

REGISTER OF MEMBERS' INTERESTS

Statement of Registrable Interests 47th Parliament

Newly elected Members are to declare interests as at the date of election (21 May 2022) and alterations since the date of election.

FAMILY NAME (please print)	Charlton	455
GIVEN NAMES	Andrew	10 pt
ELECTORAL DIV	ISION Parramatta	STATE NSW
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Notes

- 1. It is suggested that the accompanying Explanatory Notes be read before this statement is completed.
- 2. The information which you are required to provide is contained in resolutions agreed to by the House of Representatives on 9 October 1984, amended 13 February 1986, 22 October 1986, 30 November 1988, 9 November 1994, 6 November 2003, 13 February 2008 and 19 September 2019. It consists of the Member's registrable interests and the registrable interests of which the Member is aware (a) of the Member's spouse and (b) of any children who are wholly or mainly dependent on the Member for support. For the definition of 'dependent children' see the introduction to the Explanatory Notes.
- 3. If there is insufficient space on this form for the information you are required to provide, you may attach additional pages for that purpose. Please date and initial each page of any attachment.

1. List shareholdings in public and private companies (including holding companies) and indicate the name of the company or companies

	Name of company (including holding and subsidiary companies if applicable)
	CREDIT SUISSE DISCRECTIONARY PORTFOLIO (ALL INVESTMENT DECISIONS MADE BY CREDIT SUISSE)
	BENNELONG AUSTRALIAN EQUITIES FUND
	ALLAN GRAY AUSTRALIA EQUITY FUND
	CAPITAL GROUP NEW PERSPECTIVE FUND
	BLACKROCK CONCENTRATED INDUSTRIAL SHARE FUND
	UNITS OC MICRO-CAP FUND
	SANDS CAPITAL GLOBAL GROWTH FUND
	GOLDMAN SACHS EMERGING MARKETS FUND
	VANGUARD AUSTRALIAN SHARES INDEX FUND
Self	MORGAN STANLEY GLOBAL OPPORTUNITY FUND
0eii	MELCHIOR EUROPEAN OPPORTUNITIES FUND
	SCHRODER GLOBAL ENERGY TRANSITION FUND
	THREADNEEDLE INVESTMENT FUND
	VANGUARD S&P 500 FUND
	RTW HOLDING EQUAPHI
	NINETY ONE GLOBAL STRATEGY FUND
	NEUBERGER BERMAN CONNECTIVITY FUND
	PARTNERS GROUP LISTED INFRASTRUCTURE FUND
	UBS ALL CHINA FUND
	T.ROWE PRICE US SMALL COMPANIES FUND
	SEASONS GLOBAL PRIVATE EQUITY FUND
Spouse/ partner	As above
Dependent children	Not Applicable

2. List family and business trusts and nominee companies:

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i. in which a beneficial interest is held, indicating the name of the trust, the nature of its operation and beneficial interest

	Name of trust/nominee company	Nature of its operation	Beneficial interest
	Charlton Family Trust	Investment	Joint beneficiary
Self	Leander Holdings	Investment	Joint owner
1 11	RTW Ventures	Investment	Joint owner
Spouse/ partner	As above	Investment	Joint beneficiary

	Name of trust/nominee company	Nature of its operation	Beneficial interest
Dependent children	Not Applicable		

ii. in which the Member, the Member's spouse, or a child who is wholly or mainly dependent on the Member for support, is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Member, the Member's spouse or dependent children), indicating the name of the trust, the nature of its operation and the beneficiary of the trust.

	Name of trust/nominee company	Nature of its operation	Beneficial interest
Self	Charlton Family Trust	Investment	Family
Spouse/ partner	Charlton Family Trust	Investment	Family
Dependent children	Not Applicable		D'4'

3. Real estate, including the location (suburb or area only) and the purpose for which it is owned

	Location	Purpose for which owned
Self	Parramatta	Residential Investment
	Bellevue Hill	Residential Investment
	Woollahra	Residential Investment
Spouse/ partner	As above	As above
Dependent children	Not Applicable	al'ite

4. Registered directorships of companies

	Name of company	Activities of company	
Self	Leander Holdings	Investment	
SR.	RTW Ventures	Investment	
Spouse/ partner	Leander Holdings	Investment	
Dependent children	Not Applicable		

5. Partnerships, indicating the nature of the interests and the activities of the partnership

	Name	Nature of interests	Activities of partnership
Self	Not Applicable		
Spouse/ partner	Not Applicable		
Dependent children	Not Applicable		

6. Liabilities, indicating the nature of the liability and the creditor concerned

	Nature of liability	Creditor	
Self	Credit cards & facilities	CBA, ANZ	
	Joint mortgage with spouse	CBA	
Spouse/	Credit cards & facilities	CBA, ANZ	
partner	Joint mortgage with spouse	CBA	2
Dependent children	Not Applicable		14

7. The nature of any bonds, debentures and like investments

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	Type of investment	Body in which investment is held
Self	NOTES NAB LTD 2019	Leander Holdings PTY LTD
	CAPITAL NOTES WESTPAC 2018	Leander Holdings PTY LTD
	NOTES CBA 2014	Leander Holdings PTY LTD
	CAPITAL NOTES ANZ 2016	Leander Holdings PTY LTD
	NOTES NAB LTD 2016	Leander Holdings PTY LTD
	CAPITAL GROUP GLOBAL HIGH INCOME OPPORTUNITIES	Leander Holdings PTY LTD
Spouse/ partner	As above	Leander Holdings PTY LTD
Dependent children	Not Applicable	X

8. Saving or investment accounts, indicating their nature and the name of the bank or other institutions concerned

	Nature of account	Name of bank/institution
Self	Savings account	CBA, ANZ, Credit Suisse
A 1	Investment account	Credit Suisse
Spouse/	Savings account	CBA, Credit Suisse
partner	Investment account	Credit Suisse
Dependent children	Not Applicable	

9. The nature of any other assets (excluding household and personal effects) each valued at over \$7,500

	Nature of any other assets			
Self	Motor vehicle			
	Superannuation			
Spouse/	Motor vehicle			~
partner	Superannuation			4,
Dependent children	Not Applicable			al'is

10. The nature of any other substantial sources of income (Member's own salary needn't be included)

	Nature of income		
Self	Income from investments set out above	11.0	
Spouse/ partner	Income from employment Income from investments set out above	4 P LP	
Dependent children	Not Applicable	× 0. 20	

11. Gifts valued at more than \$750 received from official sources, or at more than \$300 where received from other than official sources. Gifts received by a Member, the Member's spouse or dependent children from family members or personal friends in a purely personal capacity need not be registered <u>unless</u> the member judges that an appearance of conflict of interest may be seen to exist

Details of gifts		
Self	Not Applicable	
Spouse/ partner	Not Applicable	AN ISY
Dependent children	Not Applicable	K. 02

12. Any sponsored travel or hospitality received where the value of the sponsored travel or hospitality exceeds \$300

Details of travel/hospitality		
Self	Not Applicable	
Spouse/ partner	Not Applicable	
Dependent children	Not Applicable	
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13. Membership of any organisation where a conflict of interest with a Member's public duties could foreseeably arise or be seen to arise

	Name of organisation	
Self	United Services Union	
	Australian Labor Party (NSW)	
Spouse/ partner	Not Applicable	0
Dependent children	Not Applicable	J'r.

14. Any other interests where a conflict of interest with a member's public duties could foreseeably arise or be seen to arise

	Nature of interests	
Self	Adjunct Professor, Macquarie University Member on the Council on Economic Policy, CEDA	A.A.
Spouse/ partner	Not Applicable	04 45
Dependent children	Not Applicable	1.08-1

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Notification of alteration(s) of interests since dissolution or date of election

Returning Members are to declare from the date of dissolution of the House in the 47th Parliament (11 April 2022)

Newly elected Members are to declare from the date of election (21 May 2022) 1,50

I wish to notify an alteration of interests as follows:

	ADDITION Item	Details
	13. Memberships	Parramatta Leagues Club
	11. Gifts	Qantas Chairman's Lounge The Club, Virgin
	DELETION Item	Details
S	Signed:	Date: 22/08/2022
	ALL RATE	





REGISTER OF MEMBERS' INTERESTS

NOTIFICATION OF ALTERATION(S) OF INTERESTS

47TH PARLIAMENT

FAMILY NAME (please print) Charlton	A.A.
GIVEN NAMES Andrew	OY LSY
ELECTORAL DIVISION Parramatta	STATE NSW

I wish to alter my statement of registrable interests as follows:

ADDITION Item	Details
11. Gifts	NRL tickets from Parramatta Eels
	Grand Final tickets from Parramatta Eels and Spirits and Cocktails Australia
	Western Sydney Wanderers Tickets from WSW

DELETION Item	Details
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Signed	Date: 11/10/2022
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PROCESSED Feb 27 2023 Registry of Members' Interests

PARLIAMENT OF AUSTRALIA HOUSE OF REPRESENTATIVES

REGISTER OF MEMBERS' INTERESTS

NOTIFICATION OF ALTERATION(S) OF INTERESTS

47TH PARLIAMENT

FAMILY NAME (please print) Charlton	PJ A
GIVEN NAMES Andrew	OY LSY
ELECTORAL DIVISION Parramatta	STATE NSW

I wish to alter my statement of registrable interests as follows:

ADDITION Item	Details
1. Shareholdings	Spouse: BOOTLE PTY LTD 5 WENTWORTH PTY LTD MS EMERGING PRIVATE MARKETS FUND MS REAL ESTATE INTERNATIONAL FUND ELLIOT INTERNATIONAL FUND PO VALLEY & CORO ENERGY MIO COSS & PRIVATE INVESTMENT FUND KIREENO PTY LTD FOGO PTY LTD
2. Trusts	Spouse: BOOTLE PTY LTD aft ARCI SUPER - Investment - Joint Owner and Beneficiary
3. Real estate	Spouse: Sydney - Barrister's Chambers
4. Directorships of companies	Spouse: BOOTLE PTY LTD - Investment FOGO PTY LTD - Investment Foundation
7. Investments	Spouse: Treasury Bonds
9. Other assets	Spouse: FOGO PTY LTD - Investment Foundation



Details	
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_	Date: 27/02/2023
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PROCESSED May 25 2023 Registry of Members' Interests

PARLIAMENT OF AUSTRALIA HOUSE OF REPRESENTATIVES

REGISTER OF MEMBERS' INTERESTS

NOTIFICATION OF ALTERATION(S) OF INTERESTS

47TH PARLIAMENT

FAMILY NAME (please print)	Charlton	PJ A
GIVEN NAMES	Andrew	Or LSV
ELECTORAL DIVI	SION Parramatta	STATE NSW
I wish to alter my s	statement of registra	ble interests as follows:
ADDITION Item		Details
3. Real estate		Parramatta Residential Investment
		ov iv
DELETION Item		Details
Signed:	STRATICE STRATE	Date: 25/05/2023



PROCESSED 03 Apr 2024 Registry of Members' Interests

PARLIAMENT OF AUSTRALIA HOUSE OF REPRESENTATIVES

REGISTER OF MEMBERS' INTERESTS

NOTIFICATION OF ALTERATION(S) OF INTERESTS

47TH PARLIAMENT

FAMILY NAME (please print) Charlton	A CH
GIVEN NAMES Andrew	OY LSY
ELECTORAL DIVISION Parramatta	STATE NSW

I wish to alter my statement of registrable interests as follows:

ADDITION Item	Details
1. Shareholdings	Spouse: Council Chambers LTD
3. Real estate	Northern Beaches Residential Investment
4. Directorships of companies	Spouse: 5 Wentworth Pty Ltd
9. Other assets	Spouse: Australian Super
	,0

DELETION Item

Details

item	Details
1. Shareholdings	Spouse: BOOTLE PTY LTD, MS EMERGING PRIVATE MARKETS FUND, MS REAL ESTATE INTERNATIONAL FUND, ELLIOT INTERNATIONAL FUND, PO VALLEY & CORO ENERGY, MIO COSS & PRIVATE INVESTMENT FUND, KIREENO PTY LTD, FOGO LTD RTW HOLDING EQUAPHI
2. Trusts	Spouse: BOOTLE PTY LTD aft ARCI SUPER - Investment - Joint Owner and Beneficiary
4. Directorships of companies	Spouse: BOOTLE PTY LTD, FOGO PTY LTD RTW VENTURES
7. Investments	Spouse: Treasury Bonds
9. Other assets	Spouse: FOGO PTY LTD - Investment Foundation



Signed: _____

Date: 02/04/2024