Television Ltd
LARGER SOLUS – SW & GREAT SOUTHERN <i>South & South West Western Australia</i> (1.33%)			
SSW	Golden West Network	Golden West Network P/L	Prime Television Ltd
SMALLER SOLUS – KALGOORLIE <i>Kalgoorlie</i> (0.31%)			
VEW	Golden West Network	Mid-Western Television P/L	Prime Television Ltd
REMOTE AREAS			
REGIONAL – OTHER MULTI-STATION REGIONAL/REMOTE <i>Remote Western Australia</i> (0.92%)			
WAW	Golden West Network	Golden West Satellite Communications P/L	Prime Television Ltd
LARGER SOLUS/REMOTE – REMOTE CENTRAL AUSTRALIA (TV1) <i>Remote Central & Eastern Australia (NT/SA/QLD)</i> (2.42%)			
IMP	Imparja	Imparja Television P/L	Central Australian Aboriginal Media Association (CAAMA)
LARGER SOLUS/REMOTE – REMOTE CENTRAL AUSTRALIA (TV2) <i>Remote Central & Eastern Australia (NT/SA/QLD)</i> (2.30%)			
QQQ	7 Central	Regional Television P/L	Southern Cross Broadcasting (Australia) Ltd
REGIONAL – OTHER MULTI-STATION REGIONAL/REMOTE <i>Remote & Regional Western Australia</i> (2.62%)			
WOW	WIN Western Australia	WIN Television WA P/L	WIN Corp. P/L

Key

Market	e.g. MAINLAND CAPITAL CITIES – SYDNEY
Area Served	e.g. <i>Sydney & Central NSW Coast</i>
Licence Area Population	e.g. (20.93%) (as a percentage of the population of Australia)

Notes

- * “Prime ... broadcasts in Griffith NSW, under licence to another operator” (Prime ‘Company Profile’ www.primetv.com.au/corporate).
- † Under ss 38A and 73 *Broadcasting Services Act 1992* an additional commercial television broadcasting licence may be allocated to the holder of an existing licence in a single licence (solus) market. For the purposes of ownership limits both licences are treated as being only one licence.
- # Southern Cross Broadcasting (Australia) Limited has acquired 20% of the shares in Spencer Gulf Telecasters Ltd and has made a takeover bid to acquire all the issued ordinary shares in Spencer Gulf Telecasters Ltd (Central Television GTS/BKN *Press Release* 05.02.02).

Sources

Market: Australian Broadcasting Authority (ABA) *Broadcasting Financial Results* 1999/00.
Area Served: ABA *Commercial TV Broadcasting Licences* (12.3.01) (www.aba.gov.au/broadcasters/commercial.htm).
Callsign; Licensee Company; Controlling Interest: ABA *Current Controllers of a Broadcasting Licence* (24.10.01).
Licence Area Population: ABA *Broadcasting Services Act 1992 Section 30 Schedule* (www.aba.gov.au/tv/analogplanning/pop_figures.htm).
Channel: Company annual reports, websites and telephone interviews; station websites.

Table 6: Commercial Radio Licences – Population Reach

Controlling Interest	Licences	Total Pop. Reach*	Total Pop Reach % [†]
DMG Radio Australia	4 capital city [#] 57 regional	10,960,568	61.30%
Austereo Group Ltd	10 capital city 2 regional [#]	10,841,610	60.64%
Southern Cross Broadcasting (Australia) Ltd	6 capital city	9,277,259	51.89%
Australian Radio Network	7 capital city [#] 1 regional [#]	9,022,176	50.46%
Broadcast Operations P/L (Super Network)	1 capital city 29 regional	4,818,741	26.95%
Macquarie Radio Network P/L	2 capital city	3,373,512	18.87%
TAB Ltd	1 capital city	3,373,512	18.87%
3UZ P/L	1 capital city 1 regional	3,317,269	18.55%
Data & Commerce Ltd	2 capital city	3,163,812	17.70%
RG Capital Radio Ltd	1 capital city 28 regional	2,760,757	15.44%
Tab Queensland Ltd	1 capital city 1 regional	1,565,790	8.76%
Grant Broadcasters P/L	15 regional [#]	1,052,973	5.89%
Associated Media Investments	8 regional	762,758	4.27%
WIN Corp. P/L	2 regional	447,759	2.50%
Capital Radio Network P/L	6 regional [#]	404,976	2.27%
Ace Radio Broadcasters P/L	9 regional	356,605	1.99%
Rural Press Ltd	7 regional	327,202	1.83%
Tote Tasmania P/L	1 capital city [‡] 1 regional	325,951	1.82%
Robert Nettlefold P/L	1 capital city	216,338	1.21%
Rebel FM Stereo P/L	1 regional	190,295	1.06%
W & L Phillips P/L	1 regional	156,171	0.87%
North West Radio P/L	6 regional	121,688	0.68%
North East Broadcasters Ltd	2 regional	78,743	0.44%
Midwest Radio Ltd	2 regional	72,219	0.40%
Bundaberg Broadcasters P/L	2 regional	65,541	0.37%
West Coast Radio P/L	2 regional	53,240	0.30%
Rich Rivers Radio P/L	2 regional	51,115	0.29%
Camplin Broadcasters P/L	2 regional [#]	42,085	0.24%
Coastal Broadcasters P/L	2 regional	34,711	0.19%
Geraldton Newspapers Ltd	2 regional	34,519	0.19%
Alice Springs Commercial Broadcasters P/L	2 regional	31,179	0.17%
Far West Media P/L	2 regional	21,715	0.12%
Glowweir P/L	2 regional	13,633	0.08%
Yamatji Media Aboriginal Corp.	2 regional	15,055	0.08%
Smart Radio	2 regional	9,290	0.05%
XS West P/L	2 regional	6,764	0.04%
JOINT VENTURES			
Australian Radio Network AND DMG Radio Australia [§]	1 capital city	1,495,615	8.37%
Capital Radio Network P/L AND Grant Broadcasters P/L	1 capital city	1,244,320	6.96%
Australian Radio Network AND Austereo Group Ltd	2 regional	338,698	1.89%
Capital Radio Network P/L AND Camplin Broadcasters P/L	1 regional	109,777	0.61%

Notes

* Total population in licence areas minus any overlap. Refer ABA *Broadcasting Services Act 1992 Section 30 Schedule* 19.09.01.

† Percentage of the population of Australia. Refer ABA *Broadcasting Services Act 1992 Section 30 Schedule* 19.09.01: “The population of Australia for the purposes of this schedule is 17,879,300. ... Australian Population at the 1996 Census”.

See JOINT VENTURES also.

‡ Station leased from Tote Tasmania P/L by RG Capital Radio.

§ In addition to the Brisbane licence (4BFM): DMG Radio (Perth) P/L – a 50:50 joint venture between Australian Radio Network and DMG Radio – acquired the new Perth FM licence in February 2002 (*Media Release 14.02.02* www.apn.com.au).

Sources

ABA *Broadcasting Services Act 1992 Section 30 Schedule* 19.09.01.

ABA *Current Controllers of a Broadcasting Licence* 24.10.01.

Table 12: Summary Newspapers % Circulation & Ownership

Controlling Interest	Capital City Mon–Fri Newspapers	Capital City Saturday Newspapers	Capital City Sunday Newspapers	Regional Daily Newspapers	Capital City Suburban Newspapers
News Corp. Ltd*	59%	49%	60%	5%	52.0%
John Fairfax Holdings Ltd†	21%	26%	22%	16%	17.0%
Queensland Press Ltd#	9%	11%	17%	13%	–
West Australian Newspapers Holdings Ltd*	9%	12%	–	1%	0.5%
Rural Press Ltd‡	2%	2%	1%	8%	2.5%
Independent Newspapers Ltd (NZ)	–	–	–	7%	–
APN News & Media P/L	–	–	–	28%	–
Rural Press Ltd 60%; Harris & Co. Ltd 40%	–	–	–	6%	–
The Border Mail P/L	–	–	–	5%	–
Harris & Co. Ltd‡	–	–	–	4%	–
Riverina Media Group	–	–	–	2%	–
McPherson Media Group	–	–	–	2%	–
Barrier Industrial Council	–	–	–	1%	–
Carpentaria Newspapers P/L	–	–	–	1%	–
Elliott Newspaper Group P/L	–	–	–	1%	–
News Corp. Ltd 50.1%; West Australian Newspapers Holdings Ltd 49.9%	–	–	–	–	10.0%
Independent Print Media Group P/L	–	–	–	–	4.5%
John Fairfax Holdings Ltd 50%; Torch Publishing P/L 50%	–	–	–	–	3.0%
Independent Newspapers P/L	–	–	–	–	2.5%
The Text Media Group P/L	–	–	–	–	1.6%
West Suburban Publications P/L	–	–	–	–	1.2%
The Herald Publishing P/L	–	–	–	–	1.2%
South East Newspapers P/L	–	–	–	–	0.8%
The Western Week–Ender P/L	–	–	–	–	0.8%
The Weekly Times Gladesville P/L	–	–	–	–	0.6%
Birkenhead P/L	–	–	–	–	0.5%
Woodcrest Holdings P/L	–	–	–	–	0.5%
Canberra City News Ltd	–	–	–	–	0.4%
Southern Cross Newspapers P/L	–	–	–	–	0.4%
TOTAL	100%	100%	100%	100%	100%

Notes

- * See also: joint venture between News Corp. and West Australian Newspapers Holdings Ltd below; and Queensland Press Ltd below.
- † See also John Fairfax Holdings Ltd; Torch Publishing P/L.
- # Queensland Press Ltd: Cruden Investments P/L 58.3% (Murdoch); News Corp. 41.7%.
- ‡ See also Rural Press Ltd; Harris & Co. Ltd.

Sources

Refer Tables 8–11.