



## Appendix C—Hearings and witnesses

Thursday, 28 July 2005—Sydney

### **Individuals**

Mr John Dimeski

Ms Melinda Finch

### **Institute of Chartered Accountants in Australia**

Mr Hugh Elvy, Manager, Financial Planning and Superannuation

Mr Bill Palmer, General Manager, Standards and Public Affairs

### **Investment and Financial Services Association**

Mr Richard Gilbert, Chief Executive Officer

Mr Bill Stanhope, Senior Policy Manager

### **Research Centre for Ageing and Retirement, University of NSW**

Dr Diana Olsberg, Director

### **Small Independent Superannuation Funds Association Ltd**

Mr Graeme McDougall, Chief Executive Officer

Mr John McIlroy, Deputy Chairman

### **The Association of Superannuation Funds of Australia**

Ms Philippa Smith, Chief Executive Officer

Mr Ross Clare, Principal Researcher

## Friday, 14 October 2005—Canberra

### **Australian Bankers' Association**

Mr David Bell, Chief Executive Officer

Ms Diane Tate, Director, Corporate and Consumer Policy

### **Australian Chamber of Commerce and Industry**

Mr Michael Potter, Director, Economics and Taxation

### **Australian Securities and Investments Commission**

Mr Miles Larbey, Senior Policy and Education Officer, Consumer Protection Directorate

Ms Clare Marlin, Senior Research Analyst, Consumer Protection Directorate

### **The Treasury**

Mr John Lonsdale, General Manager, Superannuation Retirement and Savings Division

Mr Antony Coles, Manager, Superannuation Retirement and Savings Division

Ms Erica Lejins, Senior Advisor, Superannuation Retirement and Savings Division

Mr Phil Gallagher, Manager, Retirement Income Modelling

Mr David Love, Manager, Corporations & Financial Services Division

Mr John Riley, Senior Advisor, Financial Literacy Foundation

### **Real Estate Institute of Australia**

Mr Bryan Stevens, Chief Executive Officer

Mr Mathew Munro, Policy Manager

## Tuesday, 18 October 2005—Sydney

### Individuals

Mr Stephen Woods

### Australian Consumers' Association

Dr Nicholas Coates, Senior Policy Officer

### Financial Planning Association of Australia

Mr John Anning, Manager, Policy and Government Relations

Mr Peter Bobbin, Member of Taxation Committee

Ms Anne-Marie Esler, Member of Superannuation Committee

### Institute of Securities, Finance and Banking

Mr Brian Salter, Chief Executive Officer, National Office

Ms Kristen Foster, Senior Manager, Policy and Public Affairs

### McCrindle Research

Mr Mark McCrindle, Social Researcher

### Tower Australia Ltd

Mr Grahame Evans, Chief Executive Officer

Ms Carly O'Keefe, Manager, Sales Marketing – Superannuation

Mr David Glen, Tax Counsel

### Trustee Corporations Association of Australia

Mr Ross Ellis, Executive Director

Mr Benjamin Heap, Member; and Chief Executive Officer, Asset Management, Australian Wealth Management

Mr Peter Burgess, Member; and Technical Superannuation Sales Manager, Australian Executor Trustees Ltd

Mr Stephen Davis, Member; and Head of Dealer Services, Private Clients Division, Perpetual Trustees Australia

## Friday, 3 February 2006—Melbourne

### **Australian Administration Services**

Ms Fiona Galbraith, Senior Legal & Compliance Manager

### **Australian Council of Trade Unions**

Mr Nixon Apple, Industry and Investment Policy Advisor

Ms Catharine Bowtell, Industrial Officer

### **Guided Decisions**

Mr Daniel Shuttleworth, Principal

Mr Anthony Stewart, Principal

### **Industry Funds Forum**

Ms Helen Hewett, Executive Officer

Mr Neil Cochrane, Member; and Chief Executive Officer, Retail Employees Superannuation Trust

Mr David Elia, Member; and Chief Executive Officer, HOSTPLUS

### **Mercer Human Resource Consulting**

Mr David Knox, Principal

### **School of Economics, Finance and Marketing, RMIT University**

Mr Warren McKeown, Senior Lecturer, Financial Planning

### **Taxpayers Australia**

Mr Michael Perry, Superannuation Specialist

## Friday, 10 February 2006—Canberra

### Individuals

Mr Anthony Zeitoun

Mr Noel Whittaker

### Australian Industry Group

Dr Peter Burn, Associate Director – Public Policy

### CPA Australia

Mr Michael Davison, Superannuation Policy Advisor

Ms Noelle Kelleher, Member, Financial Advisory Services Centre of Excellence

### Department of Families, Community Services and Indigenous Affairs

Mr Roger Barson, Acting Group Manager, Social Policy

Ms Lee Emerson, Branch Manager, Office for Women

Ms Kerry Flanagan, Group Manager, Women and Youth

Dr Nick Hartland, Branch Manager, Seniors and Means Test

Mr Mark Warburton, Branch Manager, Financial Well-Being Taskforce

### Office of Small Business, Department of Industry, Tourism and Resources

Mr Peter Chesworth, Head of Division (AIG)

Mr Anthony Greenwell, General Manager, Policy

Ms Margaret Lee, Manager, Tax and Workplace Relations

### The Treasury

Mr John Lonsdale, General Manager, Superannuation Retirement and Savings Division

Mr Antony Coles, Manager, Superannuation Retirement and Savings Division

Ms Erica Lejins, Senior Advisor Superannuation, Retirement and Savings Division

Mr Phil Gallagher, Manager, Retirement Income Modelling

Mr David Love, Manager Corporations & Financials Services Division

Mr John Riley, Senior Advisor, Financial Literacy Foundation

