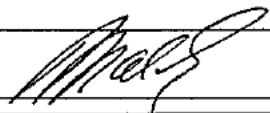


# Company tax return 2009

01/07/2008 to 30/06/2009

LOGGED

23 NOV 2009

Signature 

Date 23. 11. 09

Your tax file number  
Is a payment due?  
Is a refund due?

85 017 558

N  
 Y

Name of company  
ABN

ASC PTY LTD  
64 008 605 034

Current postal address  
Street

KPMG 51  
GPO BOX 2499

Suburb/State/P'code

ADELAIDE SA 5001

Business address of main business

Street

694 MERSEY ROAD

Suburb/State/P'code

OSBORNE SA 5017

Final tax return

N

## 2 Description of main business activity

Defence forces operation and administration

Industry code

B 76000

## 3 Status of company

Residency

C 1

Company type

D 09

Consolidated group status

Z 1

2609



ASC PTY LTD

Client ref

A017558

File no 85 017 558

ABN 64 008 605 034

Signature

## Information statement - all companies to complete

## 6 Calculation of total profit or loss

## Income

Other sales of goods and services  
Gross interest  
Other gross income  
Total income

C	346143907	
F	5069838	
R	820936	
S	352034681	

## Expenses

Cost of sales  
Contractor, sub-contractor and commission expenses  
Superannuation Expenses  
Lease expenses within Australia  
Rent expenses  
Interest expenses within Australia  
Depreciation expenses  
Motor vehicle expenses  
Repairs and maintenance  
All other expenses  
Total expenses

A	31456986	
C	5277928	
D	12424683	
F	7913390	
H	627633	
V	5104	
X	6900533	
Y	76364	
Z	7002912	
S	254828781	
Q	326514314	

Total profit or loss

T	25520367	
---	----------	--

## 7 Reconciliation to taxable income or loss

Total profit or loss amount from label T, item 6

	25520367	
--	----------	--

## Add:

Other assessable income  
Non-deductible expenses  
Accounting expenditure in item 6 subject to R&D tax concession

B	2765352	
W	11934742	
D	2305707	

## Subtotal

	42526168	
--	----------	--

## Less:

Deduction for decline in value of depreciating assets  
Section 40-880 deduction  
Australian owned R&D tax concession - not including label M  
Foreign owned R&D tax concession - not including label K  
Australian owned R&D - extra incremental 50% deduction  
Other income not included in assessable income  
Other deductible expenses  
Subtraction items subtotal

F	5949094	
Z	990287	
L	2882134	
J	0	
M	975414	
Q	2507003	
X	3780648	
	17084580	

Taxable income or loss

T	25441588	
---	----------	--

## 8 Financial and other information

Opening stock  
Purchases and other costs  
Closing stock  
Trade debtors  
All current assets

A	7040052	
S	1870469	
B	6210968	C
C	76349420	
D	207097358	

IN CONFIDENCE when completed

ASC PTY LTD

Client ref A017558

File no 85 017 558

ABN 64 008 605 034

Signature

*[Handwritten Signature]*

Total assets  
 Trade creditors  
 All current liabilities  
 Total liabilities  
 Shareholders funds  
 Franked dividends paid  
 Franking account balance  
 Intangible depreciating assets first deducted  
 Other depreciating assets first deducted  
 Termination value of other depreciating assets  
 Total salary and wage expenses  
 Attributed foreign income

<b>E</b>	446407395
<b>F</b>	27538300
<b>G</b>	230665300
<b>H</b>	262796324
<b>R</b>	183611071
<b>J</b>	15250000
<b>M</b>	103031675
<b>Z</b>	1671122
<b>A</b>	95780142
<b>E</b>	8202
<b>D</b>	124346333

Section 404 country  
 Foreign investment fund income

<b>C</b>	
<b>W</b>	

**13 Losses information**

- Tax losses carried forward to later income years
- Net capital losses carried forward to later income years

<b>U</b>	
<b>V</b>	11461391

**14 Personal services income**

Does your income include an individual's PSI?  
 If yes to label N, complete and attach a *Personal services schedule 2009*.

**N** **N**

**Overseas transactions or interests/Thin capitalisation/Foreign source income-**  
 If you printed Y at item 23 or 24, complete and attach a Schedule 25a 2009.

**22 International transactions**

Did you have any transactions or dealings with international related parties (irrespective of whether they were on revenue or capital account)?  
 Such transactions or dealings include the transfer of tangible or intangible property and any new or existing financial arrangements.

**X** **N**

**23** Was the aggregate amount of the transactions or dealings with international related parties (including the property transferred or the balance outstanding on any loans) greater than \$1 million?

**Y** **N**

**24 Overseas interests**

Did you have an overseas branch or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity, transferor trust, foreign investment fund or foreign life policy?

**Z** **Y**

**25 Thin capitalisation**

Did the thin capitalisation provisions apply as outlined in the company Tax return instructions and the Guide to Thin Capitalisation?  
 If yes, complete and attach the Thin capitalisation schedule

**O** **N**

**26 Foreign source income**

Was the amount of the foreign income tax paid greater than \$100000 OR was the amount of assessable foreign income greater than \$500000?

**P** **N**

ASC PTY LTD

Client ref

A017558

File no 85 017 558  
ABN 64 008 605 034

Signature

27 Transactions with specified countries

Did you directly or indirectly send to, or receive from, one of the countries specified in the instructions, any funds or property, OR Do you have the ability or expectation, to control, whether directly or indirectly, the disposition of any funds, property, assets or investments located in, or located elsewhere but controlled or managed from one of those countries?

I  N

Calculation statement

Foreign income tax offsets	<b>D</b> <input type="text"/>	} Taxable or net income	<b>A</b> <input type="text" value="25441588"/>
Franking deficit tax offset	<b>E</b> <input type="text"/>		<b>B</b> <input type="text" value="7632476.40"/>
PAYG instalments raised	<b>T</b> <input type="text" value="8953246.00"/>	} Less:	<b>C</b> <input type="text"/>
Credit for interest early payment	<b>V</b> <input type="text"/>		<b>G</b> <input type="text" value="7632476.40"/>
Credit for tax withheld- foreign res w/holding	<b>I</b> <input type="text"/>	} Total of labels D and E	<b>G</b> <input type="text" value="7632476.40"/>
Credit for tax w/held where ABN not quoted	<b>W</b> <input type="text"/>		<b>H</b> <input type="text"/>
Tax withheld from interest/investments	<b>Y</b> <input type="text"/>	} Add:	<b>R</b> <input type="text" value="8953246.00"/>
R&D tax offset	<b>U</b> <input type="text"/>		<b>S</b> <input type="text" value="1320769.60"/>
Other refundable credits	<b>Z</b> <input type="text"/>	} Total amount of tax refundable	

Tax agent's declaration: We, KPMG 51,

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given us a declaration stating that the information provided to us is true and correct and that the taxpayer has authorised us to lodge the tax return.

Agent's signature  Date

Agent's telephone  Client's reference

Contact name  Agent's reference no

ASC PTY LTD

Client ref

A017558

File no 85 017 558

ABN 64 008 605 034

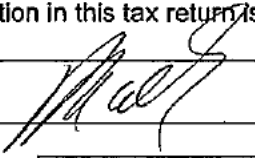
Signature 

Hours taken to prepare and complete this return

**J** 0

The Commissioner of Taxation, as Registrar or the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

**Declaration:** I declare that the information in this tax return is true and correct.

Public officer's signature 

Date 23.11.2009

Public officer's name  
Title  
Surname or family name  
Given names

Mr  
MALCIK  
VLADIMIR

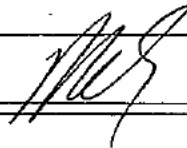
Telephone 08 83487613

**NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE TAX OFFICE.**

File no 85 017 558  
ABN 64 008 605 034

Client ref A017558

Signature



**Section A Overseas transactions information**

**2 Write at column A the amounts of purchases/expenditure and at column B the amounts of sales/revenue in respect of related party international dealings.**

Show whole dollars only  
Column A Column B

**Section B Interests in foreign companies or foreign trusts**

**13 Has any controlled foreign coy or controlled foreign trust of an unlisted country transferred any asset (excluding trading stock transferred in the normal course of business), or amounts of accumulated profits capital or other assets/reserves to a related entity in a listed country at any time during the year of income?**

Accumulated profits    
Accumulated losses    
Other assets/reserves

**14 Have you ever, either directly or indirectly, caused the transfer of property or services to a non-resident trust estate?**

**15 Were you a beneficiary of a non-resident trust estate at any time during the year of income?**

**16 Did you have an interest in, or an entitlement to acquire an interest in, either the income or capital of a non-resident trust estate at any time during the year?**

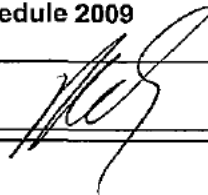
**17 If the answer is YES to questions 14, 15 or 16, were any of the non-resident trusts discretionary?**

**18 Were you able to directly or indirectly control or direct a non-resident trust at any time during the income year**

**NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE TAX OFFICE.**

File no 85 017 558  
ABN 64 008 605 034

Signature



**Part A - Depreciating assets first deducted during the 2009 income year**

- 1 Total cost of depreciating assets (excluding motor vehicles)  
Assets each costing less than \$1,000 **A** 339638
- 2 Total cost of depreciating assets (excluding motor vehicles)  
Assets each costing \$1,000 or more **B** 97451264
- 4 Self-assessed effective life  
Have you self-assessed the 'effective life' of these assets? **D**  **N**

**Part B - For all depreciating assets**

- 1 Information from depreciating assets worksheet
  - Total deductible balancing adjustment amounts **H** 186
  - Deduction for decline in value - prime cost **I** 3897661
  - Deduction for decline in value - diminishing value **J** 1877484
  - Total adjustable values at end of income year **K** 180833090
- Information from low value pool worksheet
  - Closing pool balance for previous income year **L** 293083
  - Low cost assets allocated to pool **M** 339638
  - Closing pool balance **P** 458773
- 3 Recalculation of effective life  
Did you work out a new effective life for any  
of your assets this income year? **R**  **N**

**NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE TAX OFFICE.**



File no 85 017 558  
ABN 64 008 605 034

Client ref A017558

Signature



Part A - Tax losses and net capital losses consolidated - excludes film losses  
10 Net capital losses carried forward to later income years

Group	<b>S</b>	11461391
Total	<b>V</b>	11461391

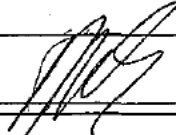
Transfer the amount at label V to the Net capital losses carried forward to later income years label on your *Company* tax return

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE TAX OFFICE.





File no 85 017 558  
ABN 64 008 605 034

Signature 

Investor details

Investor type  C  Company  
TFN  ABN  61970632495  
Investor name DEPARTMENT OF FINANCE AND DEREGULATION

Investor address JOHN GORTON BUILDING  
KING EDWARD TERRACE  
Suburb/State/P'code PARKES ACT 2600

Amounts paid

Franking credit	Franked dividends	Unfranked dividends not declared to be CFI	Unfranked dividends declared to be CFI	Interest
6535714	15250000			

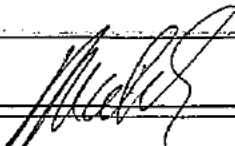
NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE TAX OFFICE.

ASC PTY LTD

Client ref

A017558

File no 85 017 558  
 ABN 64 008 605 034

Signature 

**NOTE: TO LODGE THIS WITH ATO YOU MUST PRINT A FACSIMILE RETURN**

Original claim

Tax File Number  
 ABN

85 017 558  
 64 008 605 034

1 Preliminary calculation - Add-back of R&D accounting expenditure **D** 2305707

**PART A - Calculation of R&D deduction**

	Base Amount	Claimable at 100%	Claimable at 125%	Foreign owned R&D expenditure
3 Other R&D expenditure	<b>H</b> 443955	<b>I</b>	<b>J</b> 443955	<b>K</b>
4 Contract - other	<b>N</b> 1822152	<b>O</b>	<b>P</b> 1822152	<b>Q</b>
9 Post-29 Jan 2001 plant & dep'g assets (decline in value)	<b>H</b> 39600	<b>I</b>	<b>J</b> 39600	
15 Total of allocated base amounts	<b>A</b> 2305707	<b>B</b>	<b>C</b> 2305707	<b>D</b>
16 Claims including concession (base amount multiplied by 100% of 125%)		<b>E</b>	<b>F</b> 2882134	<b>G</b>
17 Total claim (including concession)			<b>L</b> 2882134	<b>J</b>

**PART D - Australian owned R&D incremental tax concession**

Are you eligible for the Australian owned incremental tax concession under section 73QA(1) of the *Income Tax Assessment Act 1936* (ITAA 1936) and do you wish to claim it?  Y

Entity name	Tax File Number	Y0 Incremental	Y-1 Incremental	Y-2 Incremental	Y-3 Incremental
ASC PTY LTD	85 017 558	2266107	594271	284244	67326
Group totals		<b>Q</b> 2266107	<b>R</b> 594271	<b>S</b> 284244	<b>T</b> 67326

2 Please indicate whether the company, or any of its group members, was eligible to claim an incremental tax concession in 2008  N

Please indicate whether the company, or any of its group members, was eligible to claim an incremental tax concession in 2007  N

3 Australian owned R&D - extra incremental 50% deduction **M** 975414

**PART E - Foreign owned R&D incremental tax concession**

Are you eligible for the foreign owned incremental tax concession under section 73QB(1) of the ITAA 1936 and do you wish to claim it?  N

**PART F - R&D tax offset (eligible Australian owned expenditure only)**

Do you wish to claim the R & D tax offset?  N

**NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE TAX OFFICE.**

PART A

Electronic lodgment declaration (Form P, T, C, F or EX)

This declaration is to be completed where the tax return is to be lodged via the Tax Office's electronic lodgment service (ELS). It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Tax File Number 85 017 558 Year of return 2009

Name of Partnership, Trust, Fund or Entity ASC PTY LTD

Total income or loss 369040482
Total deductions 343598894
Taxable income or loss 25441588

LODGED
25 NOV 2009

Privacy

Your tax file number

It is not an offence not to quote your (or if applicable, the partner's or beneficiary's) tax file number (TFN). However, you cannot lodge your tax return electronically if you do not quote your TFN. The Tax Office is authorised by the Income Tax Assessment Act 1936 and the Income Tax Assessment Act 1997 to ask for information on this tax return.

The Australian Business Register

Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

I authorise my tax agent to electronically transmit this tax return via the electronic lodgment service.

Important: Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

Declaration: I declare that:

- \* the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct; and
\* the agent is authorised to lodge this tax return.

Signature of Partner, Trustee, Director or Public Officer [Handwritten Signature]

Date 23.11.2009

PART D Tax agent's certificate (shared facilities only)

We, KPMG 51 declare that:

- \* We have prepared this tax return in accordance with the information supplied by the partner, trustee, director or public officer
\* We have received a declaration made by the entity that the information provided to us for the preparation of this tax return is true and correct, and
\* We are authorised by partner, trustee, director or public officer to lodge this tax return, including any applicable schedules.

Agent's Signature [Handwritten Signature]

Date 25.11.09

Agent's phone 08 8236 3367 Client's reference A017558
Agent's Contact Name Peter de Cure
Agent's reference number 16491105

2609

Taxation Estimate  
For the year ended 30 June 2009

Return Code: A017558  
Description: ASC PTY LTD

Tax File Number: 85 017 558  
Date prepared: 19/11/2009

	\$	\$
<b>Summary of Taxable Income</b>		
Business and Investment Income	<u>369,040,482.00</u>	
Less Deductions		<u>369,040,482.00</u> <u>343,598,894.00</u>
<b>Taxable Income</b>		<u>25,441,588.00</u>
Tax on Taxable Income		<u>7,632,476.40</u>
<b>Net Tax Payable for the Year</b>		<u>7,632,476.40</u>
<b>Less:</b>		
○ PAYG Instalments raised	<u>8,953,246.00</u>	<u>8,953,246.00</u>
<b>Refund on 2009 Income</b>		<u>\$1,320,769.60</u>
<b>2010 PAYG INSTALMENTS</b>		
Instalment Rate		2.17%

Please note that this is our estimate of your PAYG liability. Actual amounts payable will be determined by the Australian Taxation Office and may differ from this estimate.

Taxation Estimate  
For the year ended 30 June 2009

Return Code: A017558  
Description: ASC PTY LTD

Tax File Number: 85 017 558  
Date prepared: 19/11/2009

PAYG INSTALMENT CALCULATION DETAILS

	\$	\$
Taxable income as per return	25,441,588	
Adjusted Taxable Income		25,441,588
Tax payable on 2009 adj. taxable income @ 30%		7,632,476.40
Notional Tax (NT)		7,632,476.40

CALCULATION OF BASE ASSESSMENT INSTALMENT INCOME 2010

Total Income, item 6 Label S	352,034,681	
Base Assessment Instalment Inc. (BAII)		352,034,681

Instalment Rate (NT/BAII) 2.17%

CALCULATION OF GDP-ADJUSTED TAXABLE INCOME

		\$
Taxable income per 2009 Return		25,441,588
Add: GDP adjustment (ATI x 1.02)		508,832
GDP-adjusted Taxable Income		25,950,420
Average Tax Rate (%) (Gross Tax/Taxable Income)		30.00%
Tax on GDP-adjusted Taxable Income at 2010 rates		7,785,126.00
Less:		
GDP-adjusted Notional Tax		7,785,126.00

ESTIMATE OF 2009-2010 PAYG INSTALMENTS

Instalments are calculated based on GDP-adjusted Notional tax payable of \$7,785,126.  
Subject to variation in income, amounts payable should be as follows:

	\$	
21 October, 2009	1,946,281.00	
21 January, 2010	1,946,282.00	
21 April, 2010	1,946,281.00	
21 July, 2010	1,946,282.00	
		7,785,126.00

Please note that this is our estimate of your PAYG liability. Actual amounts payable will be determined by the Australian Taxation Office and may differ from this estimate.