

Australian Taxation Office
Consultancies commenced since July 2010

Consultant Name	Subject Matter	Contract Value \$	Start Date	Anticipated End Date	Procurement Method	Reason to Employ
ALAN GOLDBERG	Provision of Tax Technical Advice Panel	\$ 50,000.00	06/09/2010	30/06/2011	Panel	Need for specialist or professional skill
ALLENS ARTHUR ROBINSON	Provision of Tax Technical Advice Panel	\$ 35,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
AM ACTUARIES PTY. LTD.	Provision actuarial services in relation to Workers Compensation Premium Performance	\$ 38,000.00	09/07/2010	20/08/2010	Direct Source	Need for independent research or assessment
ANALYTICS GROUP PTY LTD	Probit Advisor services for the procurement process to establish a contract for the SAP Procurement Implementation Project	\$ 30,000.00	28/09/2010	25/03/2011	Panel	Need for independent research or assessment
ANN O'CONNELL	Provision of Tax Technical Advice Panel	\$ 50,000.00	01/09/2010	30/06/2011	Panel	Need for specialist or professional skill
BALENA TASSA PTY LTD	Provision of Tax Technical Advice Panel	\$ 10,000.00	23/09/2010	30/06/2011	Panel	Need for specialist or professional skill
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	\$ 48,961.00	27/07/2010	30/06/2011	Panel	Need for specialist or professional skill
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	\$ 23,485.00	02/08/2010	30/06/2011	Panel	Need for independent research or assessment
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	\$ 22,220.00	18/10/2010	30/06/2011	Panel	Need for independent research or assessment
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	\$ 13,860.00	19/08/2010	30/06/2011	Panel	Need for specialist or professional skill
BTP CONSULTING PTY LTD	Provision of Transfer Pricing Services	\$ 200,000.00	04/08/2010	03/08/2011	Direct Source	Need for specialist or professional skill
CAPGEMINI AUSTRALIA PTY LIMITED	Independent Review of the Debt Large & Consolidated Business Unit	\$ 127,378.90	08/12/2010	04/02/2011	Panel	Need for independent research or assessment
CAPGEMINI AUSTRALIA PTY LIMITED	Business Intelligence Expert	\$ 79,794.00	19/10/2010	17/12/2010	Direct Source	Need for specialist or professional skill
CETERIS INC.	Provision of Advice on Complex Transfer Pricing	\$ 50,000.00	17/09/2010	30/06/2011	Panel	Need for independent research or assessment
CHANT LINK & ASSOCIATES PTY. LTD.	Tax Practitioners Research 2011	\$ 138,284.00	01/11/2010	31/08/2011	Panel	Need for independent research or assessment
CHANT LINK & ASSOCIATES PTY. LTD.	GST Simplified Accounting Method (SAM) Research	\$ 79,696.00	22/09/2010	31/03/2011	Panel	Need for independent research or assessment
CLARKE, MATTHEW J	Provision of Tax Technical Advice Panel	\$ 21,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
CLARKE, MATTHEW J	Provision of Tax Technical Advice Panel	\$ 20,000.00	22/11/2010	30/06/2011	Panel	Need for specialist or professional skill
COLEMAN, CYNTHIA FRANCES	Provision of Tax Technical Advice Panel	\$ 30,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
CONWELL, RAYMOND LESLIE	Provision of Tax Technical Advice Panel	\$ 90,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
CORRS CHAMBERS WESTGARTH	Provision of Tax Technical Advice Panel	\$ 35,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
CPT GLOBAL LIMITED	Change Program Capacity and Performance Assurance	\$ 809,801.25	01/07/2010	31/12/2010	Panel	Need for independent research or assessment
CSC AUSTRALIA PTY. LIMITED	SAP Data Integrity Project	\$ 200,000.00	23/02/2011	18/05/2011	Panel	Skills currently unavailable within agency
DBM CONSULTANTS PTY. LTD.	Community and Micro Business Perceptions Survey	\$ 193,132.00	16/08/2010	30/12/2011	Panel	Need for independent research or assessment
DBM CONSULTANTS PTY. LTD.	ATO Professionalism Survey November wave	\$ 120,000.00	01/08/2010	15/02/2011	Panel	Need for independent research or assessment
DIGBY & GERALDINE HYLES	Digby Hyles Fine Art Services	\$ 12,000.00	13/12/2010	07/01/2011	Direct Source	Need for independent research or assessment
ENPRIS PTY. LIMITED	Valuation Services for ad hoc consulting requirements	\$ 63,360.00	01/08/2010	31/07/2011	Panel	Need for specialist or professional skill
ENPRIS PTY. LIMITED	Provision of Valuation Services	\$ 21,120.00	26/07/2010	31/12/2010	Panel	Need for specialist or professional skill

ENPRIS PTY. LIMITED	Provision of Valuation Services	\$ 10,560.00	21/12/2010	30/06/2011	Panel	Need for specialist or professional skill
EXCELIOR PTY LTD	Review of Enquiry Management Support to the Tax Practitioners Board	\$ 23,815.00	21/07/2010	11/08/2010	Direct Source	Need for specialist or professional skill
EXCELIOR PTY LTD	Assist with the implementation of a number of key recommendations from an earlier review of the enquiry management support to the Tax Practitioners Board	\$ 18,475.00	13/09/2010	31/10/2010	Direct Source	Need for specialist or professional skill
FINANCIAL TRENDS AUSTRALIA PTY LTD	Provision of expert accounting advice	\$ 48,400.00	22/12/2010	20/02/2011	Direct Source	Need for specialist or professional skill
FINANCIAL TRENDS AUSTRALIA PTY LTD	Provision of expert accounting advice	\$ 16,000.00	20/08/2010	30/09/2010	Direct Source	Need for specialist or professional skill
FYUSION ASIA PACIFIC PTY LTD	Provision of Specialist HR Services to L&D Business Partners	\$ 13,475.00	13/10/2010	12/11/2010	Panel	Need for independent research or assessment
GALEXY PTY. LIMITED	Provision of Expert Independent Advice and Specialist Review for the Standard Business Reporting (SBR) program	\$ 69,300.00	01/11/2010	30/06/2011	Direct Source	Need for independent research or assessment
GREENWOODS & FREEHILLS PTY LTD	Provision of Tax Technical Advice Panel	\$ 90,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
GROSVENOR MANAGEMENT CONSULTING PTY. LTD.	2012 Property Contract Project consultancy services	\$ 75,000.00	11/02/2011	30/09/2012	Direct Source	Need for specialist or professional skill
GROSVENOR MANAGEMENT CONSULTING PTY. LTD.	Support in developing the ATO property management plan	\$ 42,500.00	11/08/2010	30/09/2010	Direct Source	Skills currently unavailable within agency
HAGGSTROM, PETER C	Provision of Tax Technical Advice Panel	\$ 30,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
ING AUSTRALIA LIMITED	Provision of Tax Technical Advice Panel	\$ 30,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
INTEGRATED VALUATION SERVICES (NT)	Valuations for various properties within Northern Territory	\$ 13,200.00	29/09/2010	30/09/2010	Direct Source	Need for specialist or professional skill
JEREMY GEALE	Provision of Tax Technical Advice Panel	\$ 25,000.00	10/08/2010	30/06/2011	Panel	Need for specialist or professional skill
JILL BURDON -VALUER	Valuations of Rare Library books	\$ 12,500.00	12/02/2011	15/02/2011	Direct Source	Need for specialist or professional skill
JOHN KING	Provision of Tax Technical Advice Panel	\$ 50,000.00	10/08/2010	30/06/2011	Panel	Need for specialist or professional skill
LONERGAN EDWARDS & ASSOCIATES LIMITED	Valuations supplementary Report	\$ 11,236.50	06/12/2010	13/12/2010	Direct Source	Need for specialist or professional skill
M ANDREW & G WILSON	Provision of Probity Advice to establish the IT Applications Panel	\$ 50,000.00	01/10/2010	31/03/2011	Panel	Need for independent research or assessment
M ANDREW & G WILSON	ATO end user computing contracts advice.	\$ 12,500.00	12/12/2010	04/03/2011	Panel	Need for independent research or assessment
MADDOCKS	Provision of Tax Technical Advice Panel	\$ 21,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
OAKTON SERVICES PTY LTD	Provision of IT Advisory Services for the Tax Practitioners Board	\$ 70,125.00	02/08/2010	30/11/2010	Panel	Need for independent research or assessment
ORACLE CORPORATION AUSTRALIA PTY LIMITED	Provision of Oracle Identity Manager Consultant	\$ 89,871.32	20/12/2010	31/01/2011	Direct Source	Need for specialist or professional skill
PANE, ANTONIO	Provision of Tax Technical Advice Panel	\$ 95,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
PRICEWATERHOUSECOOPERS	Banking Risk Assessment	\$ 137,500.00	01/03/2011	31/05/2011	Panel	Need for independent research or assessment
PRICEWATERHOUSECOOPERS	Independent Viability Assessments - Proof of concept .	\$ 25,000.00	11/01/2011	30/03/2011	Panel	Skills currently unavailable within agency
Quotable Value Limited	Provision of Valuation Services	\$ 11,530.44	01/08/2010	31/08/2010	Direct Source	Need for specialist or professional skill
REVALUATE PTY LIMITED	Provision of Valuation Services	\$ 95,500.00	07/02/2011	31/12/2011	Direct Source	Need for specialist or professional skill
ROGER GYLES	Provision of Tax Technical Advice Panel	\$ 20,000.00	21/10/2010	30/06/2011	Panel	Need for specialist or professional skill
ROMAR VALUATION SERVICES PTY LTD	Provision of Valuation Services	\$ 84,809.00	17/11/2010	30/06/2011	Panel	Need for specialist or professional skill
ROMAR VALUATION SERVICES PTY LTD	Provision of Valuation Services	\$ 78,612.00	21/02/2011	31/12/2011	Panel	Need for specialist or professional skill

ROMAR VALUATION SERVICES PTY LTD	Provision of Valuation Services	\$ 54,450.00	09/11/2010	30/06/2011	Panel	Need for independent research or assessment
ROMAR VALUATION SERVICES PTY LTD	Provision of Valuation Services	\$ 16,500.00	21/07/2010	30/06/2011	Panel	Need for independent research or assessment
TANNER JAMES MANAGEMENT CONSULTANTS PTY. LTD.	Independently validated P3M3 assessment to support submission of First Pass Business Case for Cooper Review related projects.	\$ 20,350.00	13/12/2010	13/01/2011	Panel	Need for independent research or assessment
TECHNOLOGY PARTNERS INTERNATIONAL INC	Support contract management negotiations and assist in the development of the contract management framework to effectively manage the resulting Deeds under the IT Application Services Panel and the APS Service Providers.	\$ 285,468.80	05/01/2011	27/05/2011	Panel	Need for specialist or professional skill
THE TRUSTEE FOR GR APPLEBEE INVESTMENT TRUST	Convenor of the Risk and Audit Committee for the Tax Practitioners Board	\$ 60,000.00	14/03/2011	13/03/2014	Direct Source	Need for specialist or professional skill
THE TRUSTEE FOR HERRON TODD WHITE NORTH QUEENSLAND UNIT TRUST	Provision of Valuation Services	\$ 132,000.00	25/11/2010	31/12/2010	Direct Source	Need for independent research or assessment
THE TRUSTEE FOR M3 PROPERTY VIC UNIT TRUST	Provision of Valuation Services	\$ 19,250.00	23/08/2010	30/06/2011	Direct Source	Need for specialist or professional skill
THE TRUSTEE FOR TEW DISCRETIONARY TRUST	Provision of Valuation Services	\$ 11,550.00	29/10/2010	30/11/2010	Direct Source	Need for specialist or professional skill
THE TRUSTEE FOR THE NISODAN TRUST	Perform Probity Advisor services for ICT Sourcing Program.	\$ 100,000.00	01/07/2010	31/01/2011	Direct Source	Need for specialist or professional skill
THE TRUSTEE FOR THE STAMFORD INTERACTIVE TRUST	Web design and research for Tax Practitioners Board	\$ 33,275.00	26/07/2010	30/08/2010	Panel	Need for specialist or professional skill
VALUE ADVISER ASSOCIATES PTY LTD	Provision of Valuation Services	\$ 69,300.00	22/11/2010	30/06/2011	Panel	Need for specialist or professional skill
VALUE ADVISER ASSOCIATES PTY LTD	Provision of Valuation Services	\$ 63,800.00	23/11/2010	30/06/2011	Panel	Need for independent research or assessment
VALUE ADVISER ASSOCIATES PTY LTD	Provision of Valuation Services	\$ 45,100.00	21/12/2010	30/06/2011	Panel	Need for independent research or assessment
VALUE ADVISER ASSOCIATES PTY LTD	Provision of Valuation Services	\$ 44,000.00	21/02/2011	31/12/2011	Panel	Need for specialist or professional skill
WILLIAMS, DAVID	Provision of Tax Technical Advice Panel	\$ 185,000.00	01/07/2010	30/06/2011	Panel	Need for specialist or professional skill
WORKPLACE RESEARCH ASSOCIATES PTY LTD	Review of Law Practice Support Branch	\$ 33,864.00	21/02/2011	30/06/2011	Panel	Need for independent research or assessment
Total consultancies 10/11 Financial Year - 74 (Over \$10,000)		\$ 5,156,909.21				

Actual Spend for contracts awarded in the current financial year	\$3,013,611.49
Actual Spend for contracts awarded in prior years	\$1,600,410.70
Total expenditure for 2010/2011 Financial Year (From 01/07/10 to 28/2/2011)	\$4,614,022.19