

Rex Overview

- Rex commenced in August 2002 as the merger of Hazelton & Kendell Airlines, Ansett subsidiary airlines, with decades of regional airline experience
- Australia's largest independent regional airline
- Publicly Listed ASX (2005)
- 60 destinations & 1.2M RPT passengers annually
- 57 SAAB 340 aircraft , 94 aircraft across Rex Group
- 75,000 annual RPT flights
- Annual Rex Group turnover approx \$280M



Wide spectrum of activities across the Rex Group including the Australian Airline Pilot Academy (AAPA) & Pel-Air;

- ✈ Pilot Academy (Pilot Training / Rex Cadetship & other airlines)
- ✈ Executive Jet Charter
- ✈ Fly-In/Fly-Out for Mines
- ✈ Air Freight
- ✈ Air Ambulance

Rex Group

rex.
Regional Express



Australian Airline Pilot Academy (AAPA) – Wagga Wagga NSW

Rex Group

rex.
Regional Express



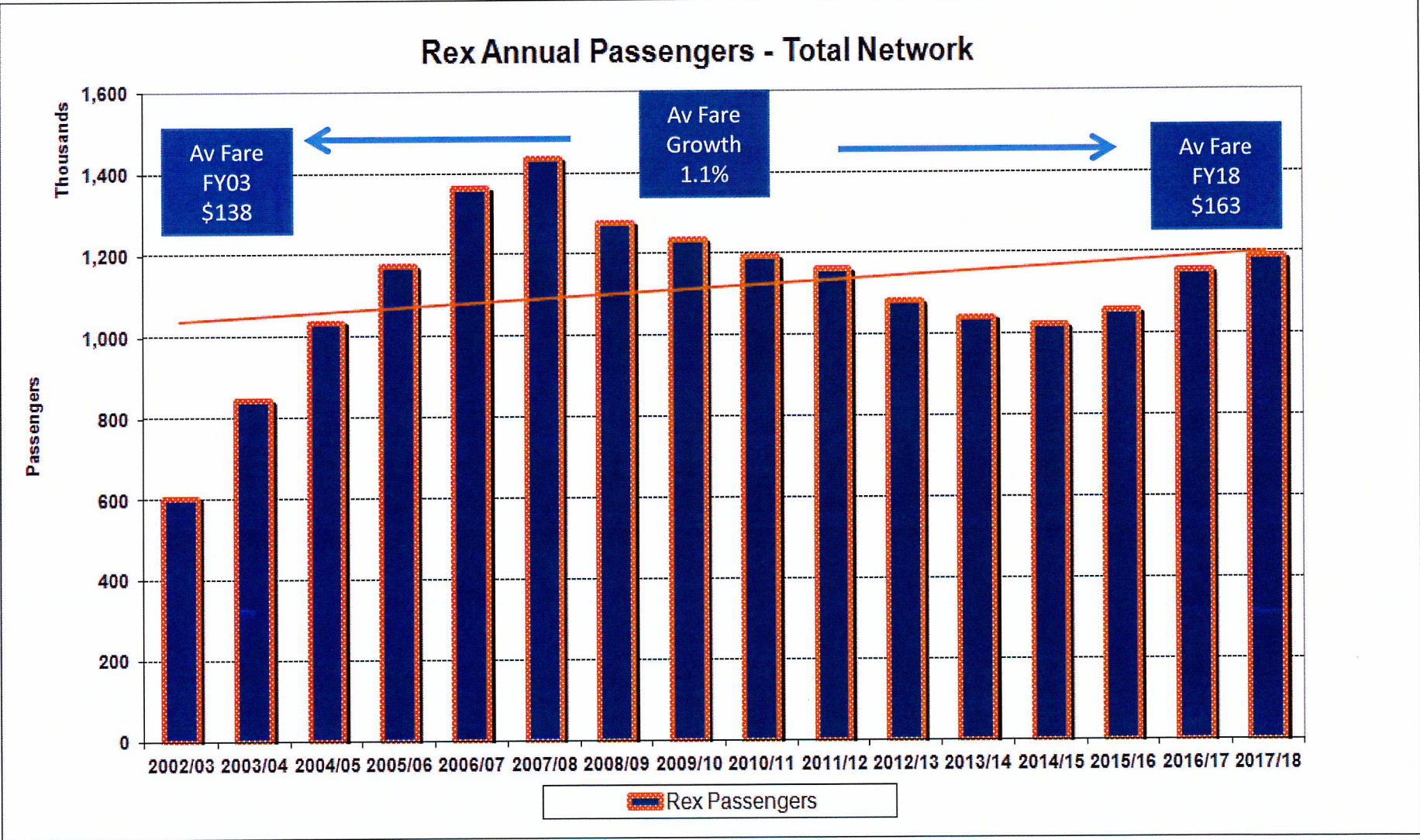
Saab 340 Flight Simulator – Wagga Wagga NSW

Rex Group



Aircraft Painting Facility – Wagga Wagga NSW

Rex Passenger Growth



Average Annual Pax Growth of 4.6% since FY03