



## Appendix B – Hearings and witnesses

**Tuesday, 20  
November 2018 –  
Sydney**

*Australian Shareholders'  
Association*

Ms Judith Fox, Chief  
Executive Officer

Ms Fiona Balzer,  
Policy and Advocacy  
Manager

*Alliance for a Fairer  
Retirement System*

Professor Deborah  
Ralston, Chair

*Australian Investors'  
Association Ltd*

Mr Graeme Bottrill,  
President

*Association of Financial  
Advisers*

Mr Philip Kewin,  
Chief Executive  
Officer

Mr Philip Anderson,  
General Manager,  
Policy and  
Professionalism

*Generation Wealth Partners*

Mr Joe Jutrisa, Director

*Centre for Independent  
Studies*

Mr Simon Cowan,  
Research Director

Mr Robert Carling,  
Senior Fellow

*Community statements*

Campbell Edmondson

Alistair Daley

Doug Cummings

John Griffith

Peter Campbell

Wayne Hampton

Margaret Bergomi

Paul Kearnes

Norm Smith

Tom Arrowsmith

John Richard Dixon  
Hughes

Roderick Macdougall

Nigel Humphreys

Richard Ives

John Tuckerman

Peter Balderson

Kerrie Bible

Name withheld

**Thursday, 22  
November 2018 –  
Melbourne**

*Institute of Public  
Accountants*

Mr Tony Greco,  
General Manager,  
Technical Policy

*CPA Australia*

Mr Paul Drum,  
General Manager,

External Affairs, Policy and Advocacy	John Bailey	<i>Community statements</i>
	Charles Perry	Barry Nolan
<i>Australian Listed Investment Companies Association</i>	Henry Evert	Laurie Shears
	Name withheld	Paul Seymour
Mr Jason Beddow, Chairman	Terrence O'Callaghan	John Griffith
	Pam Bores	Peter Addisin
Mr Andrew Hancock, Secretary	Ian McColl	Douglas Brooker
		Name withheld
<i>Australian Foundation Investment Company Ltd, AMCIL Ltd, Mirrabooka Investments Ltd &amp; Djerriwarrh Investments Ltd</i>	<b>Friday, 30 November 2018 – Dee Why, New South Wales</b>	Ken Boyes
	<i>Wilson Asset Management</i>	Name withheld
Mr Mark Freeman, Chief Executive Officer and Managing Director	Mr Geoff Wilson AO, Chairman	Desmond Campbell
	<i>Australian Council of Social Services</i>	Garry Mackrell
Mr Andrew Porter, Chief Financial Officer	Dr Peter Davidson, Senior Advisor	Greg Cook
	<i>Financial Services Council</i>	Graham Dawson
Mr Ross Barker, Director	Mr Michael Potter, Senior Policy Manager, Economics & Tax	Wayne Strandquist
<i>Grattan Institute</i>	<i>Association of Superannuation Funds of Australia Ltd</i>	Rajesh Arora
Danielle Wood, Program Director, Budget Policy and Institutional Reform	Dr Martin Fahy, Chief Executive Officer	Geoffrey Walsh
<i>Community statements</i>		Sandra Rim
John Ovens	Mr Glen McCrea, Deputy CEO and Chief Policy Officer	John Cook
Name withheld		Michael Morris
Name withheld		George Paul
Peter Bellairs	Mr Ross Clare, Director of Research	John Knutsen
Rob Garnsworthy		Steve Martin
Geoff Stevens		<b>Tuesday, 29 January 2019 – Townsville, Queensland</b>
		<i>Community statements</i>
		Mr George Christensen MP

Dr John Mayo	Patrice Butterworth	Noel Wendt
Rex Grattidge	Cyril Gaudart	Janette Moore
Name withheld	Alan Stubbs	Max Barton
Gil Fletcher	Ray Trestrail	Dr Denver Beanland
Ann Nelson	Rick Morgan	Robert Reid
Name withheld	Maree Sutton	Simon Jeffrey
Tim Kesteven	Lynne Cadell	David Warner
Carl Valentine	Gordon McKean	Barbara Leis
Michael Kevike	Kevin Farrell	Ray White
Carol Moss	Maggie Travers	Leo Blumkie
Dennis Di Bartolo	Horace Hurt	James Farrell
Warwick Johnston	Graeme Robinson	Tim Wilshire
Norm Locke	John Stacey	Chris White
Peter Thompson	John Dickie	Name withheld
<b>Wednesday, 30 January 2019 - Alexandra Headland, Queensland</b>	Richard Hackett Jones	Steven Allsop
	Peter Kerridge	Name withheld
	Greg Schmidt	Name withheld
	John Hockett	Richard Harvey
<i>Community statements</i>	Wayne Wells	Peter Black
Mr Andrew Wallace MP	Greg Thompson	David James
Mr Ted O'Brien MP	Jayne Graving	Mike Hanlon
Keith Muller	Bill Myers	Gabrielle Power West
Helen Sava	Lyle Essley	Ron Baronoff
Jim Gregg	Rory McDougall	Laurie Lingard
Bernie Treston	<b>Wednesday, 30 January 2019 - Paddington, Queensland</b>	Paul Scar
Rod Ashlin		Janette Moore
Russell Picton		Name withheld
John Payne	<i>Community statements</i>	

**Thursday, 31 January  
2019 – Eight Mile  
Plains, Queensland**

*Community statements*

Margaret Paull  
Robert Brown  
Lyndall Croner  
Ian Mitchell  
Peter Smithard  
Michael Murphy  
Arthur Trindall  
Colin Vebergana  
Mark Mackintosh  
Dianne Read  
Brian Doyle  
Jon Kalkman  
Margot Kalkman  
Peter Mackinlay  
Vince Watson  
Peter King  
Laurence Dunn  
Gary Golding  
Rodney Lovell  
Caji De Souza  
Karla Henry  
Frank Farrall

**Thursday, 31 January  
2019 –**

**Upper Coomera,  
Queensland**

*Community statements*

Name withheld  
Peter Allison  
Jillian Thomas  
Graeme Reinbott  
Peter Fitzgerald  
Rob Grover  
John Burrows  
John Hicks  
Chris Licina  
Arthur Smith  
Terry Matthews  
Eric Ross  
Tony Greneger  
Bruce Weatherhog  
Rhonda Cadzow  
Rob Davis  
Bill Kendall  
Robert Boulton  
Ron Rushbrooke  
Jenny Stewart  
David Mattner  
Viv Grayson  
Colin Coyne  
Tony Alder  
Ian Barker  
Charles Duncan

Don Espey  
Robert Enmore  
Gordon Shaw  
Jerome Mills  
Adrian Wood  
Joe Novak  
Ray Bricknell  
Steve Rowland  
Carolyn Baker

**Monday 4 February  
2019 – Merimbula,  
New South Wales**

*Community statements*

John Beever  
Baden Cameron  
Name withheld  
Jon Gaul  
Leonard Toyne  
Chris Young  
Meg Rowland  
Bernard Shea  
Darren Stevens  
Chris Sparks  
Gary Skelton  
Mark Simmons  
Colin McPherson  
Greg Thompson  
Auriel Weygold

Suzanne Simon	Brian Hancock	Stephen Hooper
Andrew Thaler	John Watson	Max Stuart
Ian Bovill	John Dressler	Name withheld
Ian Armstrong	Geoff White	Rod Jeffrey
Jo Thorpe	Greg Blainey	Stephen Koukoules
Fiona Kotvojs	John Flint	Ray Wheeler
<b>Friday 8 February 2019 – Chatswood, New South Wales</b>	David Robinson	Name withheld
	Geoff Dunstan	Name withheld
	Geoff Graham	Doug Cummings
<i>Community statements</i>	Sue Raynes	Richard Martin
Dr Neil Conn	Greg Ferris	Peter Gooden
Jenny Hopper	Brendan O'Connell	Jerry Adler
John Warner	Nina Truelove	Andrew Murray
Phil Burge	Anne Felici	Name withheld
Elli Tsiros	Steven Jones	Richard Smolenski
Alan Pierce	Name withheld	Peter Vincent
Pauline Bartle		Paul Mason
Ron Hicks	<b>Friday 8 February 2019 –</b>	Peter Marincowitz
Marian Inverarity	<b>Bondi Junction, New South Wales</b>	<b>Monday, 25 February 2019 - Carlisle, Western Australia</b>
Len Walker	<i>Plato Investment Management Limited</i>	<i>Community statements</i>
Pamela Alvarez	Dr Don Hamson, Managing Director, and Dr Peter Gardener, Senior Portfolio	Glenn Diggins
David Dobbin	Manager	Lorraine Graham
David Sweeting		Jo George
Geoff McLauchlan		David Harley
Ray Grindley		David Downing
Cres James	<i>Community statements</i>	Gary Carter
Name withheld	Harold Shapiro	
Peter McIver		

Kerry Lovegrove	<b>Monday, 25 February - Guildford, Western Australia</b>	Andy Yukich
Geoff Backman		William Pearce
Marlene Donovan		Valerie Loverock
Trevor Thomas	<i>Community statements</i>	Andrew de Szerke
Bill Marsell	Anne Pryor	Clive Mariano
J Southcombe	Kevin Blitz	Ted Kennedy
Name withheld	Philip Carman	Lisa Gibbs
Jane Abbott	Gerard Quesnel	Peter Robinson
Nicholas Smith	Ron de Gruchy	John Edgecombe
Jon Meakins	Paul Druitt	Rob Sachse
Trevor Ridgeway	Graeme Benson	
Peter Galellis	Edward Ion	<b>Tuesday, 26 February - Norwood, South Australia</b>
Kok Foo Chang	Ray Cormack	<i>SMSF Association</i>
Ian Moller	Brian Attwood	Mr John Maroney, Chief Executive Officer
Peter Clayton	Peter Fuhrmann	Mr Jordan George, Head of Policy
Geoff Shaw	Peter Gregory	<i>National Seniors Australia</i>
Jan Hollingsworth	Name withheld	Mr Ian Henschke, Chief Advocate
Wynt Maddeford	Daniel Carney	<i>Community statements</i>
John Pritchard	Tony Harding	Arthur Cook
Andrew King	Howard Watts	Richard Thomas
Peter Cann	Ernie Devries	Neil Devitt
Jim Shepherd	Brian Stone	Liviv Vesnaver
Bradley McGuire	Gina Davidson	Nola Carter Marshall
Peter Lorder	Rosalie Jones	Brian Davey
David Verster	Ian Perry	Terrence Finlay
Peter Gellelis	Tony Anderson	
Kok Foo Chang	Joe Budrovich	
	Stan Bajdo	
	Lazlo Lenard	

Ferris Baigent	John Hails	Peter May
Michael Nordstrom	John Turner	John Hunt
Ann Bailey	Elspeth Reid	Andy Lee
Denis Toohey	<b>Tuesday 19 March 2019 – Malvern, Victoria</b>	Shelley Jones
John Connell		Robert Allan
Michael Ford		Brenda Hutchinson
Tony Cole		Bob Chapman
Barry Turner	<i>Community statements</i>	Malcolm Faul
Sam Linnell	Rob Rouch	Sharif Eldebs
Greg O'Connell	William Johnson	Name withheld
Craig Brown	David Dolan	Name withheld
Enrico Lucehesi	Dianne Edwards	John Banks
Steve Colquhoun	Ray Keddie	Tim Kirwin
Jim George	Ron Lesh	Angela Walker
Keith Banfield	David Wollan	Name withheld
Keith Potts	Dr Katie Allen	<b>Tuesday 19 March 2019 – Brighton, Victoria</b>
Graham Southern	Barbara Godwin	
Kent Bermingham	Ian Singleton	
Kenneth Scott	Irwin Hirsh	
Stephen English	Tom Rado	<i>Community statements</i>
Peter Rawson	Lili Gans	Jack Fryer
Rob Morrison	Richard Jackson	Andrew Scott
Anne Fletcher	Pat English	Name withheld
Patricia Van Baalen	Margaret Farmer	Darrell Mackenzie
Mary Starck	Robin Murtagh	Name withheld
Dianne Stanborough	Julia Scott	Bill Lowe
Ralph Greenham	Michael Doyle	Ian Perdriau
Bob Cruse	Marie Davis	Colin Knight
	Kaye Fallick	David Hainsworth

Peter Paul	<b>Wednesday 20 March 2019 – Mount Martha, Victoria</b>	Martin Hayden
Sally Young		Mike Middleton
Janice Cook	<i>Community statements</i>	Ken May
Ian Horsburgh	Name withheld	Name withheld
Brian Joseph	Robert Hudson	Rodney Simmons
Stephen Weiss	Arthur Rankin	<b>Wednesday 20 March 2019 – Torquay, Victoria</b>
John Fennell	Marg Darcy	<i>Community statements</i>
Tony Dillon	Elizabeth Johnson	Jamie Collis
Ian Urquhart	Tony Mussert	Traff Morgan-Taylor
Richard Potter	Mary McIntyre	Irwin Faris
Rob Little	Ken May	Name withheld
Stuart Nicholls	Chris Fellows	Name withheld
Graham Craig	John Gates	Graeme Ward
Rick Thiele	David Hosking	Margaret Vise
David Railton	Jeff Seager	Bill Poynton
Richard Roberts	Janet Groves	David Parkinson
Ray Cupido	Mike Middleton	Phil Mounsey
Alan Flanders	Martin Hayden	John Pohlman
Sandy Anderson	Rosemary Storey	Ted Allen
Ian Armstrong	Greg Clapp	Jim Nichola
Name withheld	Tim Knaggs	Eric Wells
Name withheld	Ed Fischer	Roger Pierce
Name withheld	Andrew Dixon	John Girling
Kent Fuller	David Eskdale	Trevor Mildenhall
Kate Ashmor	Ian Dickie	Andrew Morris
	Lynette Gates	David Michell
	Geoff Coghill	
	Arthur Rankin	



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The Hon. Sarah Henderson MP	Denton Bocking
Walter Wiggs	John Brown
Graeme Hawkins	Peter Whitehead
John Buckis	Ross Ramsay
John Pohlman	Karen Simpson
Traff Morgan-Taylor	Dave Roberts
Jim Nichola	Robert Gunning
	Brian Weston
<b>Tuesday 26 March 2019 – Canberra</b>	Dan Steiner
	Norm Toma
<i>The Australia Institute</i>	Dr Robert Cason
David Richardson, Senior Research Fellow	Grant Pearce
	Dudley John Mills
<i>Private capacity</i>	
Associate Professor Geoff Warren	
<i>Self-managed Independent Superannuation Funds Association</i>	
Michael Lorimer, Managing Director	
<i>Australian Super</i>	
Phil Gallagher PSM, Special Retirement Policy Advisor	
Matt Linden, Deputy Chief Executive	
<i>Community statements</i>	
Peter Barker	
Richard Williams	