

**SENATE ECONOMICS
LEGISLATION COMMITTEE**

Budget estimates 2005–06

TABLED DOCUMENTS

Document: Breakdown of manufacturing contribution to exports

Tabled by: Department of Industry, Tourism and Resources

Date: Monday, 30 May 2005

Percent Change in GDP - chain volume measure	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02	2002-03	2003-04
GDP growth	4.3	3.8	4.5	5.3	3.8	2.1	3.9	3.2	3.8
<i>Source: National Accounts - ABS 5204</i>									
<i>Table 1</i>									

Percent Change in Manufacturing Value Added by subsector (chain volume)	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02	2002-03	2003-04
Food, beverage and tobacco	3.7	1.4	8.1	3.5	1.5	4.4	-0.9	0.5	-0.3
Textile, clothing, footwear	-5.1	-0.9	1.9	0.2	-3.7	-7.7	-12.7	-10.1	2.3
Wood and paper products	2.1	-3.5	1.1	-0.3	8.0	-2.5	5.8	2.1	2.7
Printing, publishing and recorded media	1.1	6.0	-1.1	3.3	3.0	5.4	1.5	-0.7	2.1
Petroleum, coal, chemical, etc.	5.8	2.1	2.6	1.4	3.4	2.3	3.1	8.6	-2.2
Non-metallic mineral products	-7.4	1.4	3.7	7.2	5.6	2.6	7.6	7.4	3.2
Metal products	2.6	2.3	0.7	2.2	-4.3	-0.4	6.1	0.6	2.8
Machinery and equipment	4.0	3.1	4.1	-0.1	-0.7	5.0	2.1	5.5	3.2
Other manufacturing	-1.0	3.7	5.2	3.2	1.7	4.0	14.3	6.0	5.4
Total	2.3	2.0	3.3	2.0	0.9	2.6	2.6	3.0	1.4
<i>Source: National Accounts - ABS 5204</i>									
<i>Table 9</i>									

INDUSTRY GROSS VALUE ADDED, Current prices (\$ Million)

	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02	2002-03	2003-04	% PA Growth since 1995-96
Agriculture, forestry and fishing	17073.0	17416.0	17303.0	18155.0	18545.0	23044.0	27330.0	21164.0	24846.0	4.8%
Mining	22977.0	23131.0	24583.0	24256.0	26698.0	34051.0	33820.0	34271.0	32991.0	4.6%
Manufacturing	63742.0	65410.0	69892.0	70036.0	71096.0	73025.0	76707.0	82462.0	88307.0	4.2%
Electricity, gas and water supply	12959.0	13143.0	13741.0	14144.0	14317.0	15479.0	16096.0	16961.0	18584.0	4.6%
Construction	28286.0	30010.0	31172.0	34221.0	38531.0	33875.0	39608.0	45668.0	50702.0	7.6%
Wholesale trade	26763.0	28003.0	28880.0	30747.0	32215.0	33484.0	36093.0	39282.0	41840.0	5.7%
Retail trade	27008.0	29050.0	29977.0	31538.0	33012.0	32769.0	36034.0	39403.0	42585.0	5.9%
Accommodation, cafes and restaurants	10049.0	10894.0	12051.0	13237.0	14334.0	14877.0	14915.0	15456.0	16511.0	6.4%
Transport and storage	26646.0	28214.0	28886.0	30825.0	31184.0	32399.0	34800.0	37389.0	41476.0	5.7%
Communication services	14582.0	15615.0	17157.0	18087.0	18159.0	18799.0	19163.0	20351.0	21943.0	5.2%
Finance and insurance	28381.0	29740.0	33826.0	35386.0	41331.0	46991.0	52626.0	57963.0	62106.0	10.3%
Property and business services(a)	46414.0	51052.0	55238.0	61034.0	66560.0	73392.0	75441.0	79391.0	85602.0	8.0%
Government administration and defence	20066.0	21684.0	22274.0	23493.0	23742.0	24894.0	27512.0	29634.0	31765.0	5.9%
Education	22531.0	23838.0	25164.0	26693.0	27608.0	29729.0	31130.0	33144.0	35545.0	5.9%
Health and community services	28799.0	30346.0	31136.0	33136.0	34986.0	38348.0	41163.0	43957.0	47116.0	6.3%
Cultural and recreational services	8284.0	8626.0	9703.0	10147.0	10763.0	11887.0	12470.0	13160.0	13873.0	6.7%
Personal and other services	11047.0	11747.0	12137.0	12991.0	14379.0	14799.0	16023.0	17494.0	17971.0	6.3%
Ownership of dwellings	42693.0	46143.0	49626.0	52389.0	55202.0	57924.0	61415.0	63860.0	67737.0	5.9%
Gross value added at basic prices	458300.0	484062.0	512746.0	540515.0	572662.0	609766.0	652346.0	691010.0	741500.0	6.2%
Taxes less subsidies on products	42958.0	43935.0	46395.0	49086.0	50799.0	58660.0	60883.0	67137.0	71781.0	6.6%
Statistical discrepancy (I)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-56.0	
Gross domestic product	501257.0	527994.0	559139.0	589597.0	623461.0	668426.0	713229.0	758147.0	813225.0	6.2%

Source: Australian Bureau of Statistics, Australian National Accounts (Cat No: 5204.0)

Exports, Current Prices (\$ Million) - Calendar Year

	1996	1997	1998	1999	2000	2001	2002	2003	2004	Average pa Growth since 1996
Agriculture										
Mining	10280	11443	9940	10076	11522	13397	13108	8809	11512	1.4%
Manufacturing	16944	19725	21885	19859	29062	32841	31955	28911	33135	8.7%
Food, Beverage and Tobacco	48075	51817	53360	52770	64617	70305	68189	62298	65434	3.9%
Manufacturing	10730	12010	11491	12216	15160	17573	16754	14702	16826	5.8%
Textile, Clothing, Footwear and Leather Manufacturing	2745	3059	2738	2459	2777	2854	2870	2380	2087	-3.4%
Wood and Paper Product Manufacturing	1017	1136	1186	1243	1555	1675	1897	1822	1990	8.8%
Printing, Publishing and Recorded Media	414	432	495	485	512	553	610	564	555	3.7%
Petroleum, Coal, Chemical and Associated Product Manufacturing	5309	5634	5501	6153	8068	8654	8013	7886	8256	5.7%
Non-Metallic Mineral Product Manufacturing	383	371	317	304	344	367	322	311	307	-2.9%
Metal Product Manufacturing	15440	15505	18374	15946	20212	21006	20019	18764	19909	3.2%
Machinery and Equipment Manufacturing	11284	12859	12449	13039	15047	16573	16563	14660	14248	3.0%
Other Manufacturing	726	771	732	787	820	876	1111	1207	1254	7.1%
Goods nec	1683	1805	3802	4188	5154	5988	6206	7938	7627	20.8%
Total goods	76982	84790	88987	86893	110355	122531	119458	107956	117708	5.5%
Services	23704	24844	25689	26980	32130	32246	32930	32501	34497	4.8%
Total Goods and Services	100686	109634	114676	113873	142485	154777	152388	140457	152205	5.3%

Source: ABS, International Trade in Goods and Services (Cat No: 5368.0)

Exports of Manufactured Products, Current Prices (\$ Million)

	STMs		ETMs		Total Manufactures	
		% of total		% of total		% of total
1989-90	5221	48.5%	5534	51.5%	10755	
1990-91	5287	43.8%	6787	56.2%	12074	
1991-92	5330	41.0%	7681	59.0%	13012	
1992-93	5747	37.7%	9480	62.3%	15227	
1993-94	6233	36.0%	11062	64.0%	17294	
1994-95	7059	36.0%	12572	64.0%	19630	
1995-96	7653	34.6%	14495	65.4%	22148	
1996-97	7023	30.7%	15848	69.3%	22871	
1997-98	8381	34.1%	16210	65.9%	24592	
1998-99	8221	34.5%	15614	65.5%	23835	
1999-00	10392	36.5%	18045	63.5%	28436	
2000-01	12228	37.3%	20580	62.7%	32808	
2001-02	11914	36.8%	20439	63.2%	32352	
2002-03	11061	36.8%	18968	63.2%	30029	
2003-04	9521	34.4%	18164	65.6%	27685	

Source: DFAT Trade 2005

Note: Figures may not add due to rounding

% pa Growth since 1995-96

2.8%

2.9%

2.8%