

# CMPA Summary Information

## Members as at 12 May 2005:

84	Voting Members
5	Honorary Voting Members
64	Associate Members (i.e. Suppliers to the industry)
28	Workforce (i.e. Quarry Managers)

Work Authorities within Victoria:	848 (as at 30-6-04)
Average business size:	9 persons per company
Average % females:	10%

## Sales Statistics

Year	Average Price of Material by the tonne	Sales	Tonnage
1997-98	\$ 9.02	\$294,478,308	34,588,787
1998-99	\$ 9.13	\$237,933,462	30,675,096
1999-00	\$ 7.76	\$331,608,634	36,312,221
2000-01	\$ 8.51	\$337,808,071	37,441,458
2001-02	\$ 9.26	\$354,865,333	38,302,264
2002-03	\$ 11.11	\$416,958,868	37,521,901
2003-04	\$ 11.49	\$446,282,374	38,830,950

## General Information

### *The Quarry Industry in Victoria*

A key component of the construction, building and in many cases manufacturing industries is the supply of competitively priced rock, stone, sand, clay and gravel products which are essential for the production of concrete, cement, bricks, tiles, asphalt, crushed rock products and a host of other applications. Stone is primarily used for construction of roads and buildings but it also has other uses in engineering and manufacturing.

While Victoria has an abundance of good quality extractive resources, unlike metallic minerals and ores, stone resources are low in value and therefore to be viable, extraction needs to occur close to market sources. Annually, the industry produces approximately 24 million tonnes of hard rock and stone products, 15 million tonnes of soft rock products. It has an annual turnover valued at \$446 million from 536 work authorities or quarry establishments.

The industry is characterised by relatively few large operators (3) and many medium and small operations. Adopting the Australian Bureau of Statistics definition of a small business as one that employs fewer than 25 people, it is likely that small businesses in the quarry industry in Victoria represent in excess of 85% of all quarry businesses. Many small-scale quarry operations have developed in rural and regional areas to satisfy local demand.

The CMPA represents many of the small to medium sized operations.

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### ***Role and Purpose of the Construction Material Processors Association (CMPA)***

The CMPA represents a broad spectrum of those involved in construction material processing businesses engaged in extraction processing or otherwise working in hard rock, gravel, sand, masonry, clay, lime, soil, gypsum or recycling, industry consultants, industry suppliers and any industry worker.

The CMPA will:

1. Conduct its affairs with honesty and integrity;
2. Demonstrate its commitment to the:
  - Viability of the industry
  - Protection of the environment
  - Community in which it exists;
3. Vigorously pursue with the government and others issues of widespread concern to members;
4. Demonstrate leadership and a sense of direction for the industry;
5. Act as a resource and provide support to members through the delivery of cost savings and assistance in complying with legal obligations;
6. Foster unity and cooperation between members and others;
7. Promote continuous improvement through education, training, and other activities