

HOUSE OF REPRESENTATIVES STANDING COMMITTEE ON ECONOMICS

REVIEW OF THE FOUR MAJOR BANKS AND OTHER FINANCIAL INSTITUTIONS

FINANCIAL ADVICE SECTOR

Industry Fund Services

IFS04QW

In relation to individuals with an interest in IFS SET:

- (a) Which individuals had an interest in IFS SET, and in what proportions to one another?
- (b) If the individuals that had an interest in IFS SET changed over time, or the relative interests changed over time, how much was each person's interest in each year it existed?

ANSWER

This question does not appear to be within the Terms of Reference of this inquiry.

The IFS Staff Equity Trust has [previously been](#) the subject of parliamentary review.

A search of IFS' electronically stored records has failed to identify records from 2004 in relation to the Staff Equity Trust. While physical records may be available, IFS staff are refraining from travel to the office under direction of the Chief Health Officer.