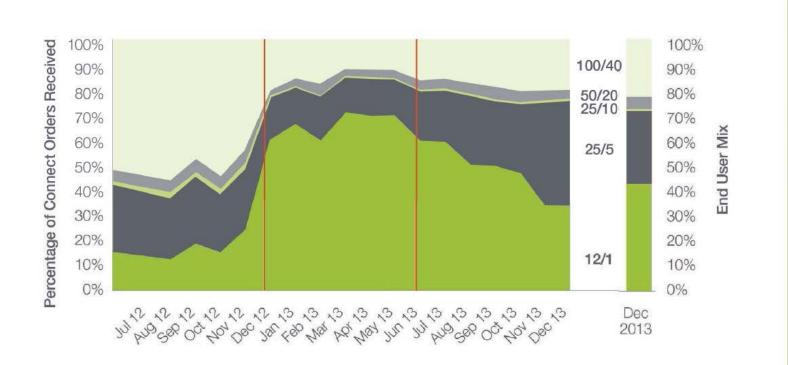
Senate Select Committee on the National Broadband Network

Sydney
5 May 2014

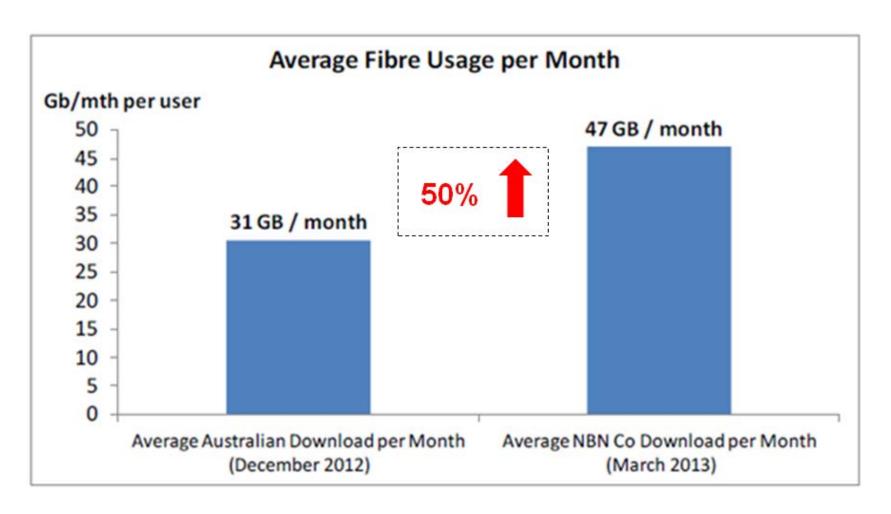
NBN Co – AVC Profile (Dec 2013)

Incremental Fibre Connect Orders by Speed Tier

National Broadband Network



NBNCo Bringing broadband to life

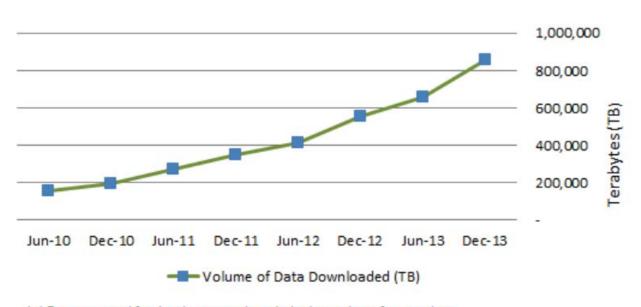


Source: ABS - 8153.0 - Internet Activity, Australia, December 2012. NBN Co Data 31 March 2013.

ABS - Internet Activity, Australia

(December 2013, issued 8 April 2014)

Total volume of data downloaded (a)

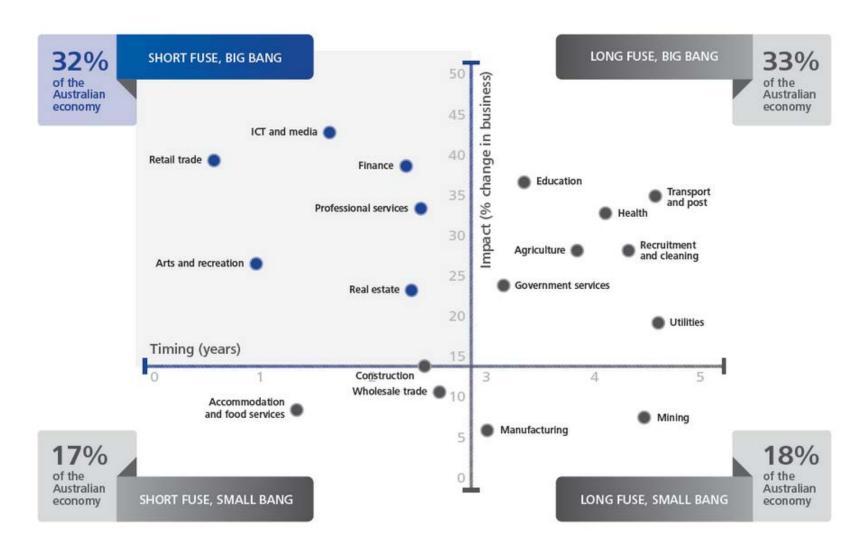


(a) Data reported for the three month period prior to the reference date.

Data downloaded by fixed-line broadband (823,421 Terabytes) accounted for 96% of all internet downloads in the three months ended 31 December 2013.

An annual comparison of the volume of data downloaded by fixed line broadband shows a 56% increase.

Deloitte - Digital Disruption





Topic: NBN Follow via: 🦍 🔀

Alcatel tapped for Indonesia's Conrovian FttP rollout

Summary: Telekom Indonesia will roll out fibre to the premises to at least million homes across 17,000 islands in Indonesia.



Indonesia plans 10 Gbps FTTP as part of 20-million-premises broadband project

World's fourth-largest nation about to come online, bigtime



Topic: NBN Follow via: 🧎 🔄

China's FttH an inconvenient NBN truth for Libs

Summary: The Coalition has been berating journalists for not looking at overseas plans for nationwide broadband networks — but now that the world's most populous country has committed to FttH, what are we now to believe?





NEWS, TELECOMMUNICATIONS - Written by Renai LeMay on Friday, August 24, 2012 11:46 - 21 Comments

Fibre to the home the 'preferred' option, says NZ

Tags: amy adams, coalition, fibre to the node, fixed wireless, national broadband network, national party, nbn, nbn co, new zealand, nz, satellite, stephen conroy

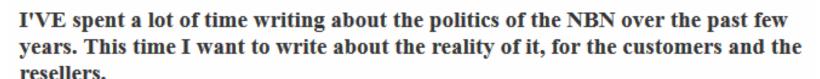


NEWS OPINION BUSINESS NATIONAL AFFAIRS SPORT TECHNOLOGY ARTS EXECUTIVE LIVING TRAVEL HIGHER ED MEDIA

Memo Malcolm Turnbull: Don't stuff up **NBN**

ALAN KOHLER | THE AUSTRALIAN | MARCH 18, 2014 12:00AM





One of the 375 postcodes in Australia that now has the NBN connected is Brunswick, an inner Melbourne suburb.

AUSTRALIAN COMPETITION TRIBUNAL

Qantas Airways Limited [2004] ACompT 9

SUMMARY

File No 5 of 2003

RE: APPLICATION FOR REVIEW OF THE DETERMINATION OF THE AUSTRALIAN COMPETITION AND CONSUMER COMMISSION MADE ON 9
SEPTEMBER 2003 DENYING AUTHORISATION IN RELATION TO APPLICATIONS A30220, A30221, A30222, A90862 AND A90863 (PROPOSED ACQUISITION BY QANTAS OF ORDINARY SHARES IN AIR NEW ZEALAND AND COOPERATIVE ARRANGEMENTS BETWEEN QANTAS, AIR NEW ZEALAND AND AIR PACIFIC)

BY: QANTAS AIRWAYS LIMITED (ABN 16 009 661 901) and AIR NEW ZEALAND LIMITED (ABN 70 000 312 685)

Applicants

GOLDBERG J (President), MR G F LATTA and PROFESSOR D K ROUND

16 MAY 2005



Paragraph 222:

Mr Ergas... appeared reluctant to respond to questions whose answers might have been adverse to the case put by the party calling [him].

[Mr Ergas] provided non-responsive answers and deviated to discussions of other issues which supported the case of the applicants.

Such an attitude and conduct of an expert witness leads to a conclusion of partiality and an inability to express an objective expert opinion upon which reliance can be placed.

Photo: Nic Walker



Paragraph 211:

His (**Mr Ergas'**) evidence provided **little real illumination** of the extent of the public benefits that were said to arise from the Alliance.

In his attempt to quantify these benefits, his method and explanation left much to be desired and lacked clarity, detail and transparency.

Accordingly, we place little weight on the precise quantification of benefits presented by the applicants.



Paragraph 642:

The cost savings calculated by **Mr Ergas** were based upon factual and counterfactual scenarios **which were not necessarily the only choices open to the applicants.**

Paragraph 651:

Mr Ergas' calculations appeared to be predicated upon unstated assumptions and suppositions rather than on precisely spelled out inputs.



Paragraph 645:

We had little confidence in the methodology used by Mr Ergas to quantify the public benefits claimed by the applicants and accordingly we were not persuaded by the estimated figures he ultimately reached for each category of benefit.

Claims about NBN cost to consumers

THE SOCIAL LOSSES FROM INEFFICIENT INFRASTRUCTURE PROJECTS: RECENT AUSTRALIAN EXPERIENCE

HENRY ERGAS AND ALEX ROBSON*

PRODUCTIVITY COMMISSION ROUND TABLE

STRENGTHENING EVIDENCE-BASED POLICY IN THE AUSTRALIAN FEDERATION

17-18 AUGUST 2009

Page 13: "Thus, for the most likely estimate of \$170 per month, unit costs in metropolitan areas are of \$133 per month, while those in non-metropolitan areas are just under \$380."









CONNECTING OVER 93% OF AUSTRALIANS

NBN FIBRE

NBN is delivering reliable state of the art fibre optic technology broadband right now with speeds up to 100Mbps.

A: SELECT YOUR INTERNET SPEED

12/1 Mbps Only \$29.95 25/5 Mbps Only \$39.95 50/20 Mbps Only \$44.95 100/40 Mbps Only \$49.95

B: SELECT YOUR DATA USAGE

All plans include 5+10GB unshaped data, but if that isn't enough, select an upgrade below.

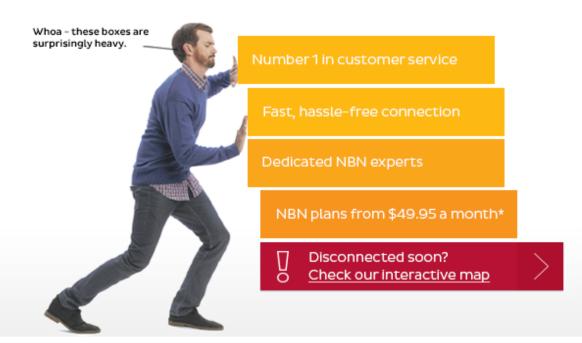


1.8c per MB will be charged if the customer exceeds their usage.

Your plan is \$29.95 per month

http://www.harbourisp.com.au/residential/nbn-broadband/nbn-fibre, viewed 2 May 2014

Here's a stack of reasons to choose an iiNet NBN plan.



Your Plan: NBN Residential 1 plan (20GB + 20GB) + 12/1 Mbps turbo pack (available on 24 month contract only)

Minimum total cost over a 24 month contract on the NBN Residential 1 plan (20GB + 20GB) + 12/1 Mbps turbo pack is \$1198.80. * These are maximum NBN access port speeds. Data transfer speeds to individual premises may differ. For further information, visit our article on NBN performance.





HOME BROADBAND

MOBILE BROADBAND

COVERAGE

MY HOME BROADBAND

30 GB

\$55 / Month

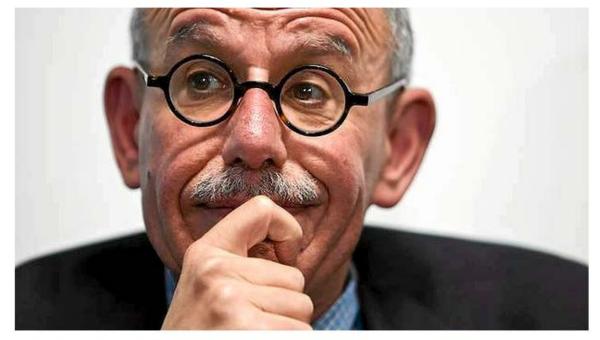
MINIMUM TOTAL COST

\$1410 on a 24 month plan

Including \$70 Connection & \$20 delivery fees Price for 1MB of Data is \$0.0018

Malcolm Turnbull to include Labor critic on NBN panel





Economist Henry Ergas, one of the fiercest critics of the previous Labor government's policy on the national broadband network, will on Malcolm Turnbull's NBN analysis panel. *Photo: Nic Walker*

Professor Ergas has been one of the fiercest critics of the previous Labor government's plans to spend \$37.4 billion running fibre to the front doors of homes and businesses across Australia.

Mr Ergas said he had handed out Liberal how-to-vote cards at the recent election, but said his Coalition connections would have no bearing on his ability to give independent advice if he were appointed to the NBN panel.

Professor Ergas said it was a good thing that he participated in "community life" by supporting successful Liberal Senate candidate for the ACT Zed Seselja.

OPINION

NEWS OPINION

OPINION BUSINESS NATIONAL AFFAIRS SPORT TECHNOLOGY ARTS EXECUTIVE LIVING TRAVEL HIGHER ED MEDIA

Libs should dust off Ergas's review

GLENN MILNE | THE AUSTRALIAN | JUNE 01, 2009 12:00AM





Not much has been known about that and the reasons have a lot to do with internal Liberal Party politics. It didn't have a propitious start. What's not widely known is that Turnbull, ambitious for the leadership in April 2008 and already impatient with what he saw as the terminal leadership of Brendan Nelson, launched the Ergas options review without even informing his leader.

Nelson was very wary of what was in it. He presented the report to the shadow cabinet and they decided, in the words of one frontbencher, to "let it out on a day when all the focus was on Labor with an immediate disavowal of some of the more controversial elements".

That day never came. Nelson lost the leadership to Turnbull a matter of months later and the Ergas "theoretical issues paper", as Turnbull now refers to it in internal discussions, **remains locked in the shadow cabinet safe.**