

REGISTRY OF
21 NOV 2013
SENATORS' INTERESTS

FORM A



STATEMENT OF REGISTRABLE INTERESTS

FORM A – SENATORS

Surname: **LUNDY**
(please print)

Other Names: **Kate Alexandra**

State/Territory: **ACT**

Signature:

Date: **20.11.13.**

Send the original, signed form to the **Registrar of Senators' Interests, Parliament House, Canberra, ACT 2600**. Please sign and date both this form, and Form B if required, which together constitute your statement of registrable interests. If there is insufficient space on the form, you may attach additional pages. Please date, and either sign or initial, each page of any attachment.

Do not use this form to notify an alteration of registrable interests

PLEASE READ THE ATTACHED EXPLANATORY NOTES BEFORE COMPLETING THE FORM

1. SHAREHOLDINGS IN PUBLIC AND PRIVATE COMPANIES (INCLUDING HOLDING COMPANIES) INDICATING THE NAME OF THE COMPANY OR COMPANIES (See Explanatory Notes)

(Note: It is NOT necessary to declare the size or value of the shareholding)	
Self	Name of company – (including holding and subsidiary companies if applicable)
	<i>Example</i> —AMP, Telstra, XYZ Pty Ltd

2. FAMILY AND BUSINESS TRUSTS AND NOMINEE COMPANIES – (See Explanatory Notes)
 (i) in which a beneficial interest is held, indicating the name of the trust and the nature of its operation and beneficial interest

	Name of trust/nominee company	Nature of its operation	Beneficial interest
Self	<i>Example</i> —Brown Family Trust	Property investment	Joint beneficiary

(ii) in which the Senator, the Senator’s spouse or partner, or a child who is wholly or mainly dependent on the Senator for support, is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Senator, the Senator’s spouse or partner or dependent children), indicating the name of the trust, the nature of its operation and the beneficiary of the trust

	Name of trust/nominee company	Nature of its operation	Beneficiary of the trust
Self	<i>Example</i> —Black Family Trust	Share investment	Children

3. REAL ESTATE, INCLUDING THE LOCATION (SUBURB OR AREA ONLY) AND THE PURPOSE FOR WHICH IT IS OWNED (See Explanatory Notes)

(Note: The full street address of property is <u>NOT</u> required to be specified)		
	Location	Purpose for which owned
		<i>Example—Ainslie, ACT</i>
Self	<i>Downer, ACT</i>	<i>Residential.</i>

4. REGISTERED DIRECTORSHIPS OF COMPANIES (See Explanatory Notes)

	Name of company	Activities of company
		<i>Example—QRS Pty Ltd</i>
Self		

5. PARTNERSHIPS, INDICATING THE NATURE OF THE INTERESTS AND THE ACTIVITIES OF THE PARTNERSHIP (See Explanatory Notes)

	Name	Nature of interest	Activities of partnership
		<i>Example—Green & Sons</i>	Financial partner
Self			

6. LIABILITIES, INDICATING THE NATURE OF THE LIABILITY AND THE CREDITOR CONCERNED (See Explanatory Notes)

(Note: It is <u>NOT</u> necessary to declare the amount of any liability)		
	Nature of liability	Creditor
	<i>Example</i> —mortgage on investment property	Commonwealth Bank
Self	Mortgage on residence Mastercard	ANZ Bank. ANZ Bank.

7. THE NATURE OF ANY BONDS, DEBENTURES AND LIKE INVESTMENTS (See Explanatory Notes)

(Note: It is <u>NOT</u> necessary to declare the value of such investments)		
	Type of investment	Body in which investment is held
	<i>Example</i> —managed funds	CDE
Self		

8. SAVING OR INVESTMENT ACCOUNTS, INDICATING THEIR NATURE AND THE NAME OF THE BANK OR OTHER INSTITUTIONS CONCERNED (See Explanatory Notes)

(Note: It is <u>NOT</u> necessary to declare actual amounts held in accounts)		
	Nature of account	Name of bank/institution
	<i>Example</i> —savings	Commonwealth
Self	Preserved Super Savings + Cheque Accts.	C+BUS ANZ Bank.

9. THE NATURE OF ANY OTHER ASSETS (EXCLUDING HOUSEHOLD AND PERSONAL EFFECTS) EACH VALUED AT MORE THAN \$7,500 (See Explanatory Notes)

(Note: It is NOT necessary to declare the value of any other asset)	
Self	Nature of any other assets
	<i>Example—life insurance</i>
	<i>Medibank Private family health insurance</i>

10. THE NATURE OF ANY OTHER SUBSTANTIAL SOURCES OF INCOME (See Explanatory Notes)

(Note: It is NOT necessary to declare the amount of the income)	
Self	Nature of income
	<i>Example—shareholdings</i>

11. GIFTS VALUED AT MORE THAN \$750 RECEIVED FROM OFFICIAL SOURCES (such sources being an Australian or foreign national, State, provincial or local Government or a person holding an office in such a Government) OR AT \$300 OR MORE WHERE RECEIVED FROM OTHER THAN OFFICIAL SOURCES, provided that a gift received by a Senator, the Senator's spouse or partner or dependent children from family members or personal friends in a purely personal capacity need not be registered unless the Senator judges that an appearance of conflict of interest may be seen to exist. (See Explanatory Notes)

(Note: It is NOT necessary to declare the value of the gift)	
Self	Details of gifts
	<i>Example—laptop computer from ABC Pty Ltd</i>

12. ANY SPONSORED TRAVEL OR HOSPITALITY RECEIVED WHERE THE VALUE OF THE SPONSORSHIP OR HOSPITALITY EXCEEDS \$300 (See [Explanatory Notes](#))

(Note: It is NOT necessary to declare the value of the sponsored travel etc.)	
Self	Details of travel/hospitality
	<i>Example</i> —Upgrade from business to first class on QF123, Sydney to LA on [date]; tickets and hospitality, Australian Open tennis final on [date], Kenbank
	3 tickets to 2013 MotoGP Phillip Island on the 18, 19, 20th October, GP Corporation.

13. BEING AN OFFICE HOLDER OF OR FINANCIAL CONTRIBUTOR DONATING \$300 OR MORE IN ANY SINGLE CALENDAR YEAR TO ANY ORGANISATION (See [Explanatory Notes](#))

Self	Name of organisation
	<i>Example</i> —President, NSW Women’s Guild; Donor—UNICEF
	ACT Branch Australian Labor Party
	ACT ALP Left Caucus
	Foundation Member Emily’s List
ACT Branch Construction Forestry Mining & Energy Union	
Central Hockey Club	
Canberra Rowing Club	
RMC Golf Club	
Dual Sport Motorcycle Riders Association	

14. ANY OTHER INTERESTS WHERE A CONFLICT OF INTEREST WITH A SENATOR’S PUBLIC DUTIES COULD FORESEEABLY ARISE OR BE SEEN TO ARISE (See [Explanatory Notes](#))

Self	Nature of interest



NOTIFICATION OF ALTERATION OF INTERESTS DECLARED

FORM A – SENATORS

Surname: LUNDY Other Names: ... KATE ALEXANDRA
 (please print)

State/Territory: ... A.C.T.

Signature: [Handwritten Signature] Date: ... 15/4/14

I wish to alter my statement of interests as follows:

ADDITION

Item No.*	Details
..... <u>13</u> <u>President, ACT Branch, Australian Labor Party.</u>
..... <u>12</u> <u>2 tickets, Melbourne Grand Prix 2014 - CAMS.</u>
..... <u>6</u> <u>Mortgages on Residence - Choicelend.</u>
..... <u>6</u> <u>Mortgage on Investment property - Choicelend</u>
..... <u>3</u> <u>Williamstown, Vic. - Investment property</u>

DELETION

Item No.*	Details
..... <u>6</u> <u>Mortgage on Residence - ANZ Bank.</u>
.....
.....
.....

*See Statement of Registrable Interests form or Explanatory Notes for the item number

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