



# Inquiry into financial products and services

**Date** Wednesday, 26 August 2009  
**Start** 8.45 am  
**Venue** Cliftons - Level 11  
**Address** 440 Collins Street MELBOURNE VIC 3000

## Parliamentary Joint Committee on Corporations and Financial Services

### Chairman

Mr Bernie Ripoll MP

### Members

Senator Boyce

Senator Farrell

Senator Mason (*Deputy  
Chair*)

Senator McLucas

Senator Williams

Ms Grierson MP

Ms Owens MP

Mr Pearce MP

Mr Robert MP

### Correspondence and inquiries to:

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[http://www.aph.gov.au/senate/committee/corporations\\_ctte/index.htm](http://www.aph.gov.au/senate/committee/corporations_ctte/index.htm)

8.45 am – 9.45 am	<b>MLC (Sub 346)</b> Mr Steve Tucker, CEO Mr Richard Nunn, Executive General Manager, Advice & Marketing, MLC & NAB Wealth Mr Dallas McInerney, Manager, Government and Regulatory Affairs
9.45 am – 10.45 am	<b>Financial Ombudsman Service (Sub 353)</b> Ms Alison Maynard, Ombudsman – Investments, Life Insurance & Superannuation
10.45 am – 11.00 am	Morning tea break
11.00 am – 12.30 pm	<b>ANZ Bank (Sub 379)</b> Mr Geoff Cohen, MD Investment and Insurance Mr Graham Hodges, Deputy CEO Ms Jane Nash, Head of Government & Regulatory Affairs Mr Bob Santamaria, Group General Counsel
12.30 pm – 1.30 pm	Lunch break
1.30 pm – 2.15 pm	<b>CPA Australia (Sub 311)</b> Mr Michael Davison, Senior Policy Adviser - Superannuation Mr Paul Drum, General Manager – Policy & Research
2.15 pm – 3.00 pm	<b>Accounting Professional and Ethical Standards Board (Sub 362)</b> Mr. Stuart Black, APESB Board member Mr. Peter Day, APESB Board member Mr. Channa Wijesinghe, APESB Technical Staff
3.00 – 3.45 pm	<b>Guardian Financial (Sub 316)</b> Mr Steven Browning, Executive Manager Mr David Carter, Executive General Manager
3.45 pm – 4.00 pm	Afternoon tea break
4.00 pm – 4.45 pm	<b>Worcester Consulting (Sub 293) /FinaMetrica (Sub 324)</b> Mr Peter Worcester, Managing Director Mr Paul Resnik, CEO, FinaMetrica Pty Ltd and Worcester Consulting
4.45 pm – 5.30 pm	<b>Argyle Lawyers/Victoria University (Sub 322)</b> Ms June Smith, Principal of Argyle Lawyers, PhD student of Victoria University Professor Anona Armstrong
5.30 pm	Adjournment