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1st February 2023

Committee Secretary Inquiry into the Implications of Severe Weather events on the National Regional, Rural, and Remote Road Network House Standing Committee on Regional Development, Infrastructure and Transport PO Box 6021 Canberra City ACT 2600

Lodged via: Online Submission (Link: here)

Dear Sir/Madam

RE: Inquiry into Implications of Severe Weather events on the National Regional, Rural, and Remote Road Network

## 1. About Grain Trade Australia

Grain Trade Australia (GTA) is a national member association and is the focal point for the commercial grain industry within Australia.

GTA has over 270 organisations as members. Their businesses range from regional family businesses to large national and international trading/storage and handling companies who are involved in grain trading activities, grain storage, grain marketing advisory services, processing grain for human consumption and stock feed milling. GTA Members are substantial employers, from the farm gate through to end point consumption, and notably in rural and regional Australia. A full list of GTA Members can be found here and as an addendum to this correspondence.

GTA's core focus is to 'facilitate trade' in the Australian grain industry. It's products and services, including the Australia Grain Industry Code of Practice, provides a self-regulatory framework across the grain industry to facilitate and promote the trade of grain within the Australian grain value chain.

Within this context, on behalf of its members, GTA provides comment into this Inquiry into the implications of severe weather events on the national regional, rural and remote road network.

# 2. The Grain Industry

The 2021/22 season was an exceptional year for the Australian grain industry. Australia produced a record crop of 67.4 million metric tonnes (MT) (12% above the previous record of 58.14 MT in 2020/21) and exports of 45.4 MT. ABARES estimate of industry value for 2021/22 is a record \$27.5 billion for 2021/22 and export value at \$23.8 billion.

GRAINS AT A GLANCE <sup>1</sup>	2019/20	2020/21	2021/22	5 Year
Crop production (MT)	30.938	59.907	67.379	46.789
Industry Value \$Am FOB	11,147	19.883	27.492	16.659
Domestic Demand	16.22	16.95	17.23	15.83
Exports (mmt) (FY)	17.068	33.47	45.37	27.80
% Containers	14.4	10.3	8.9	12.0
Export Value \$Am FOB 1	7,997	13,039	23.774	12.366

Excludes Rice Source: ABARES, ABS, USDA

Australian grain supply chain participants including GTA members have successfully managed the monumental task to receive, store and move more grain than ever before, while ensuring the grain quality and food safety throughout the supply chain. In 2021/22 Australian exporters shipped approximately 47.3 MT of grain.

# 3. Supply Chain Focus is Critical for Competitiveness and Growth

The future success of Australia's grain industry is dependent **on an efficient and competitive supply chain**. GTA has developed an innovative growth and investment strategy for the grain supply chain called 'Modernising the grain supply chain – from drought, through Covid-19 to 2030'.

Around 30-35% of a grower's total cost is supply chain costs. Global competition is intensifying. The quality advantage for Australian grain is reducing as processers and consumers increase their efficiency and utilisation of grain from alternative and cheaper origins and utilise technology to enable flexibility and use of different quality raw materials. This is applying pressure on Australian margins, and costs at both farm and supply chain level. Australia must compete and develop competitive advantage on both the grain quality/value and the supply chain fronts.

To enhance the competitiveness of the Australian value chain government, need to play a significant role in investing in the long-term future to increase productivity and reduce supply chain costs to ensure our market position and to improve farm gate returns.

GTA would contend that in seeking to develop policy to improve the position of Australia and importantly the Australian agricultural industry, the grain supply chain must be a focus and an important policy consideration <u>must be</u> the state and condition of national regional, rural and the remote road network.

A focus on the grain supply chain is required to improve competitiveness and extract economic value for producers and consumers. Being able to produce grain and move it market relies on having efficient supply chains in the domestic and export markets to ensure demand opportunities and supply can be matched.

An efficient supply chain requires <u>fit for purpose</u> roads. This includes the funding for roads that will support the current and future road transport technology and their efficiency requirements including supporting company and industry sustainability goals and targets.

# 4. Inquiry Terms of Reference

The Terms of Reference are relatively narrow and are weighted towards an engineering solution to the current issues. It is noted previous Government studies of the impact of climate change, including severe weather on road infrastructure have been broader in scope. Austroads provided its views in 2004 in an Australian study of the <a href="Impact of Climate Change on Road Infrastructure">Impact of Climate Change on Road Infrastructure</a>. The project objective was to:

- provide an assessment of likely local effects of climate change for all Australia for the next 100 years, based on the best scientific assessment currently available;
- assess the likely impacts on patterns of demography and industry, and hence on the demand for road infrastructure;
- identify the likely effects on existing road infrastructure and potential adaptation measures in road construction and maintenance; and
- report on policy implications arising from the findings of the project.

The analysis and findings of this 2004 report are still relevant and are further supported by the current weather impacted conditions of the rural road network. Climatic change, severe weather events and increased demand on roads require strategic, considered, and consistent Government policy to ensure road networks can support and develop a safe supply chain that provides for competitiveness and growth.

GTA and its members support an Australian Government policy that will consider the impacts of climate change, changes in demand for road use and seeks advances in maintenance, road design and road materials accordingly.

# 5. Conclusion

GTA welcomes the opportunity offered by the House Standing Committee on Regional Development, Infrastructure and Transport to provide comment on the implications of severe weather events on the national regional, rural, and remote road network.

A balanced approach to strategic policy settings and a capability for oversight and forecast supply chain trends and future shocks are critical elements to providing the infrastructure required to support a competitive and capable Australian supply chain including its rural roads.

I look forward to the progress of this inquiry and further opportunities to engage and provide input.

Thank you for your consideration of this response.

Pat O'Shannassy Chief Executive Officer

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Membership List as of 1 February 2023

Organisation Contact Website /Phone **Ordinary Member (Trading)** Level A1 (over 7 Million Tonnes) CBH Grain Ptv Ltd Mr Jason Craig cbh.com.au Viterra Australia Pty Ltd Mr Philip Hughes glencoreagriculture.com.au Graincorp Operations Ltd Mr Robert Spurway graincorp.com.au Level A2 (5 - 7 Million Tonnes) 0 Level A3 (3 - 5 Million Tonnes) Cargill Australia Limited Mr Zsolt Kocza cargill.com.au Level A4 (1.5 - 3 Million Tonnes) ADM Trading Australia Pty Ltd Mr Darryl Borlase adm.com Level B1 (1.0 - 1.5 Million Tonnes) **Emerald Grain Pty Limited** Mr David Johnson emeraldgrain.com Manildra Group Mr Peter Sloan manildra.com.au Arrow Commodities Pty Ltd Mr Dominic Vanzella arrowcom.com.au Bunge Agribusiness Australia Pty Ltd bunge.com/agribusiness Mr Stephen Bennett CHS Broadbent Pty Ltd Mr Steve Broadbent broadbentgrain.com.au Riordan Grain Services Mr Mark Lewis riordangrains.com.au Level B2 (500,000 - 1 Million Tonnes) Australian Grain Export Pty Ltd Mr Brett Dodson australiangrainexport.com.au Centre State Exports Pty Ltd Mr Jeff Voigt centrestateexports.com.au Cofco International Ms Sara Pan cofcoagri.com.au George Weston Foods Limited Mr Mark O'Brien gwf.com.au Inghams Enterprises Pty Ltd Mr Matt Clarke inghams.com.au Ridley Agriproducts Pty Ltd Mr Michael Reeves agriproducts.com.au Riverina (Australia) Ptv Ltd Mr Gareth Stapleton riverina.com.au ETG Commodities Pty Ltd Mr Peter McMeekin peter.mcmeekin@etgworld.com Level B3 (250,000 - 500,000 Tonnes) Mr Brett Duczmal Allied Pinnacle Ptv Ltd alliedpinnacle.com Robinson Grain Trading Co Pty Ltd Mr Gary Robinson robinsongrain.com.au Wilmar Gavilon Ptv Ltd Mr Matt Albion 07 3713 8700 Louis Dreyfus Company Australia Pty Ltd Mr Oliver Reid louisdreyfus.com.au Quadra Commodities Pty Ltd Mr Robin Cassar quadra.com Brahman Commodities Pty Ltd Mr Michael Aikman brahmancommodities.com.au Boolah Farms Pty Ltd Mr Stuart Tighe 02 6754 0343 Fletcher International Exports Pty Ltd Mr Kurt Wilkinson fletchint.com.au K M & W M Kelly & Sons Mr Matt Kelly kellygrains.com.au **Demeter Grains** Mr David Oates/Barry Mansfield 08 9410 5818 Level C1 (over 10 employees, under 250,000 Tonnes) Adams Australia Pty Ltd Mr Ian Mack adamsaustralia.com.au Agracom Pty Ltd Mr Joe Hallman agracom.com.au Agrisk Management Pty Ltd Mr Brett Stevenson 02 9499 4199 AGT Foods Australia Mr Michael Brittain agtfoods.com/australia Associated Grain t/a Agrocorp Processing Australia Mr Bhuyan Gandhi 07 4662 1999 Mr Peter Webb australianfoodandfibre.com.au Australian Food and Fibre Ms Jill Smith Australian Fresh Milk Holdings (AFMH) 02 6344 8462 BFB Pty Ltd Mr Shane Bird bfb.com.au Blairs Produce Company Mr Sean Blair 02 6025 4600 Castlegate James Australasia Pty Ltd Mr Ross Giovanetti castlegatejames.com.au Coprice Ms Krissy Campbell coprice.com.au Darwalla Milling Co Pty Ltd Mr Gary Heidenreich 07 3822 0527 Mr Chris Deckert Deckert Group Pty Ltd deckerts.com.au Mr Rajeev Saraff DDT Holdings Pty Ltd ddtholdings.com.au

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**International Affiliate** 

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**Industry Association** 

Australia Export Grain Innovation Centre Grain Growers Limited Grain Industry Association of WA Grain Producers Australia Ltd NSW Farmers Association

**Merchant Association** 

Grain Industry Association of SA Grain Industry Association Of Victoria Grain NSW Inc

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**Life Members** 

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