

**HOUSE OF REPRESENTATIVES STANDING COMMITTEE ON ECONOMICS
REVIEW OF THE FOUR MAJOR BANKS AND OTHER FINANCIAL INSTITUTIONS
SUPERANNUATION SECTOR**

Colonial First State – CBA Group

CFS2QW: The details of any fund member briefings where it was possible to ask fund managers, executives or directors questions over the past five years.

Answer: Colonial First State does not generally host member briefings of the nature described in the question. CFS staff regularly run targeted employee investment education sessions for its employer sub-plans.

Separate to this CFS hosted one member education event during the relevant time period: Member SMSF Insight Series – Exclusive seminar 2014. This event was hosted on Tuesday 17 June 2014 at 201 Sussex Street, Sydney. The session was presented by a CBA economist, two Colonial First State Global Asset Management (now First Sentier) fund managers and a CFS technical manager. The agenda included: an Economic update; Diversifying income streams in retirement through managed funds; The Federal Budget and its impact on SMSFs. No directors or other executives were available to answer questions at this session.